INTERIM REPORT Q3 2026

POTENTIAL IN MOTION



Q3 2026 - Highlights

- Solid third quarter with improved earnings quality:

  Revenue after nine months up 14.7% to EUR 800.1 million.

  EBIT increased by 85.9% to EUR 40.0 million, with an EBIT margin of 5.0% (previous year: 3.1%).

- CORE delivers results:

  Revenue increased by 14.7% while headcount grew by 7.4%.

  New supply agreements are stabilizing material prices and improving availability.

- Improved cash flow and reduced working capital:

  Operating cash flow increased to EUR 69.9 million (previous year: EUR 41.3 million).

  Net working capital decreased to EUR 165.6 million (31 December 2025: EUR 175.4 million).

- FACC expands composite production in India with partner Kineco Aerospace:

  Secured a second Airbus work package for composite components with a planned production volume of several thousand parts per year. Serial production is scheduled to commence by the end of 2027.

- FACC finances next phase of growth:

  Seven banks, led by UniCredit Bank Austria, refinanced the syndicated loan facility. The new EUR 190 million financing package secures the planned investments.

- Outlook for the 2026 financial year:

  Management continues to expect revenue growth of between 10% and 15% compared to the previous year.

  The consolidated operating result (EBIT margin) is expected to be between 5.25% and 6.25% for the 2026 financial year.

Selected Group Key Performance Indicators

	01.07.2025-30.09.2025 in EUR mill.	**01.07.2026-30.09.2026 in EUR mill.**	01.01.2025-30.09.2025 in EUR mill.	**01.01.2026-30.09.2026 in EUR mill.**
Revenues	213.0	273.8	697.6	800.1
thereof Aerostructures	73.7	100.6	248.0	284.9
thereof Engines & Nacelles	38.2	47.7	133.3	137.1
thereof Cabin Interiors	101.1	125.5	316.3	378.1
Earnings before interest, taxes, depreciation and amortisation (EBITDA) [1]	12.1	29.5	48.6	68.1
Earnings before interest and taxes (EBIT)	3.1	14.6	21.5	40.0
thereof Aerostructures	1.4	4.7	4.2	12.5
thereof Engines & Nacelles	4.1	3.6	15.6	12.3
thereof Cabin Interiors	–2.4	6.3	1.7	15.2
EBIT margin	1.4%	5.3%	3.1%	5.0%
Earnings after taxes	–0.9	9.8	8.9	24.8
Earnings per share (in EUR)	–0.02	0.21	0.20	0.54
		30.09.2025 in EUR mill.	31.12.2025 in EUR mill.	**30.09.2026 in EUR mill.**
Cash flow from operating activities		41.3	80.8	69.9
Cash flow from investing activities		–16.3	–21.6	–19.6
		30.09.2025 in EUR mill.	31.12.2025 in EUR mill.	**30.09.2026 in EUR mill.**
Net Working Capital		174.9	175.4	165.6
Net financial debt		235.2	215.8	192.4
Equity ratio		35.4%	36.5%	35.3%
Balance sheet total		680.9	681.8	722.7
Headcount (at the balance sheet date)		3,867	3,907	4,153

	01.07.2025-30.09.2025	**01.07.2026-30.09.2026**	01.01.2025-30.09.2025	**01.01.2026-30.09.2026**
Trading volume	6,808,724	5,949,182	15,030,736	23,124,132
Average daily trading volume	103,162	90,139	78,695	121,069
Yearly high	9.8	19.7	9.8	19.7
Yearly low	6.8	14.9	5.7	10.7
Closing price	9.3	15.7	9.3	15.7
Performance of period	31.9%	–15.9%	50.2%	35.7%
Market capitalization	427.7	720.7	427.7	720.7

[1] EBITDA is calculated as the sum of EBIT plus depreciation, impairments, and the amortization of contract fulfillment costs.

Revenues and Earnings Development

	Q3 2025 in EUR mill.	**Q3 2026 in EUR mill.**	Change	9m 2025 in EUR mill.	**9m 2026 in EUR mill.**	Change
Revenues	213.0	273.8	28.6%	697.6	800.1	14.7%
Earnings before interest and taxes (EBIT)	3.1	14.6	374.0%	21.5	40.0	85.9%
EBIT margin	1.4%	5.3%	268.7%	3.1%	5.0%	62.1%
Assets	680.9	722.7	6.1%	680.9	722.7	6.1%
Investments of the period	7.3	13.6	86.3%	16.7	19.6	17.1%

Revenue in the first nine months of 2026 amounted to EUR 800.1 million (comparative period 2025: EUR 697.6 million). This represents revenue growth of 14.7 percent compared to the previous year. With an increase of 19.5 percent compared to the previous year's period the Cabin Interior Division achieved the highest growth rate among the Group's segments. By the end of the third quarter, the division accounted for 47.3 percent of the Group's consolidated revenue.

