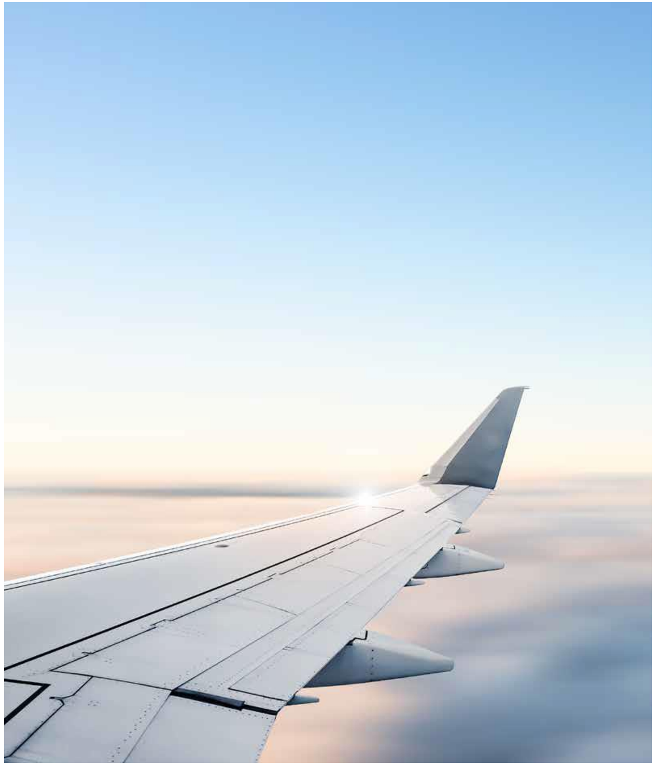
WELCOME

TO THE PRESS CONFERENCE OF FACC AG

POTENTIAL IN MOTION

1ST HALF 2026
RESULTS PRESS CONFERENCE
FACC AG | August 19, 2026

POSITIVE COMPANY DEVELOPMENT
PROGRESS ACCORDING TO PLAN IN A CONTINUED DYNAMIC ENVIRONMENT



EUR 526.3 mil.
Revenue (+8.6%)*

EUR 25.3 mil.
EBIT (+37.9%)*

EUR 48.9 mil.
Free Cashflow (+54%)*

Delivering as promised

Guidance
specified

4.8%
EBIT margin (+1%)*

*Compared to H1 2025

NEW ORDERS | INVESTMENTS | GROWTH
HIGHLIGHTS IN THE 1ST HALF OF 2026

Embraer Praetor
Development and start of series production of the new business jet cabin for the Praetor 600E and 500E models

EUR 120 mil. Investment
Construction of a new Aerostructures plant in Upper Austria to create additional capacity and growth

Croatia: Expansion of the site
Composite production successfully started. Expansion of the site contributes to further cost optimization in the Cabin Interiors division.

Increasing demand of all OEMs
All major aircraft programs with rate ramp-ups (Airbus, Boeing, Bombardier, COMAC, Embraer and engine manufacturers).

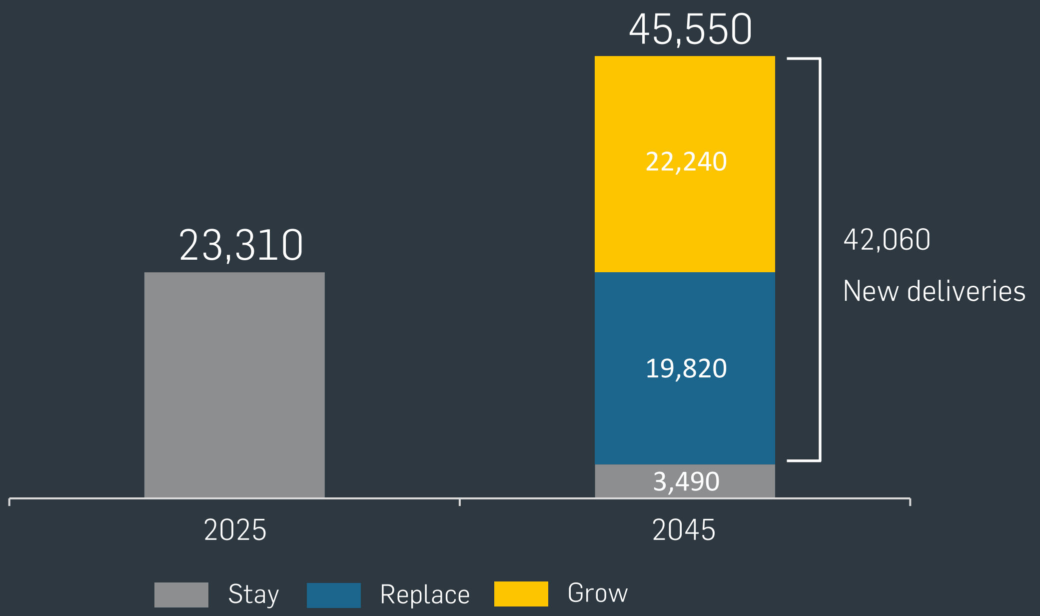
In addition, the start of series production in the field of drones, structural components and engine parts.

