

INVESTOR FACTSHEET –
FINANCIAL YEAR 2025

POTENTIAL
IN ACTION



DEVELOPED. PRODUCED. MAINTAINED. BY FACC.

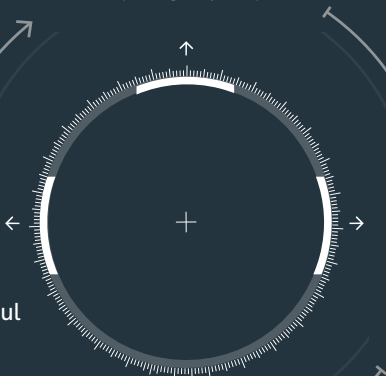
WE DEVELOP, PRODUCE AND MAINTAIN
LIGHTWEIGHT SYSTEMS FOR COMMERCIAL AIRCRAFT,
BUSINESS JETS, AS WELL AS PASSENGER AND CARGO
DRONES.

- Research & Development
- Design & Analysis
- Certification & Testing

1 SEGMENT DEVELOPMENT

3 SEGMENT MAINTENANCE

- Inspections
- Modification & Overhaul
- Repair



2 SEGMENT PRODUCTION

- Qualification
- Industrialization & Tooling
- Serial Production

End-to-End. Efficient. Sustainable. Since 1989.

FACTSHEET

		2023	2024	2025
Revenues	MEUR	736.2	884.5	984.4
of which Aerostructures	MEUR	272.4	350.1	345.1
of which Engines & Nacelles	MEUR	129.7	157.6	180.2
of which Cabin Interiors	MEUR	334.1	376.8	459.1
EBITDA	MEUR	56.6	66.9	80.8
EBIT	MEUR	17.5	28.3	42.3
of which Aerostructures	MEUR	12.9	15.4	7.2
of which Engines & Nacelles	MEUR	13.5	19.1	21.8
of which Cabin Interiors	MEUR	-8.9	-6.2	13.3
EBIT in percent of revenues	%	2.4	3.2	4.3
Cash flow from operating activities	MEUR	36.6	32.0	80.8
Cash flow from investing activities	MEUR	-19.4	-24.3	-21.6
Headcount (at year-end)	FTE	3,456	3,850	3,907
Net Working Capital	MEUR	125.1	147.8	175.4
Net debt	MEUR	209.3	240.8	215.8
Net debt/EBITDA		3.7	3.6	2.7
Equity	MEUR	220.6	215.8	249.0
Equity ratio in	%	31.2	30.4	36.5
Balance sheet total	MEUR	706.5	710.5	681.8
Trading volume	Shares	12,867,024	13,496,760	22,032,668
Average daily trading volume	Shares	46,451	53,137	87,086
Yearly high	EUR	7.5	8.5	12.3
Yearly low	EUR	5.5	5.5	5.7
Closing price	EUR	5.8	6.0	11.8
Annual performance	%	2.8	0.0	84.6
Market capitalization	MEUR	267.0	273.4	540.3
Dividend per share	EUR	0	0	0.1

ROADMAP 2030



PROFITABLE GROWTH.
CLEAR DIRECTION.
DISCIPLINED EXECUTION.

FACC strengthens its leading position in its core aviation business while unlocking new growth markets such as Advanced Air Mobility and Space – built on its technological strength in lightweight structures.

1 FOOTPRINT & SUPPLY CHAIN

Global footprint, locally optimized

Cost-efficient production and supply chain structures across key markets drive efficiency and strengthen resilience.

3 TECHNOLOGY & PROCESSES

Scalable. Efficient. Future-ready.

Advancing manufacturing technologies for next-generation platforms – with a focus on scalability and enhanced material efficiency.

2 CUSTOMER PORTFOLIO

Well diversified, strategically managed

A balanced portfolio across all major OEMs reduces dependency risks and ensures long-term capacity utilization.

4 ORGANIZATION

Lean. Digital. High-performing.