The cost of sales in relation to sales (gross profit) was 88.9 percent in the first nine months of 2026 (comparative period 2025: 90.6 percent). The gross margin improved to 11.1% (comparative period 2025: 9.4%).

Reported earnings before interest and taxes (EBIT) amounted to EUR 40.0 million in the first nine months of 2026 (comparative period 2025: EUR 21.5 million). The EBIT margin reached 5.0% (comparative period 2025: 3.1%). While revenue increased by EUR 102.5 million, EBIT improved by EUR 18.5 million. Key drivers included higher production volumes in the Aerostructures and Cabin Interiors divisions, as well as the impact of the CORE program: Revenue growth was approximately twice as high as workforce growth, while renegotiated supplier agreements resulted in the first targeted reductions in material prices. Additional supplier contracts are expected to contribute to a further reduction in material costs from fiscal year 2027 onwards. In the third quarter, the EBIT margin of 5.3% was significantly above the prior-year quarter (1.4%) and, as anticipated, seasonally below the second quarter of 2026 (5.9%).

SEGMENT REPORTING

Due to the different applications served by its products, the Group is organized into three operating segments.

The segments developed differently: while Aerostructures and Cabin Interiors delivered significant improvements in both revenue and profitability, Engines & Nacelles remained below the prior year's earnings level.

Aerostructures

	Q3 2025 in EUR mill.	**Q3 2026 in EUR mill.**	Change	9m 2025 in EUR mill.	**9m 2026 in EUR mill.**	Change
Revenues	73.7	100.6	36.5%	248.0	284.9	14.9%
Earnings before interest and taxes (EBIT)	1.4	4.7	235.0%	4.2	12.5	196.4%
EBIT margin	1.9%	4.7%	145.5%	1.7%	4.4%	158.0%
Assets	245.2	268.8	9.6%	245.2	268.8	9.6%
Investments of the period	3.1	5.9	90.1%	7.0	9.1	29.6%

Revenue in the Aerostructures segment amounted to EUR 284.9 million in the first nine months of 2026 (comparative period 2025: EUR 248.0 million). With a share of 35.6 percent of total revenue, this division represents the second-largest segment. Revenue increased compared to the previous year, driven by higher production rates, particularly in the single-aisle aircraft programs Airbus A320 and Airbus A220, as well as the wide-body Airbus A350 program.

Earnings before interest and taxes (EBIT) in the first nine months of 2026 amounted to EUR 12.5 million (comparative period 2025: EUR 4.2 million). Through ongoing successful agreements with suppliers, the division achieved an improvement in earnings compared to the prior year. Additional measures, such as the relocation of supply chains, are expected to gradually contribute to further performance improvements. At 4.4%, the division's EBIT margin remained below the Group average.

Engines & Nacelles

	Q3 2025 in EUR mill.	**Q3 2026 in EUR mill.**	Change	9m 2025 in EUR mill.	**9m 2026 in EUR mill.**	Change
Revenues	38.2	47.7	24.8%	133.3	137.1	2.9%
Earnings before interest and taxes (EBIT)	4.1	3.6	–11.3%	15.6	12.3	–21.0%
EBIT margin	10.7%	7.6%	–28.9%	11.7%	9.0%	–23.2%
Assets	131.9	142.1	7.8%	131.9	142.1	7.7%
Investments of the period	2.9	6.9	139.1%	6.1	9.3	51.7%

Revenue in the Engines & Nacelles segment amounted to EUR 137.1 million in the first nine months of 2026 (comparative period 2025: EUR 133.3 million). With a share of 17.1 percent of total revenue, this division represents the smallest business segment. Compared to the previous year, it achieved growth of 2.9 percent.

Earnings before interest and taxes (EBIT) in the Engines & Nacelles segment amounted to EUR 12.3 million in the first nine months of 2026 (comparative period 2025: EUR 15.6 million).