THE MARKET AT A GLANCE

CEO Robert Machtlinger

42,060 NEW PASSENGER AIRCRAFT BY 2045

DEMAND FOR NEW AND EFFICIENT AIRCRAFT REMAINS HIGH



- The global aircraft fleet will **almost double** in the next 20 years
- Around 47% of new deliveries **replace** older, less fuel-efficient models

Order Backlog 2026, 1-6

18,216 Aircraft

Source: Airbus GMF 2026

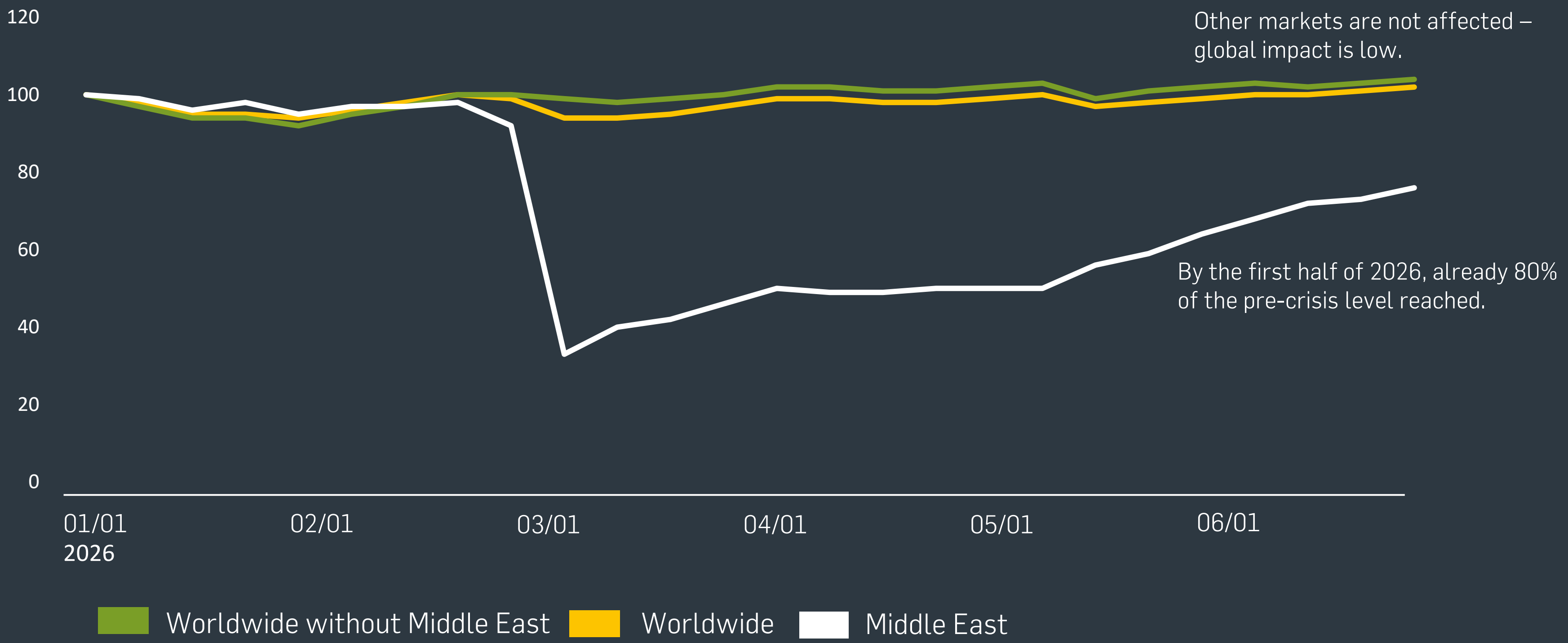
PLANNED RATE INCREASES

INCREASING DEMAND FOR ALL AIRCRAFT PROGRAMS – FACC IS ON BOARD

		Monthly deliveries (Q2 2026)		By the end of 2028	Rate increase (in %)
	A220 FAMILY	10	→	13	30%
	A320 FAMILY	57	→	75	32%
	A350 FAMILY	8	→	12	50%
	BOEING 737	42	→	57+	36%
	BOEING 787	8	→	12	50%
	C919	5	→	12	140%

