



# COMMITTED TO THE SKY

## Facts and Figures 2021

EUR **4.3** million  
operating EBIT

EUR **29.4** million  
one-off effects

**32.0%**  
equity ratio



EUR **497.6** million  
revenues

EUR **-25.1** million  
reported EBIT

EUR **70.5** million  
additional liquidity

## Key Financial Figures

		SFY 2019 <sup>1)</sup>	2020	2021
Revenues	EUR million	653.1	526.9	497.6
of which Aerostructures	EUR million	240.2	184.7	167.5
of which Engines & Nacelles	EUR million	152.4	115.3	103.7
of which Cabin Interiors	EUR million	260.5	226.9	226.4
EBITDA	EUR million	54.1	-9.6	37.2
EBIT	EUR million	22.1	-74.4	-25.1
of which Aerostructures	EUR million	22.6	-26.7	-28.5
of which Engines & Nacelles	EUR million	6.0	-22.9	8.7
of which Cabin Interiors	EUR million	-6.5	-24.7	-5.2
EBIT in percent of revenues	%	3.4	-14.1	-5.0
Cash flow from operating activities	EUR million	48.0	13.8	82.3
Cash flow from investing activities	EUR million	-18.2	-15.2	-11.7
Headcount (at year-end)	FTE	3,371	2,655	2,538
Net working capital	EUR million	170.0	167.6	80.2
Net financial debt	EUR million	213.2	232.1	177.8
Net financial debt/EBITDA		3.28	N/A	4.79
Equity	EUR million	310.6	243.2	206.0
Equity ratio	%	42.2	37.4	32.0
Balance sheet total	EUR million	736.7	649.5	644.5
Trading volume	Shares	39,977,526	33,773,814	28,353,854
Average daily trading volume	Shares	159,910	133,493	111,629
Yearly high	EUR	15.2	12.9	12.0
Yearly low	EUR	9.1	4.7	7.0
Closing price	EUR	11.2	8.5	7.1
Annual performance	%	-20.1	-28.1	-15.2
Market capitalization	EUR million	510.1	388.7	322.8
Dividend per share	EUR	0	0	0

<sup>1)</sup> Short financial year from 1 March 2019 to 31 December 2019

## Divisions

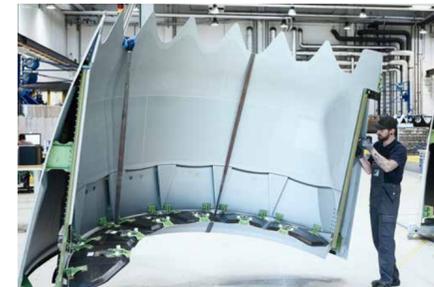
### 01 Aerostructures

Lightweight systems for wings, tail units and fuselages



### 02 Engines & Nacelles

Lightweight systems for engine cowlings (casing) and aircraft jet engine components



### 03 Cabin Interiors

Complete cabin solutions for civil passenger aircraft, cargo aircraft and business jets



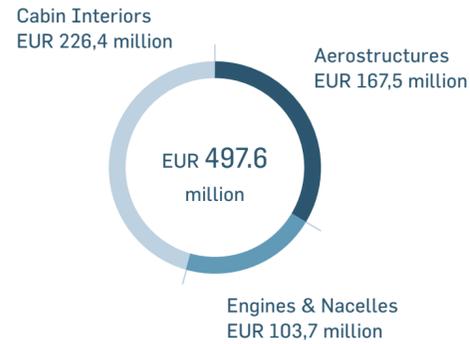
### Aftermarket Services

Maintenance, repair and retrofits in America, Asia and Europe



# Revenues

## BY SEGMENTS



## BY AIRCRAFT TYPES



## BY CUSTOMERS



# Strategy

## FACC 2030

### Until 2022: Evolution

→ Ensuring positive cash flow and financial stability, capacity utilization

### 2023 to 2025: Transformation

→ Growth through new technical solutions and acquisitions

### From 2025: Diversification

→ Increased development of new markets such as urban air mobility and space



## SUSTAINABILITY

### Environment

- Carbon-neutral production by 2040
- 40% reduction in CO<sub>2</sub> emissions by 2030 (relative to 2005)
- 100% LED lighting by 2024, starting in Austria

### Social

- Maintaining a women's quota of 50% for scholarships and in apprenticeship training
- Active encouragement of women to pursue a career in tech and finance based on two school campaigns per year
- Retaining 15 to 20 nationalities at all management levels

### Governance

- Zero violations of the FACC Code of Conduct
- Increasing awareness of CSR and compliance by the end of 2022
- Internal CSR rating of the top-250 suppliers by 2023

# FACC's Equity Story

## Growing market

- Global growth in aviation once again confirmed
- Rising demand for smart, affordable and sustainable lightweight solutions
- Additional opportunities for growth in related market segments

## Strong market position

- More than 30 years of experience in the research, development and manufacture of lightweight products
- Global player and tier-1 supplier to the who's who of the aircraft industry
- Turn-key capability – from basic research, component development and approval to global manufacturing, product support and an extensive product portfolio

## Clear strategy

- Outperforming market growth
- Organic growth through selective project acquisitions
- Diversification into new business areas

## Immanent sustainability

- Sustainability as an integral part of business
- Provider of solutions for environmentally-friendly flying
- Focused CSR strategy

## Stable financial performance

- Profitability of 8%
- Long-term dividend policy
- Leverage in the range of 2.0 to 2.5 by 2025

## FINANCIAL CALENDAR 2022

30.03.2022	Annual Financial Report and Sustainability Report 2021
04.05.2022	Interim Report Q1
31.05.2022	Annual General Meeting 2022
17.08.2022	Half Year Financial Report
09.11.2022	Interim Report Q3

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