The core business developed in line with management's expectations during the reporting period. In the Advanced Air Mobility (AAM) business, product revenues continued to increase in line with plan. However, delays in development milestones within AAM projects, the results of which are fully allocated to the Engines & Nacelles segment, weighed on earnings during the first nine months of the year. Despite this, Engines & Nacelles remained the Group's most profitable segment, achieving an EBIT margin of 9.0%. Based on current expectations, management assumes that the outstanding development milestones will be completed in the fourth quarter of 2026, enabling the segment to return to its historical earnings level by year-end.

Cabin Interiors

	Q3 2025 in EUR mill.	**Q3 2026 in EUR mill.**	Change	9m 2025 in EUR mill.	**9m 2026 in EUR mill.**	Change
Revenues	101.1	125.5	24.2%	316.4	378.1	19.5%
Earnings before interest and taxes (EBIT)	–2.4	6.3	362.6%	1.7	15.2	793.9%
EBIT margin	–2.4%	5.0%	311.5%	0.5%	4.0%	648.1%
Assets	303.8	311.8	2.6%	303.8	311.8	2.6%
Investments of the period	1.3	0.8	–41.4%	3.6	1.2	–65.3%

Revenues in the Cabin Interiors segment amounted to EUR 378.1 million in the first nine months of 2026 (comparative period 2025: EUR 316.4 million). This corresponds to growth of 19.5 percent compared to the same period of the previous year, representing the highest growth rate among the Group's operating segments.

Earnings before interest and taxes (EBIT) in the Cabin Interiors segment amounted to EUR 15.2 million in the first nine months of 2026 (comparative period 2025: EUR 1.7 million).

Stable customer demand in the Cabin Interiors business during the third quarter, combined with the planned ramp-up of production in Croatia, resulted in significant revenue growth and a sustained improvement in profitability compared to the prior-year period, particularly in the Airbus single-aisle and business jet programs. However, at 4.0%, the division's EBIT margin remained below the Group average, and its further improvement continues to be a key management priority.

Financial Position

Inventories at the end of the Q3 2026 reporting period amounted to EUR 203.0 million (31 December 2025: EUR 175.7 million). The increase reflects both the ongoing production ramp-up and safety stock built up in previous periods. Partly delayed customer call-offs, as well as isolated delays in raw material deliveries, resulted in these inventories remaining within the Company longer than originally planned. Consequently, inventory levels remain elevated. Given the strong revenue growth, however, inventory levels are within management's expected range. Supported by improved material availability resulting from the procurement program, as well as tighter inventory and lead-time management, management expects a gradual and sustainable reduction in nominal inventory levels.

Trade receivables decreased from EUR 84.2 million as of 30 June 2026 to EUR 81.6 million at the end of the reporting period. Trade payables increased from EUR 99.3 million reported at the half-year reporting date to EUR 105.5 million.

Despite revenue growth, net working capital decreased to EUR 165.6 million (31 December 2025: EUR 175.4 million). Cash flow from operating activities increased to EUR 69.9 million in the first nine months of 2026 (comparative period 2025: EUR 41.3 million). After deducting cash flow from investing activities, free cash flow amounted to EUR 50.3 million (comparative period 2025: EUR 25.0 million). Net debt was reduced to EUR 192.4 million (31 December 2025: EUR 215.8 million).

On 8 July 2026, the Budget Accompanying Act 2027/2028 (BBG 2027/2028) was passed by the Austrian National Council. The BBG 2027/2028 introduces a progressive corporate income tax rate. Corporate income tax is 23 percent for income components up to EUR 1 million. For income components above EUR 1million an increased corporate income tax rate of 24 percent applies. The new regulation will enter into force on 1 January 2028 and is to be applied for financial years beginning after 31 December 2027. However, according to IAS 12 the enacted future progressive corporate income tax rate must already be used for the calculation of deferred taxes as of 30 September 2026. In Austria, the calculation of deferred taxes as of 30 September 2026 is based on a uniform corporate tax rate of 24 percent (previous year: 23 percent). The effect of progression on deferred taxes was analyzed and classified as not material. For foreign companies, deferred taxes are calculated on the basis of the corresponding country-specific corporate tax rates.

Cash-effective investments in the first nine months of 2026 amount to EUR 19.6 million (comparative period 2025: EUR 16.7 million). Initial investments are related to the previously announced plant expansion in the Aerostructures division.