Source: Airbus, Boeing & Comac

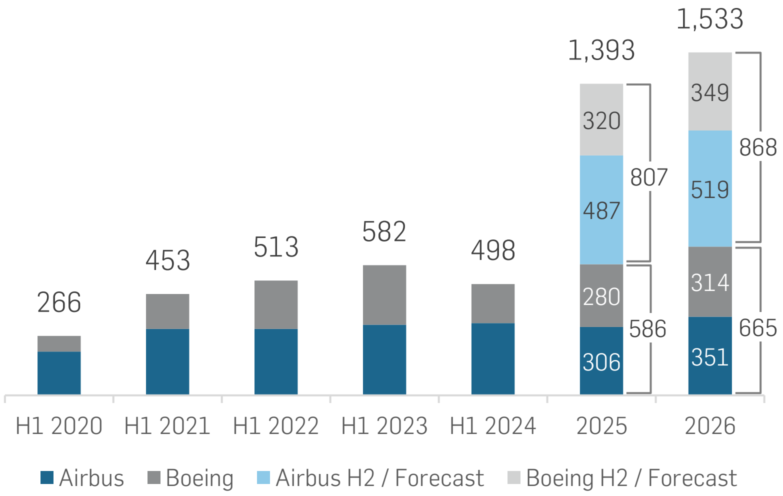
IRAN – USA: AIR TRAFFIC DEVELOPMENT



Air traffic movements since January 2026, based on 1 January 2026 (in %)
Source: Flight Radar 24, Airbus GMF 2026

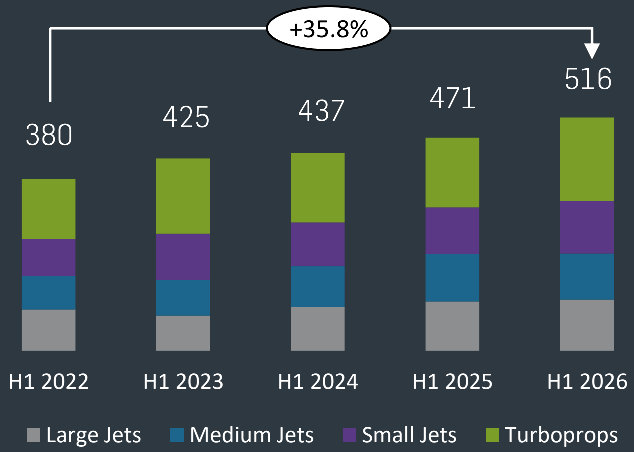
COMMERCIAL AVIATION & BUSINESS JETS
ENTIRE INDUSTRY ON TRACK

DELIVERIES AIRBUS & BOEING



- **79 additional deliveries** in H1 2026 vs H1 2025
- **Airbus + 45 AC** (14.70%) continues to dominate market
- **Boeing +34 AC** (12.14%) confirms comeback in H1 2026

BUSINESS JET DELIVERIES



- FACC is the **world market leader** in the midsize segment for cabin interiors
- **Business jets** at FACC with 18% share of revenue