Streamlined, digitalized structures enable fast decision-making and drive operational excellence.

EFFICIENCY AS A STRUCTURAL COMPETITIVE ADVANTAGE

FACC ENHANCES PROFITABILITY THROUGH STRUCTURAL OPTIMIZATION.

CORE

CORE Program: Efficiency initiatives 2025–2026
Target: EUR 80 million in cost savings potential

4 STRATEGIC PILLARS	TARGET IN MILLION EUR
MATERIAL COSTS Supply Chain Management & Sourcing	25 ↓
EFFICIENCY Operational Performance & Production	25 ↗
MARKET ADJUSTMENT Passing on inflation costs to customers	20 ↗
OPERATING EXPENSES Reduction of overhead costs	10 ↓

PATH TO OUR 2027 FINANCIAL TARGETS

The CORE program is the key enabler for our mid-term guidance:

Financial target
Fiscal year 2027:

8 – 10 %

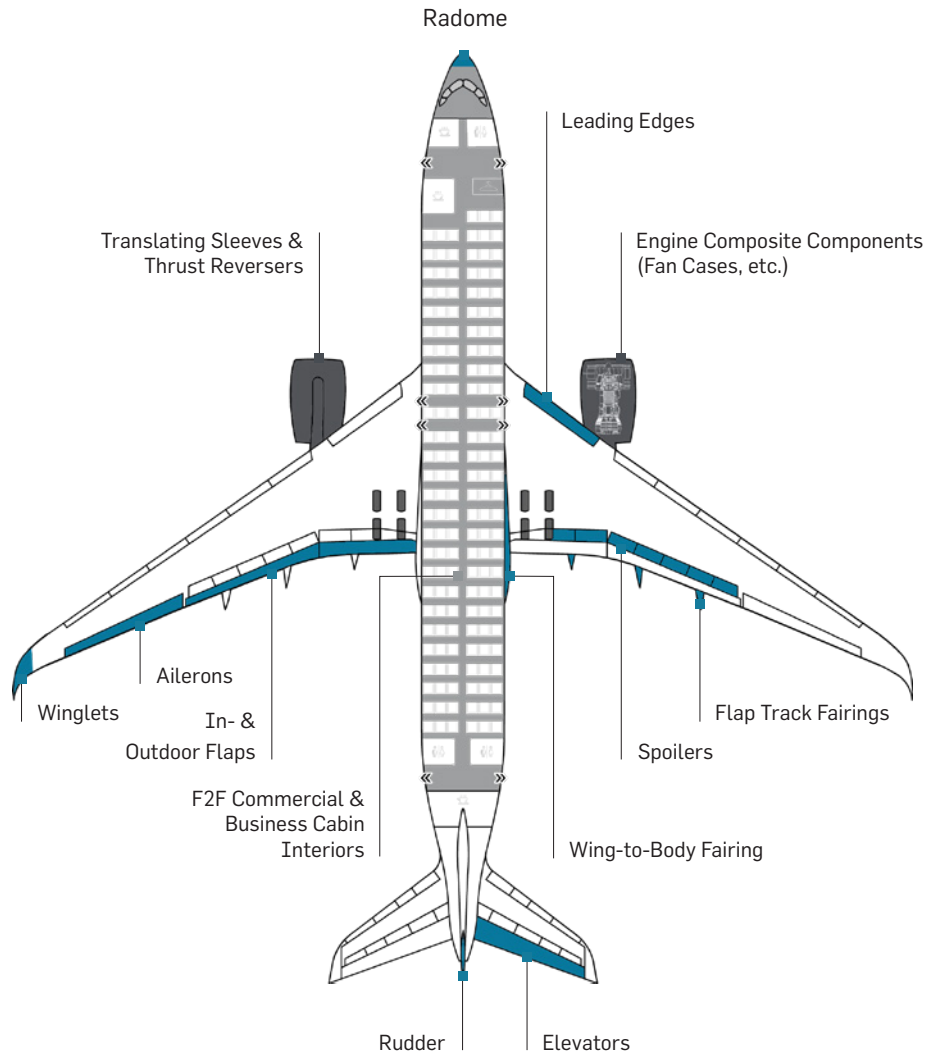
Group-EBIT-Margin

< 2.5

Leverage

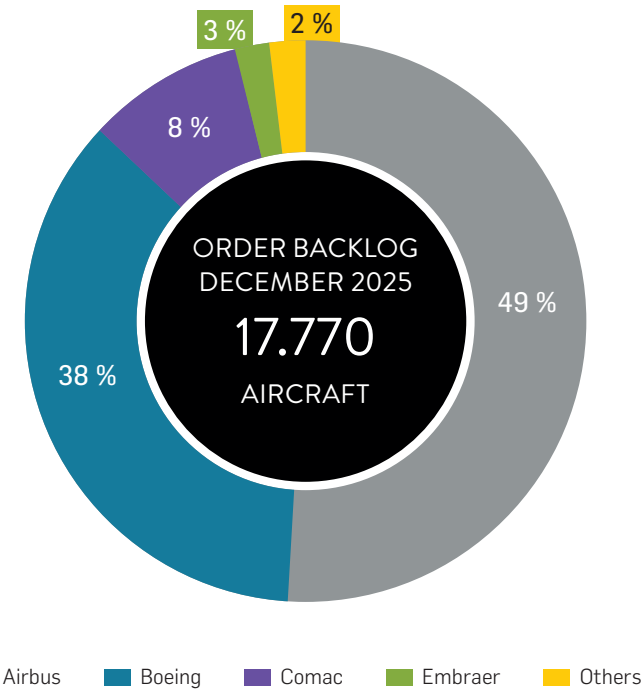