On 1 July 2026, FACC Operations GmbH purchased property that it had previously leased. The right of use in accordance with IFRS 16 (EUR 15.4 million) and the lease liability (EUR 14.3 million) were derecognized. Since then, the property has been included in property, plant and equipment at an acquisition cost of EUR 15.2 million. The purchase price was paid in part by deposits and part by advance payments totaling EUR 5.4 million, and the rest by a cash outflow of EUR 9.7 million. The transaction had no material effect on the net result for the period.

The company's share capital amounts to EUR 45.8 million and is fully paid in. It is divided into 45,790,000 individual shares with a value of EUR 1 each.

Promissory note loans

On 31 July 2019, promissory note loans totaling kEUR 70,000 were issued. The individual tranches are subject to both fixed and variable interest rates and are due for repayment after five, seven and ten years. The financing agreements contain a clause stipulating an interest rate increase of 50 basis points in the event that the net debt/EBITDA ratio exceeds 3.75. This interest rate increase clause has been in force since the financial year 2020 and will no longer apply from the 2024 financial year. The ratio is tested annually. The creditor has no right of termination. In the 2026 financial year, promissory note loans with a nominal value of kEUR 43,000 were repaid as scheduled.

On 31 July 2024, promissory note loans totaling kEUR 24,000 were issued to partially refinance the expired promissory note loans (in the amount of kEUR 24,500) from 31 July 2019. The individual tranches are subject to both fixed and variable interest rates and are due for repayment after five, seven and ten years. The financing agreement contains an interest reduction clause of 25 basis points if the net financial debt/EBITDA ratio falls below 3.5. In addition, creditors have a right of termination if the equity ratio is not at least 20 percent. The financial covenants are tested annually and were complied with as at 31 December 2025. The Group expects that the covenants to be met annually will also be met in the next 12 months after the reporting date.

As of 30 September 2026, the promissory note loan from 31 July 2019, was recorded at kEUR 2,500 (31 December 2025: kEUR 45,500), and the promissory note loan from 31 July 2024, was recorded at kEUR 24,000 (31 December 2025: kEUR 24,000).

Liabilities towards credit institutions

Syndicated loan

The syndicated loan of kEUR 225,000, originally concluded on 29 August 2018, has since been amended on several occasions and was most recently revised with effect from 30 September 2026, involving five participating banks. The four facilities in place as at the balance sheet date of 31 December 2025, each with different purposes, were due to mature in mid-February 2027 and December 2027 respectively. The OeKB Kontrollbank Credit Line Facility (KRR) amounting to kEUR 50,000 and the revolving credit facility with a volume of kEUR 95,500, both maturing in February 2027, were replaced early by a new syndicated loan. The OeKB Foreign Investment facility, originally amounting to kEUR 36,000, and an OeKB Exportinvest facility, originally amounting to kEUR 33,526, were finalized in the amendment dated 17 February 2023 and are due to mature on 31 December 2027. These two facilities remain in place under the syndicated loan. FACC AG and FACC Solutions Croatia d.o.o. continue to act as guarantors. Furthermore, the OeKB Foreign Investment facility remains secured by receivables. The agreed equity ratio of at least 25 per cent no longer applies.

As of 30 September 2026, the OeKB Foreign Investment facility was utilized at kEUR 16,400 (31 December 2025: kEUR 19,200),

and the OeKB Exportinvest facility at kEUR 15,273 (31 December 2025: kEUR 17,881).

On 21 September 2026, a new syndicated loan of kEUR 190,000 was arranged with seven participating banks, thereby refinancing the 2018 syndicated loan ahead of schedule. FACC AG acts as the guarantor. The agreement includes three facilities with different purposes — an OeKB Kontrollbank Credit Line Facility (KRR) in the amount of kEUR 50,000, a revolving credit line with a volume of kEUR 100,000, and an OeKB Vorratsinvest facility in the amount of kEUR 40,000. With the exception of the OeKB Kontrollbank Credit Line Facility (KRR), which is secured by receivables, all facilities are unsecured. The syndicated loan has a term of three years for the OeKB Kontrollbank Credit Line Facility (KRR) and the revolving credit line and may be extended twice, each time for one year. The OeKB Vorratsinvest facility matures on 30 September 2031.

For both syndicated loan agreements a net financial debt/EBITDA ratio of 3.5 or less is required. The financial covenant will be tested every six months. The creditors have a right of termination in the event that the financial ratio is exceeded. The Group expects that the covenant to be fulfilled every six months will also be complied with in the next 12 months after the reporting date.