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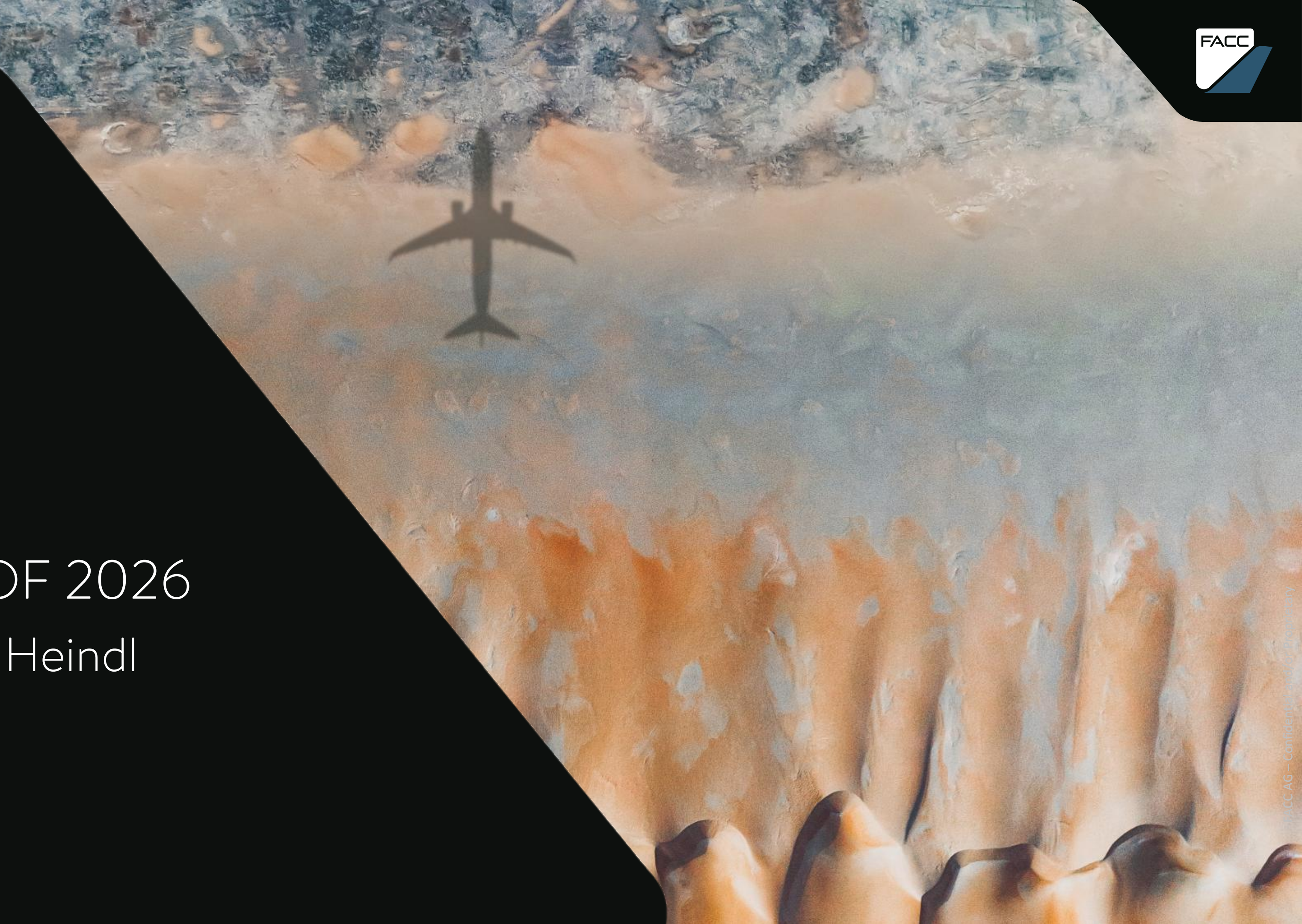
Sources: Airbus, Boeing, AWIN Market Analysis
* Forecast based on current market data and manufacturer information