CURRENT PORTFOLIO

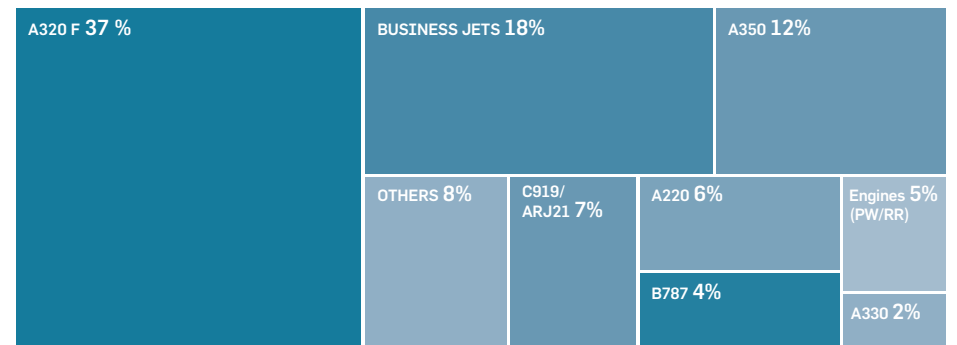


FACC – POSITIONED FOR PROFITABLE GROWTH

RECORD ORDER BACKLOG IN THE AVIATION INDUSTRY



FACC REVENUE DISTRIBUTION



Discover our portfolio across Aerostructures



Learn more about our technologies for Engines & Nacelles



Find out more about our solutions for Cabin Interiors

EVERY SECOND, AN AIRCRAFT WITH FACC TECHNOLOGY ON BOARD TAKES OFF.
EUR 984.4 MILLION IN REVENUE. 3,907 PEOPLE.
ONE GOAL: LIGHTWEIGHT SOLUTIONS CARRYING THE FUTURE OF AVIATION.



We look forward to the dialogue.

Key dates 2026

May 6 · Interim Report Q1 2026

May 28 · Annual General Meeting

August 19 · Half-Year Financial Report

November 11 · Interim Report Q3 2026

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Investor Relations

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