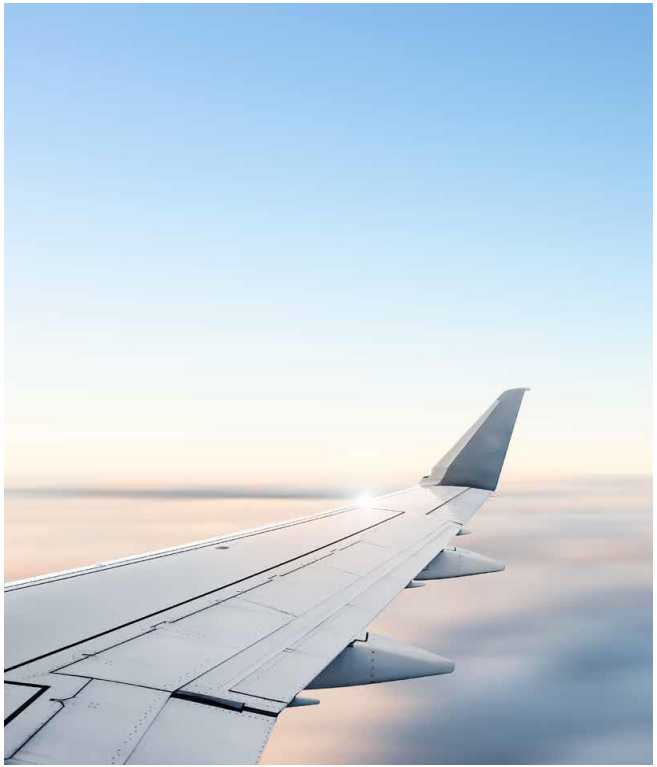
POTENTIAL IN MOTION



9 MONTHS 2026 RESULTS
FACC AG | November 11, 2026

GROWTH TURNS INTO EARNINGS

EARNINGS QUALITY IMPROVED – EBIT +86% ON REVENUE +15%



9M 2026		Q3 2026
EUR 800.1m		EUR 273.8m
Revenue (+14.7%)		Revenue (+28.6%)
EUR 40.0m		EUR 14.6m
EBIT (+85.9%)	Delivering as promised. Guidance confirmed.	EBIT (from 3.1m)
5.0%		5.3%
EBIT margin (from 3.1%)		EBIT margin (from 1.4%)

*All changes compared to the prior-year period

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EXECUTION | FINANCING | EXPANSION

HIGHLIGHTS OF THE FIRST NINE MONTHS 2026



CABIN INTERIORS TURNAROUND

9M EBIT EUR 15.2M (9 m 2025: 1.7m), Croatia ramp-up on track.

AEROSTRUCTURES GROWTH

Rate increases on A220, A320, A350 and B787 drive growth.



EUR 190 M FINANCING SECURED

Seven banks, led by UniCredit Bank Austria, provide early refinancing – the investment programme is funded.

NEW AEROSTRUCTURES PLANT

New facility setup in Upper Austria is underway.



GLOBAL MANUFACTURING / INDIA: 2nd AIRBUS WORK PACKAGE

Composite components with Kineco Aerospace – several thousand parts per year, series start end of 2027.

Customer call-offs are developing in line with FACC's expectations.

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CORE – TRANSFORMATION DELIVERS

MEASURABLE CONTRIBUTIONS IN THE FIRST NINE MONTHS 2026

PRODUCTIVITY

2x

Revenue grows twice as fast as headcount

Revenue: +14.7%, headcount: +7.4%.

WORKING CAPITAL

–5.6%

NWC EUR 165.6 m (year-end 2025: 175.4 m)

Reduced despite strong growth and higher safety stocks.

CASH GENERATION

50.3 EUR m

Free cash flow (9M 2025: 25.0)

Doubled – despite higher inventories.

CORE IS NOT A SHORT-TERM SAVINGS PROGRAMME – IT STRUCTURALLY LIFTS THE EARNINGS POWER OF FACC.