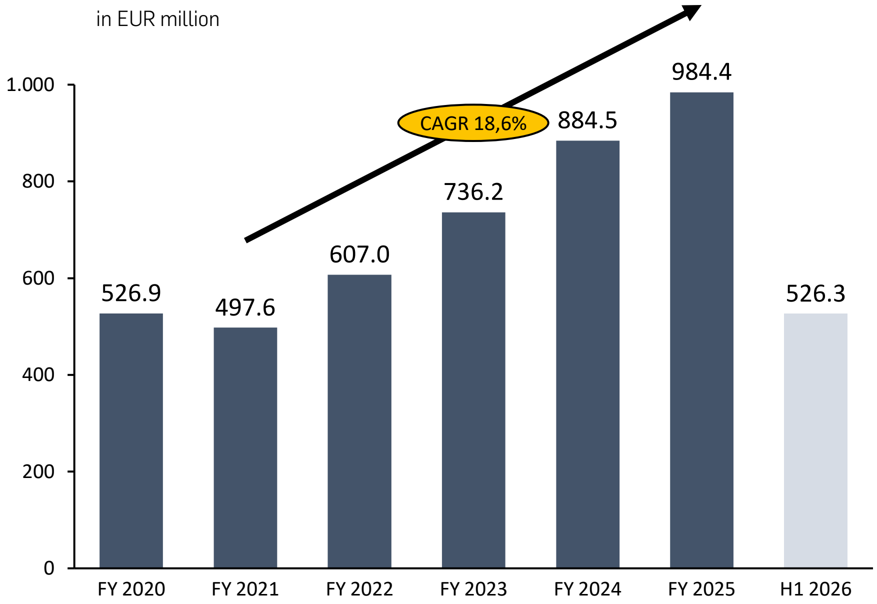
1ST HALF OF 2026

CFO Florian Heindl

REVENUE AND EBIT
DEVELOPMENT AS PLANNED

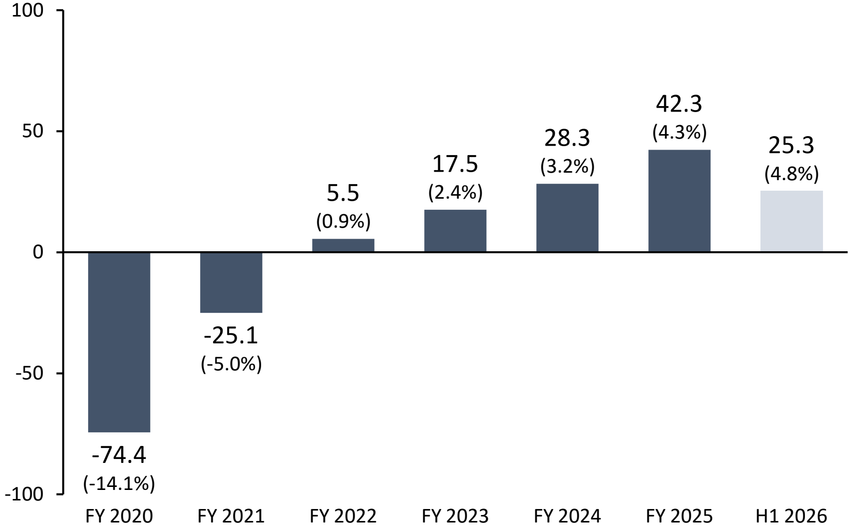
Revenue

in EUR million



EBIT

in EUR million

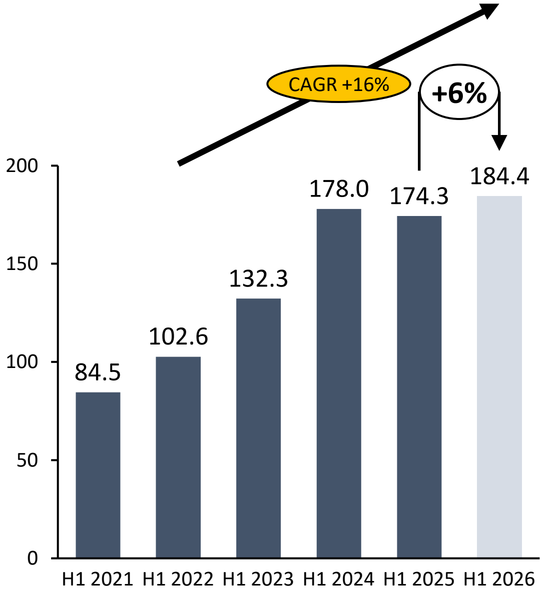


REVENUE DEVELOPMENT OF THE DIVISIONS

REVENUE DECLINE IN ENGINES & NACELLES DIVISION

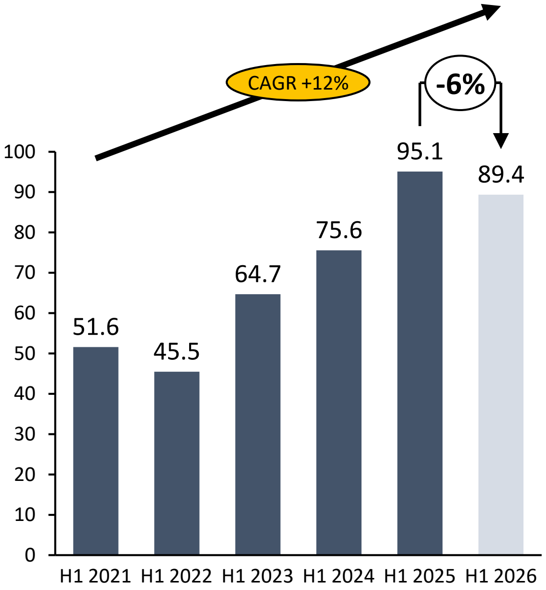
Aerostructures

in EUR million