As of 30 September 2026, the OeKB Kontrollbank Credit Line Facility (KRR) was utilized at kEUR 0 (31 December 2025: kEUR 50,000), the revolving credit line at kEUR 60,000 (31 December 2025: kEUR 20,000) and the OeKB Vorratsinvest facility at kEUR 0 (31 December 2025: kEUR 0).

Loans Outside the Syndicated Loan

On 17 September 2024, a loan outside the syndicated loan, but considering the provisions contained therein, amounting to kEUR 15,000 was concluded and fully utilized. The tranche is variable and is due for repayment after three years. The financing agreement contains an interest reduction clause of 30 basis points if the net financial debt/EBITDA ratio falls below 3.0 and an interest increase clause if the net financial debt/EBITDA ratio exceeds 4.5.

As of 30 September 2026, this bilateral loan was utilized at kEUR 15,000 (31 December 2025: kEUR 15,000).

In the 2026 financial year, bilateral loan agreements totaling kEUR 58,000 were arranged with several banks to refinance the promissory note loans that expired at the end of July 2026. The loans were paid out at the end of July 2026. The tranches have variable interest rates and are due for repayment after three years. FACC AG acts as the guarantor.

The financing agreements include an interest rate reduction clause of 30 basis points if the net financial debt/EBITDA ratio falls below 3.0, and an interest rate increase clause of 50 basis points if the net financial debt/EBITDA ratio exceeds 4.5.

As of 30 September 2026, these bilateral loans were utilized at kEUR 58,000 TEUR (31 December 2025: 0 TEUR).

Outlook

FACC expects revenue and operating earnings in the fourth quarter to be in line with plan. This outlook continues to be based on the aircraft delivery schedules announced by the OEMs and assumes that there will be no short-term postponements of orders or deliveries.

Based on current customer forecasts, FACC management continues to expect revenue growth of between 10% and 15% compared to the previous year, along with a further improvement in operating earnings (EBIT). The EBIT margin is expected to be between 5.25% and 6.25% by the end of 2026. This guidance is based on the assumption that the currently known global market conditions remain unchanged.

Consolidated Profit and Loss Statement

for the period from 1 January 2026 to 30 September 2026

	01.07.2025 – 30.09.2025 EUR'000	**01.07.2026 – 30.09.2026 EUR'000**	01.01.2025 – 30.09.2025 EUR'000	**01.01.2026 – 30.09.2026 EUR'000**
Revenues	212,966	273,785	697,632	800,133
COGS - Cost of goods sold	–197,228	–242,657	–632,360	–711,385
Gross profit	**15,738**	**31,129**	**65,272**	**88,748**
Research and technology expenses	–648	–682	–1,865	–2,314
Selling expenses	–2,055	–2,234	–6,686	–7,146
Administration expenses	–11,951	–15,215	–41,173	–45,148
Other operating income	2,398	2,066	6,644	9,445
Other operating expenses	–396	–434	–739	–3,609
Earnings before interest and taxes (EBIT)	**3,087**	**14,630**	**21,453**	**39,975**
Financing expenses	–5,466	–5,059	–15,435	–14,493
Other financial result	830	765	2,299	2,123
Financial result	**–4,636**	**–4,294**	**–13,136**	**–12,370**
Earnings before taxes (EBT)	**–1,550**	**10,336**	**8,317**	**27,605**
Income taxes	659	–585	625	–2,822
Earnings after taxes	**–891**	**9,752**	**8,941**	**24,783**
Undiluted (=diluted) earnings per share (in EUR)	**–0.02**	**0.21**	**0.20**	**0.54**
Issued shares (in shares)	**45,790,000**	**45,790,000**	**45,790,000**	**45,790,000**

Consolidated Statement of Comprehensive Income

for the period from 1 January 2026 to 30 September 2026

	01.07.2025 – 30.09.2025 EUR'000	**01.07.2026 – 30.09.2026 EUR'000**	01.01.2025 – 30.09.2025 EUR'000	**01.01.2026 – 30.09.2026 EUR'000**
Earnings after taxes	**–891**	**9,752**	**8,941**	**24,783**
Currency translation differeneces from consolidation	–102	63	–865	228
Cash flow hedges	–4,402	21	21,855	–18,594
Cost of Hedging	–895	–804	38	–256
Tax effect	1,218	332	–5,035	4,486
Items subsequently reclassified to profit and loss	**–4,181**	**–388**	**15,993**	**–14,136**
Revaluation effects of termination benefits	59	13	178	38
Fair value measurement of securities (fair value through other comprehensive income)	6	–14	9	–2
Tax effect	–14	40	–41	32
Items not subsequently reclassified to profit and loss	**51**	**39**	**146**	**67**
Other comprehensive income after taxes	**–4,130**	**–349**	**16,139**	**–14,069**
Total comprehensive income	**–5,021**	**9,403**	**25,080**	**10,714**