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THE MARKET AT A GLANCE

CEO Robert Machtlinger

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OUR CUSTOMERS ARE DELIVERING MORE

18,392 AIRCRAFT IN COMMERCIAL FIRM ORDERS BACKLOGS



AIRBUS + BOEING

+8%

Aircraft deliveries, 9M 2026
947 -> 1,022

>15,610

Aircraft in the order books

~870

AIRBUS – DELIVERY TARGET 2026

2025: 793 aircraft

FACC: Rate ramp-up on A220, A320 and A350 drives all segments

+14%

EMBRAER – DELIVERIES 9M

153 -> 175 aircraft (incl. defence)

FACC: Cabin for business jets, aerostructures for E2

+27%

BOMBARDIER – ORDER BACKLOG

USD 17.5 bn -> 22.2 bn

FACC: Partner of 20 years and own site in Montreal

The market provides the tailwind. FACC converts it into profitable growth.

Source: Airbus, Boeing, Embraer, Bombardier, Aviation Week Intelligence Network / Fleet Discovery

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FINANCIALS Q3 2026

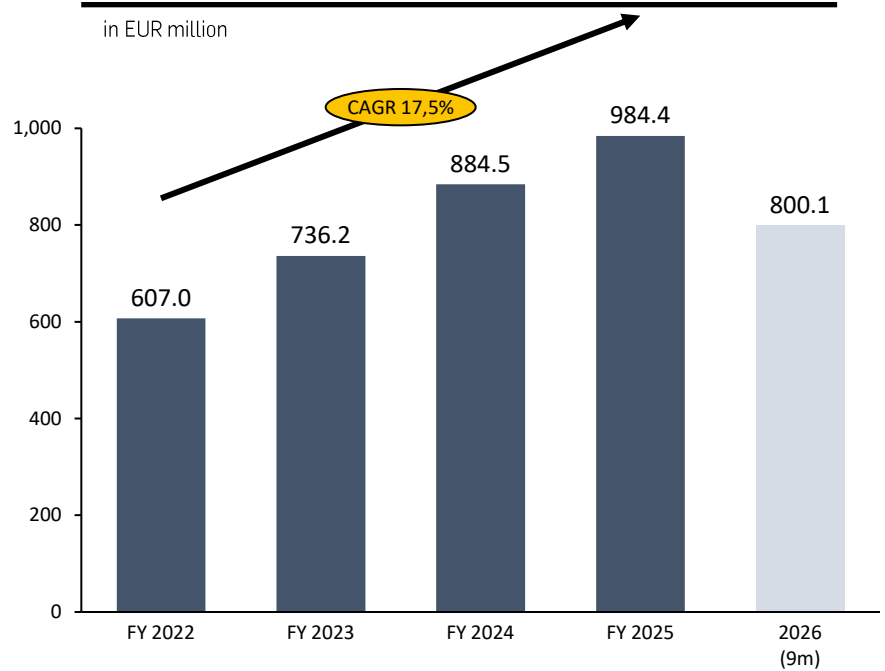
Florian Heindl, CFO

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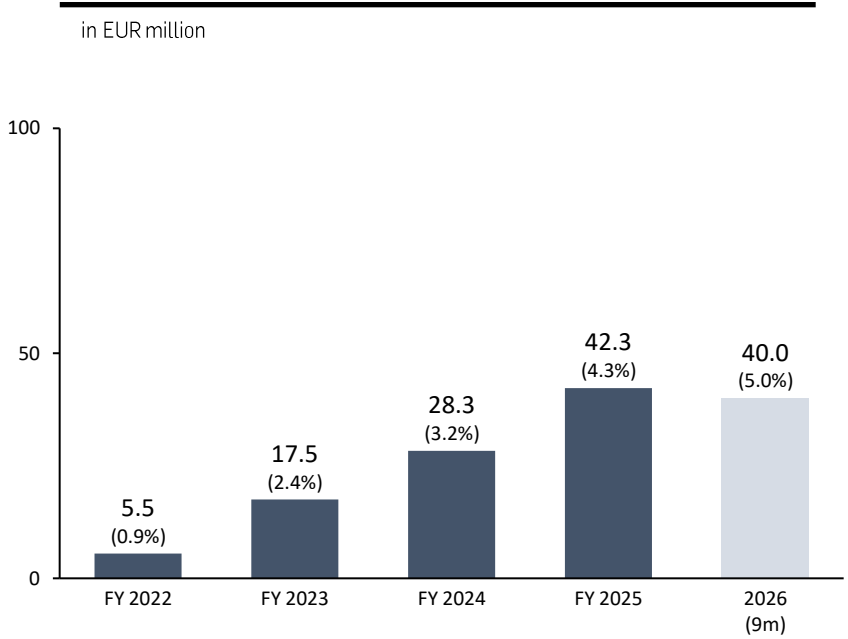
REVENUE AND EBIT