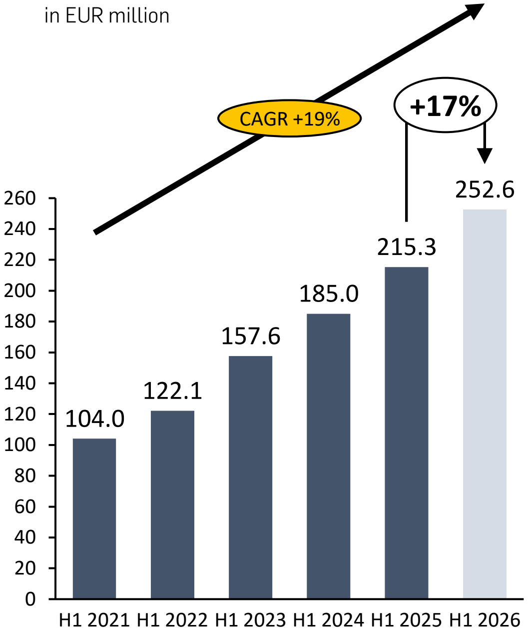
Engines & Nacelles

in EUR million



Cabin Interiors

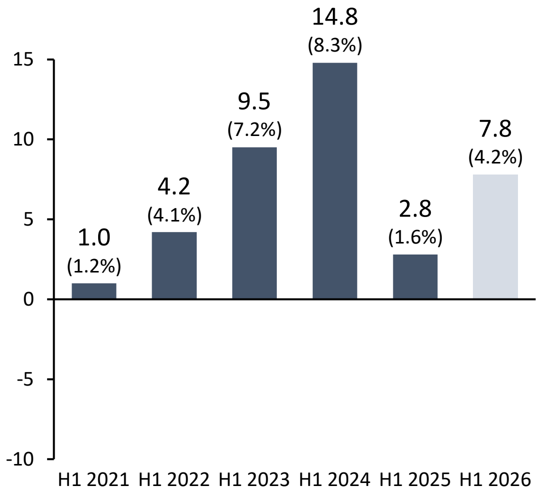
in EUR million



EBIT DEVELOPMENT OF THE DIVISIONS
GRADUAL INCREASE IN AEROSTRUCTURES & CABIN INTERIORS

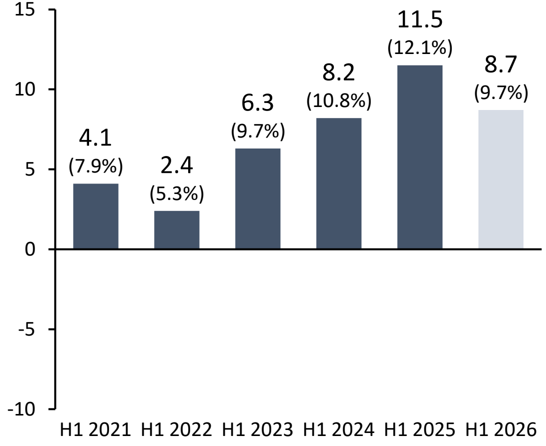
Aerostructures

in EUR million



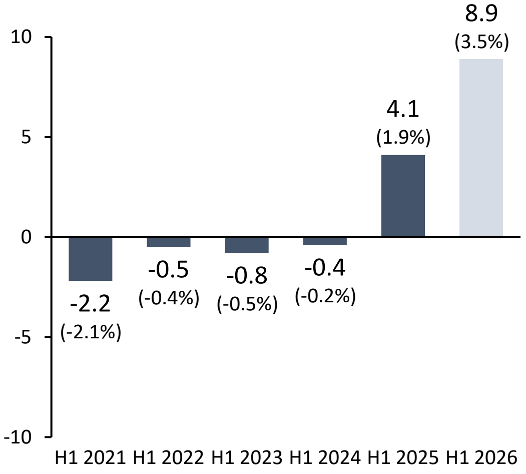
Engines & Nacelles

in EUR million



Cabin Interiors