Consolidated Statement of Financial Position

as of 30 September 2026

ASSETS

	As of 31.12.2025 EUR'000	As of 30.09.2026 EUR'000
Intangible assets	8,281	7,578
Property, plant and equipment	173,424	188,601
Receivables from customer-related engineering	26,418	26,064
Contract assets	5,856	5,846
Contract costs	38,348	30,275
Other financial assets	455	453
Other receivables	11,331	6,235
Deferred taxes	26,572	30,604
Non-current assets	**290,686**	**295,657**
Inventories	175,670	203,007
Customer-related engineering	22,120	25,754
Trade receiveables	68,849	81,635
Receivables from related companies	33,699	20,326
Current tax income receivables	293	616
Derivative financial instruments	10,036	0
Other receivables and deferred items	27,726	22,032
Cash and cash equivalents	52,749	73,670
Current assets	**391,142**	**427,040**
Balance sheet total	**681,828**	**722,696**

EQUITY AND LIABILITIES

	As of 31.12.2025 EUR'000	**As of 30.09.2026 EUR'000**
Share capital	45,790	45,790
Capital reserve	221,459	221,459
Currency translation reserve	–1,359	–1,131
Other reserves	–216	–14,512
Retained earnings	–16,678	3,526
Equity	**248,996**	**255,131**
Promissory note loans	26,500	20,000
Lease liabilities	59,482	61,158
Other financial liabilities	41,265	78,858
Derivative financial instruments	0	1,873
Investment grants	4,383	4,618
Employee benefit obligations	10,818	11,377
Other liabilities	3,337	1,160
Deferred tax liabilities	105	109
Non-current liabilities	**145,891**	**179,152**
Promissory note loans	43,000	6,500
Lease liabilities	10,881	9,874
Other financial liabilities	87,415	89,725
Derivative financial instruments	1	18,367
Contract liabilities from customer-related engineering	12,111	15,083
Trade payables	89,947	105,524
Liabilities from related companies	20,203	11,982
Investment grants	969	969
Income tax liabilities	1,481	1,692
Other provisions	3,725	207
Other liabilities and deferred items	17,207	28,491
Current liabilities	**286,940**	**288,413**
Balance sheet total	**681,828**	**722,696**

Consolidated Statement of Changes in Equity

for the period from 1 January 2026 to 30 September 2026

	Attributable to shareholders of the parent company			
	Share capital EUR'000	Capital reserve EUR'000	Currency translation reserve EUR'000	
As of 1 January 2025	**45,790**	**221,459**	**–564**	
Earnings after taxes	0	0	0	
Other comprehensive income after taxes	0	0	–865	
Total comprehensive income	**0**	**0**	**–865**	
As of 30 September 2025	**45,790**	**221,459**	**–1,429**	
As of 1 January 2026	**45,790**	**221,459**	**–1,359**	
Earnings after taxes	0	0	0	
Other comprehensive income after taxes	0	0	228	
Total comprehensive income	**0**	**0**	**228**	
Dividend payment	0	0	0	
As of 30 September 2026	**45,790**	**221,459**	**–1,131**	

	Attributable to shareholders of the parent company					
	Other reserves					
	Securities - fair value through other comprehensive income EUR'000	Cost of Hedging Reserve EUR'000	Cash flow hedges EUR'000	Reserves IAS 19 EUR'000	Retained earnings EUR'000	Total equity EUR'000
	–26	–1,883	–7,306	–3,766	–37,862	215,842
	0	0	0	0	8,941	8,941
	7	29	16,828	139	0	16,138
	7	29	16,828	140	8,941	25,080
	–19	–1,854	9,522	–3,626	–28,921	240,922
	–24	–2,176	5,074	–3,090	–16,678	248,996
	0	0	0	0	24,783	24,783
	–2	–167	–14,197	69	0	–14,069
	–2	–167	–14,197	69	24,783	10,714
	0	0	0	0	–4,579	–4,579
	–26	–2,343	–9,123	–3,021	3,526	255,131