DEVELOPMENT AS PLANNED – EBIT CONTINUES IMPROVEMENT TRAJECTORY

Revenue



EBIT

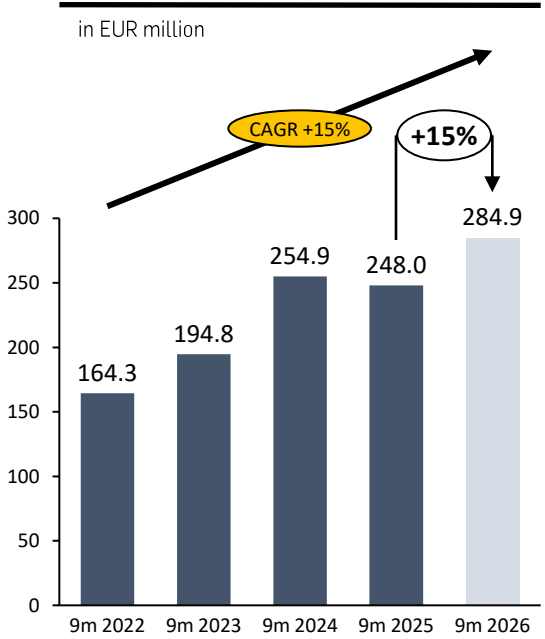


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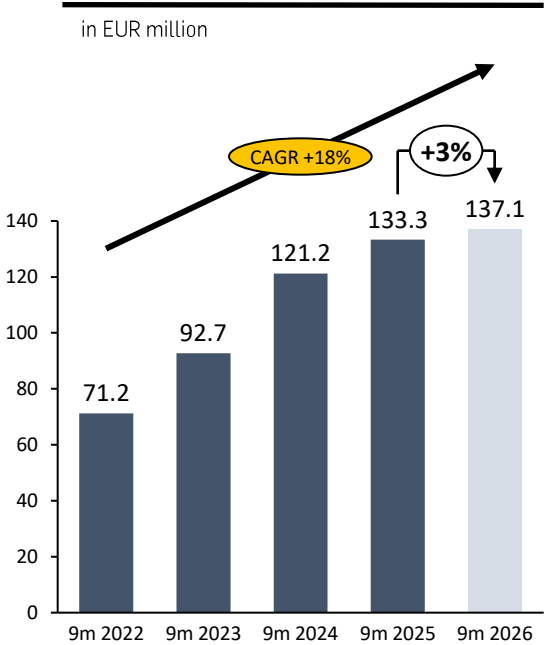
REVENUE DEVELOPMENT OF THE DIVISIONS