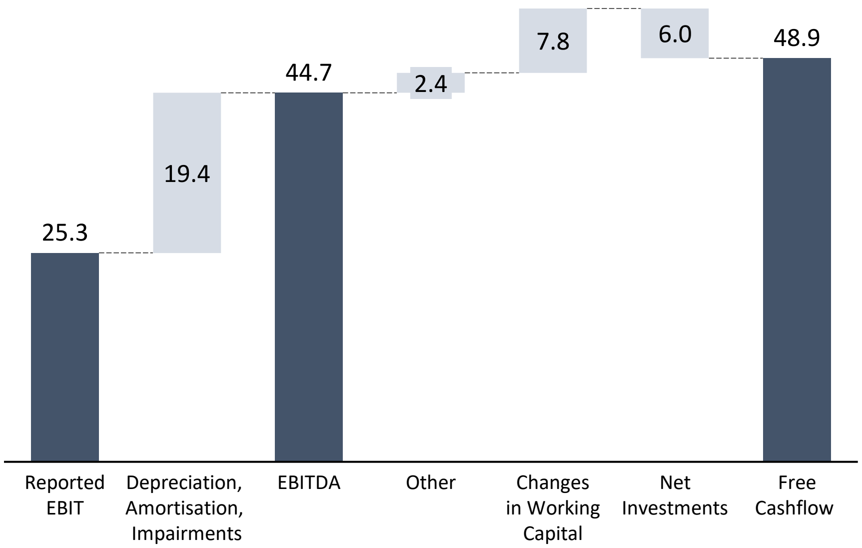
in EUR million



FREE CASH FLOW
CONTINUOUS POSITIVE DEVELOPMENT

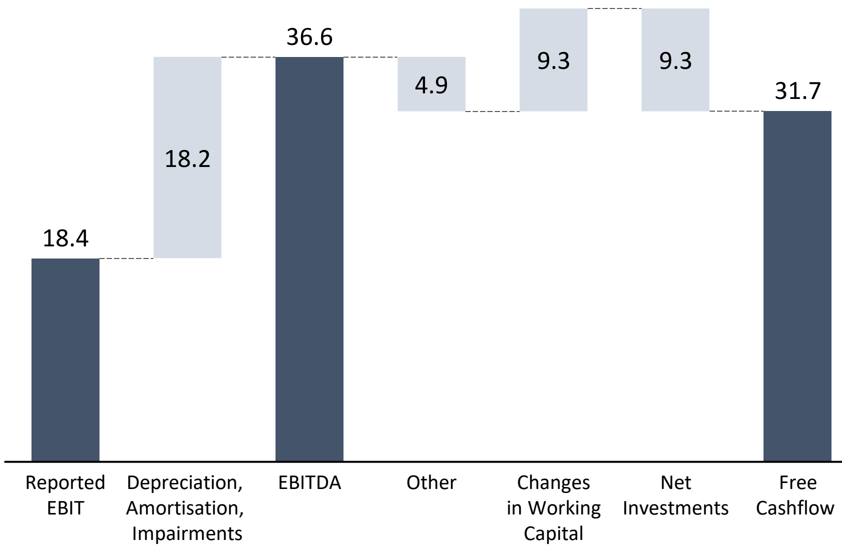
Free Cashflow H1 2026

in EUR million



Free Cashflow H1 2025

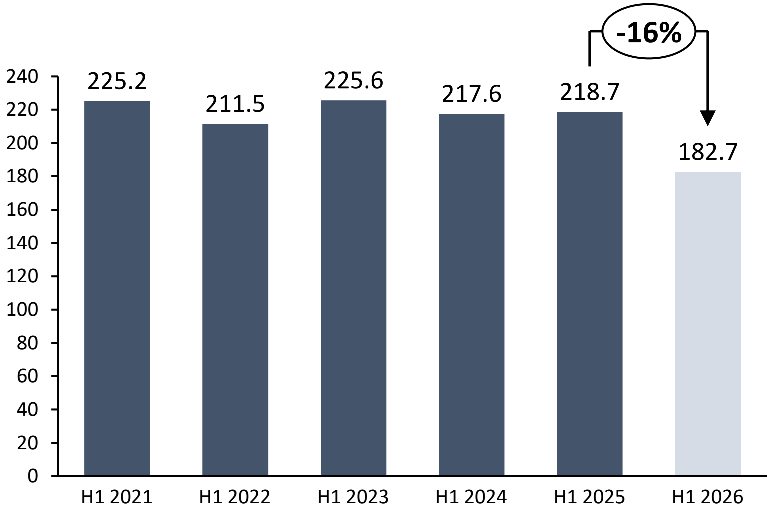
in EUR million



FINANCIAL KEY FIGURES
DEBT REDUCED AS PLANNED

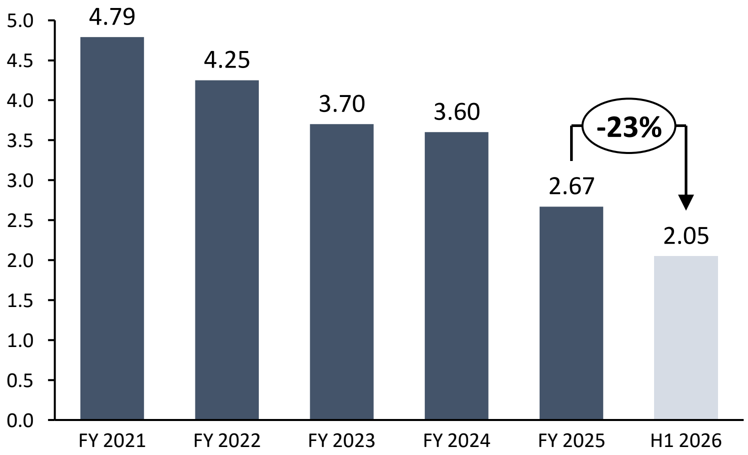
NET DEBT

in EUR million



LEVERAGE (NET DEBT/EBITDA)