Consolidated Statement of Cash Flows

for the period from 1 January 2026 to 30 September 2026

	01.01.2025 – 30.09.2025 EUR'000	**01.01.2026 – 30.09.2026 EUR'000**
Earnings before taxes (EBT)	8,317	27,605
Plus financial result	13,136	12,370
Earnings before interest and taxes (EBIT)	**21,453**	**39,975**
Plus/minus		
Depreciation, amortisation and impairment	19,154	20,016
Amortisation contract costs	8,032	8,073
Additions contract costs	0	0
Income from the reversal of investment grants	–197	–215
Change in employee benefit obligations	837	596
Other non-cash expenses/income	–6,266	3,969
Gross cash flow	**43,012**	**72,415**
Change in working capital		
Change in inventory and customer-related engineering	4,312	–30,806
Change in trade receivables and other receivables, receivables from customer-related engineering and contract assets	13,393	14,731
Change in trade payables and other liabilities	–17,996	18,293
Change in current provisions	–1,874	–3,519
Cash flow from ongoing activities	**40,847**	**71,115**
Interest received	878	804
Income taxes paid	–441	–2,044
Cash flow from operating activities	**41,284**	**69,875**
Payments for the acquisition of non-current assets	–16,715	–19,573
Proceeds from the disposal of non-current assets	429	2
Cash flow from investing activities	**–16,286**	**–19,571**
Proceeds from interest-bearing liabilities	30,000	137,913
Repayments of interest-bearing liabilities	–39,365	–141,011
Outflows from leasing agreements	–7,936	–8,468
Dividend payment	0	–4,579
Interest paid	–16,612	–14,529
Cash flow from financing activities	**–33,913**	**–30,674**
Net changes in cash and cash equivalents	**–8,914**	**19,630**
Cash and cash equivalents at the beginning of the period	59,014	52,749
Effects from foreign exchange rates	3,351	1,291
Cash and cash equivalents at the end of the period	**53,451**	**73,670**

Note

to the Consolidated Financial Statements for the 3rd quarter 2026

NOTE

The condensed Consolidated Interim Financial Statement as of 30 September 2026 have been prepared in accordance with the rules and regulations of "Prime market - Section Interim Reports" of the Vienna Stock Exchange.

The reporting currency is Euro (EUR). All figures presented in the condensed Consolidated Interim Financial Statement are quoted in thousands of euros (EUR'000), unless otherwise stated.

Rounding errors may occur when adding rounded amounts and percentages due to the use of automated invoicing aids.

WAIVER OF AUDIT REVIEW

The present consolidated interim financial statement has neither been audited nor reviewed.

Ried im Innkreis, 11 November 2026

Robert Machtlinger m. p.
Chairman of the Management Board

Florian Heindl m. p.
Member of the Management Board

Tongyu Xu m. p.
Member of the Management Board

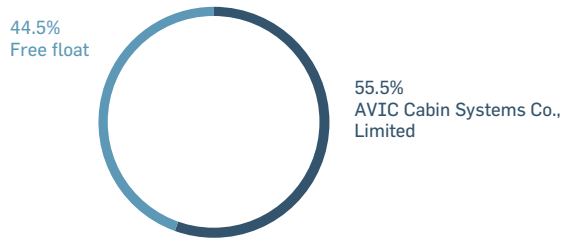
Investor Relations

BASIC INFORMATION ABOUT THE FACC SHARE

International Securities Identification Number (ISIN)	AT00000FACC2
Currency	EUR
Stock market	Vienna (XETRA)
Market segment	Prime market (official trading)
Initial listing	25.06.2014
Issue price	9.5 EUR
Paying agent	ERSTE GROUP
Indices	ATX, ATX GP, ATX IGS, ATX Prime, WBI
Share class	Ordinary shares
Ticker symbol	FACC
Reuters symbol	FACC.VI
Bloombergs symbol	FACC AV
Shares outstanding	45,790,000 shares

SHAREHOLDER STRUCTURE AND SHARE CAPITAL

FACC AG's share capital amounts to EUR 45,790,000 and is divided into 45,790,000 no-par value shares. The Aviation Industry Corporation of China holds 55.5% of voting rights of FACC AG via AVIC Cabin System Co., Ltd (previously FACC International).
The remaining 44.5% of shares represent free float and are held by both international and Austrian investors.
FACC AG did not hold any treasury shares at the end of the reporting period.



CONTACT

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