STRONG GROWTH IN AEROSTRUCTURES AND CABIN INTERIORS

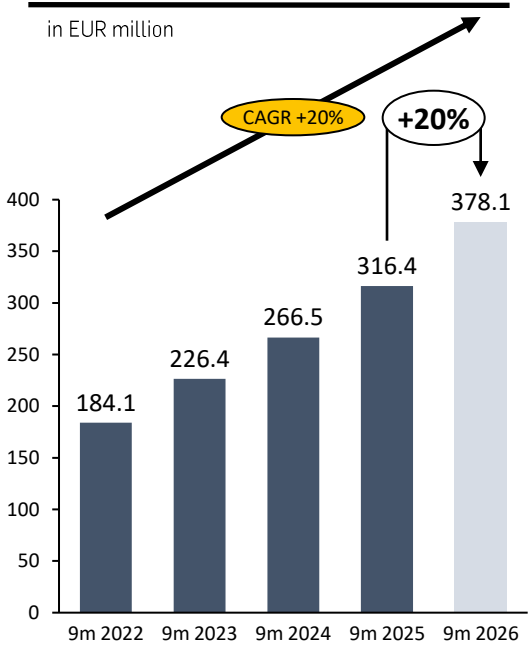
Aerostructures



Engines & Nacelles



Cabin Interiors



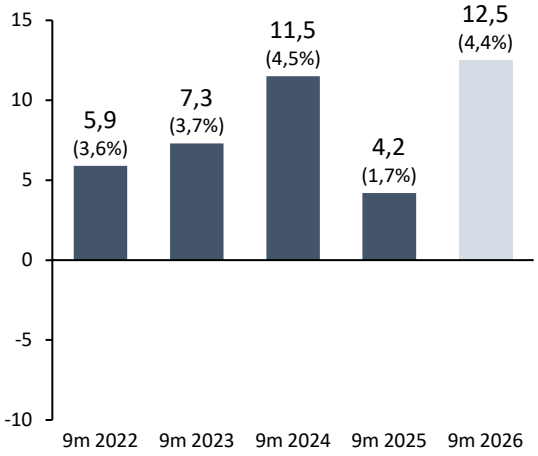
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EBIT DEVELOPMENT OF THE DIVISIONS

RAPID IMPROVEMENT IN CABIN INTERIORS CONTINUING [Q3 YTD]

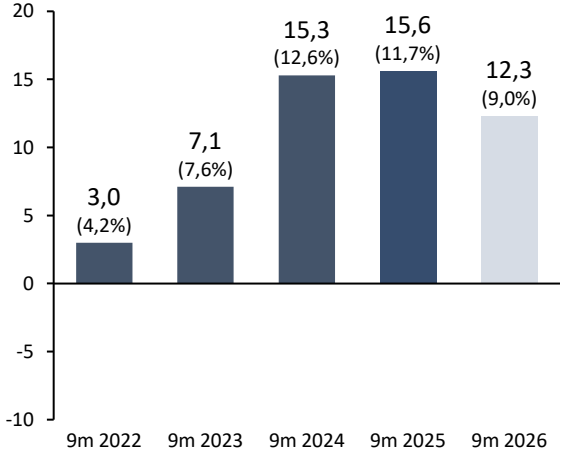
Aerostructures

in million EUR



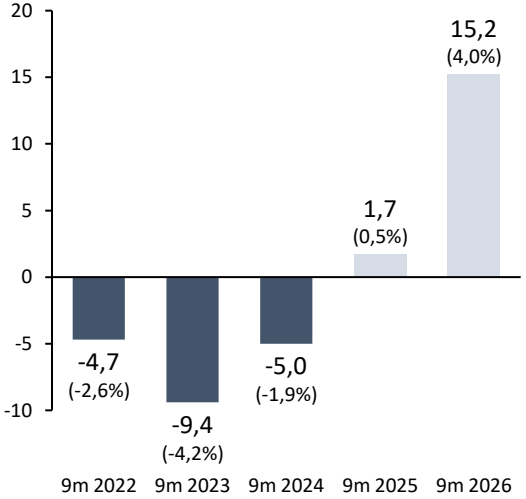
Engines & Nacelles

in million EUR



Cabin Interiors

in million EUR



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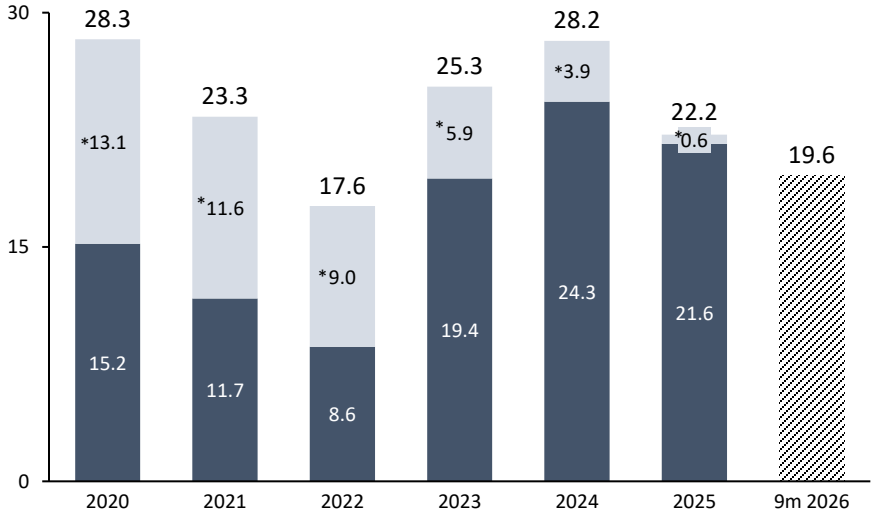
Classified by FACC: TLP AMBER