Ratio



OUTLOOK

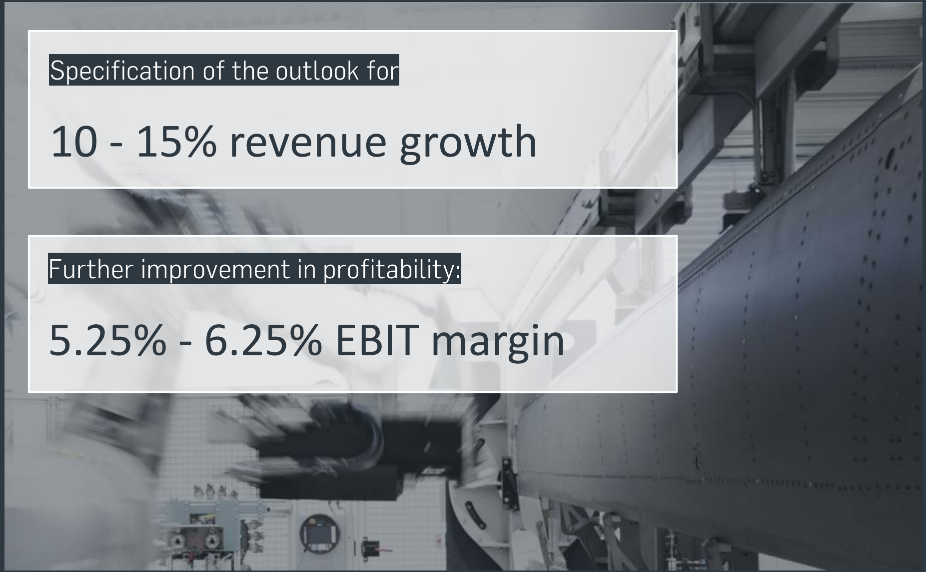
CEO Robert Machtlinger

GUIDANCE 2026

Objectives of FACC for the Financial Year 2026

Due to partnerships with all major manufacturers, FACC benefits from the **global growth of the aviation industry**.

The global geopolitical situation continues to be followed with the greatest attention. There is currently no impact on aircraft deliveries planned for 2026.



Specification of the outlook for

10 - 15% revenue growth

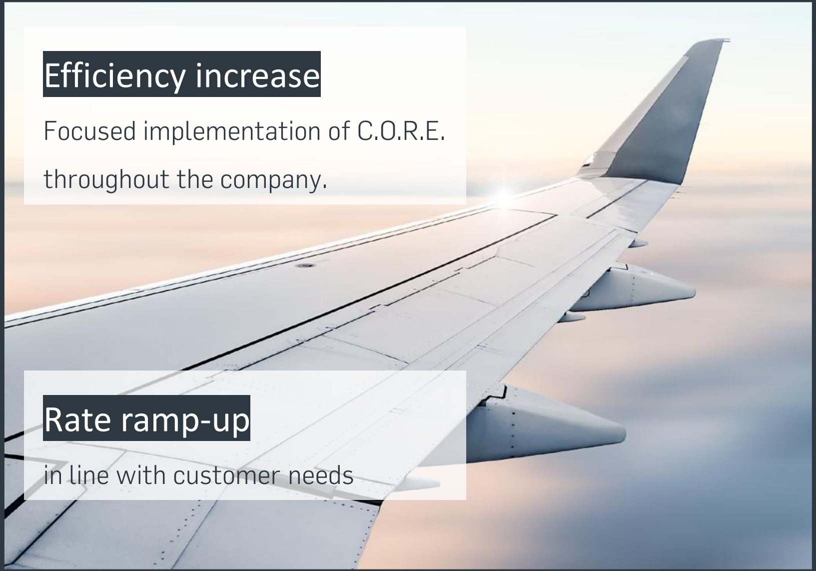
Further improvement in profitability:

5.25% - 6.25% EBIT margin

STRATEGIC FOCUS

Operational Excellence

- Safety & Quality,
- Supply Chain Optimization
- Digitization and automation
- Expansion of capacities



WE ARE SHAPING THE MOBILITY OF THE FUTURE WITH THE MATERIALS OF TOMORROW.

Long-term business growth and increased profitability

THANK YOU!

DISCLAIMER

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