FINANCIAL KEY FIGURES

INVESTMENTS WELL CONTROLLED, PLANT 3 EXTENSION TO START IN Q4

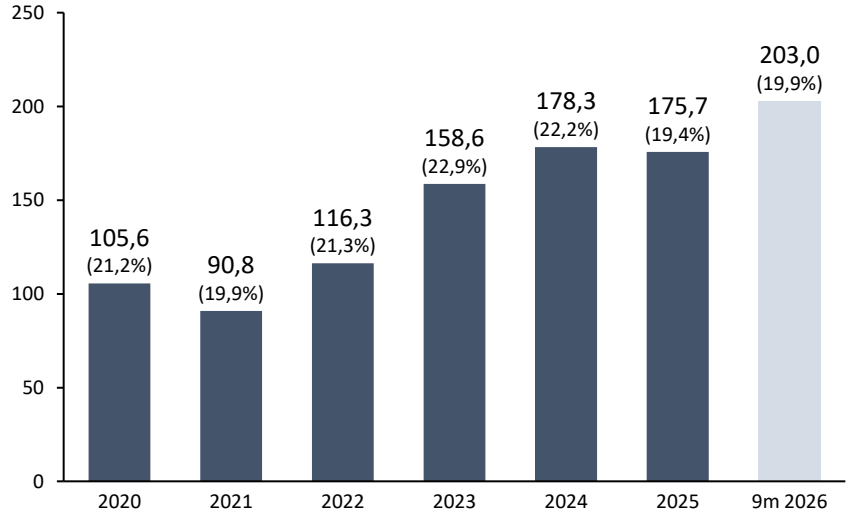
Investments

in million EUR



Inventory

in million EUR and ratio to RC-revenue (12-month rolling) in %



* Additions contract costs (re-classification since 31.12.2021)

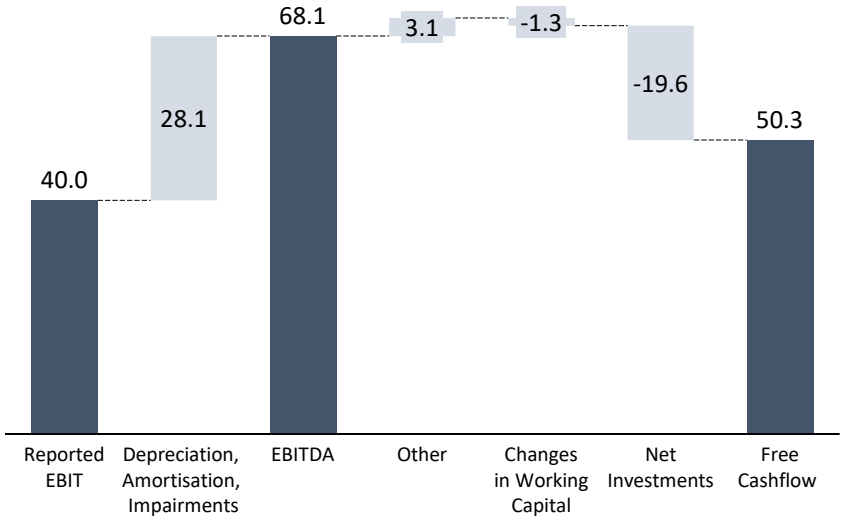
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FREE CASH FLOW

FACC PROVES STRONG CASH FLOW GENERATING ABILITIES

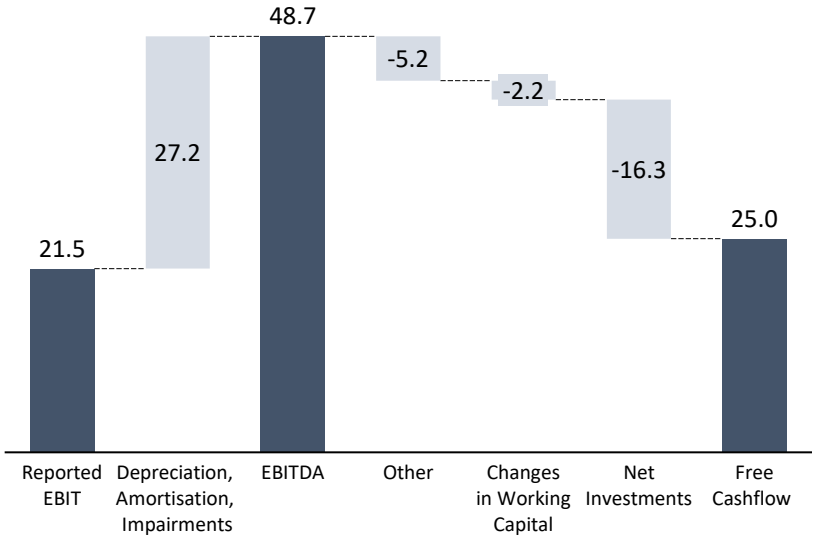
Free Cashflow Q3 2026

in million EUR



Free Cashflow Q3 2025

in million EUR



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OUTLOOK

Robert Machtlinger, CEO



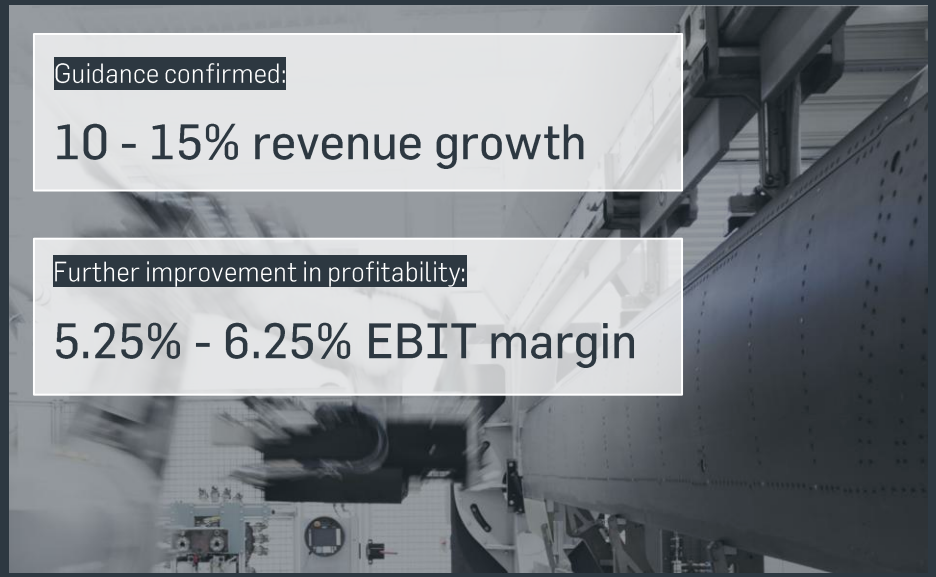
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GUIDANCE 2026: CONFIRMED

Objectives of FACC for the Financial Year 2026

FACC expects Q4 revenue and operating result within plan – based on the aircraft deliveries announced by the OEMs and current customer forecasts.

Premise: no short-term shifts in orders or deliveries and no change in the currently known global environment.



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THANK YOU!



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- This document contains forward-looking statements. Words such as ‘outlook’, 'believe', 'intend', 'anticipate', 'plan', 'expect', ‘objective’, ‘goal’, ‘estimate’, ‘may’, ‘will’ and similar expressions often identify these forward-looking statements.
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