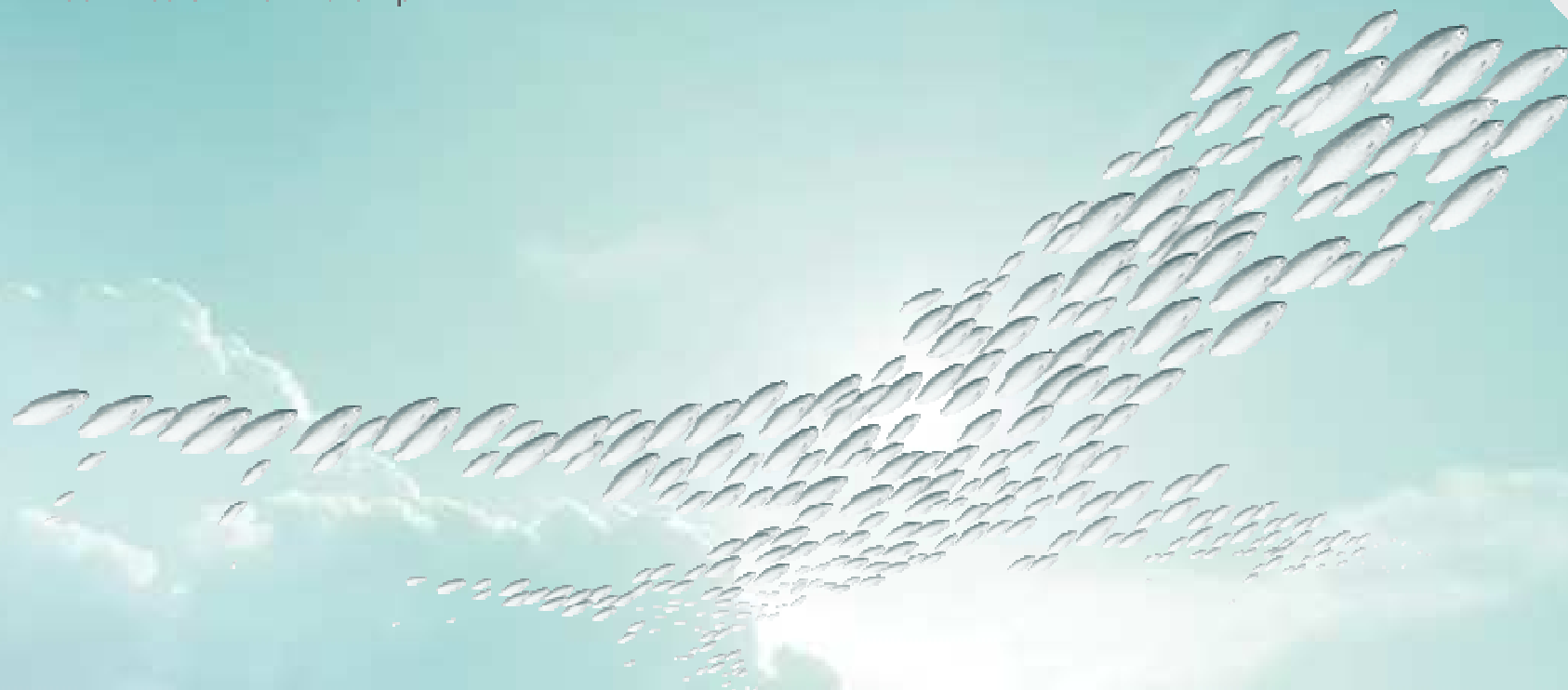


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The logo for fact, consisting of the lowercase letters 'facc' in a white sans-serif font on a dark blue square background with a white diagonal line.

ANALYST PRESENTATION GROUP RESULTS 2015/16

The logo for fact, consisting of the lowercase letters 'facc' in a white sans-serif font on a dark blue square background with a white diagonal line.

May 25, 2016

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HIGHLIGHTS // GROUP RESULTS 2015/16

SALES INCREASED BY 11.1% TO EUR 587.5 mill.



OPERATING INCOME (EBIT) BEFORE ONE OFF EFFECTS IMPROVED BY EUR 23.1 mill. to EUR 18.6 mill.



ORDER BACKLOG AND CIVIL AEROSPACE MARKET ONGOING STRONG



BUSINESS OUTLOOK 2016/17 WITH STRONG SALES GROWTH AND OPERATIONAL CHALLENGES



MARKET UPDATE

- Confidence in cycle remains high, best airline profitability
- Deliveries overall will be stable in 2016 with Airbus and Boeing
- 2016 order intake expected to be below previous records
- Backlog will remain stable, because book-to-bill will be 1.0
- Risk of current generation aircraft downturn hitting A330, B777 and B737NG
- Business jet market weakens again, however FACC AG business jet portfolio is very strong



OPERATIONS HIGHLIGHTS FULL YEAR 2015/16

We are acting in a global industry without local customer's. 99% of our products are exported to EU countries (50%) or overseas (US, Canada,..)

- Increase of production out put
- First achievements in turning around the operational performance
- 10-year contact extension with Rolls-Royce contributing to more than EUR 250 Million order back log
- Delivery of first A350XWB-1000 products to Airbus
- 500 ship-sets of B737 Winglet up grades delivered to Airline customers from new FACC MRO facility in US / Wichita.
- Market introduction of all new A320 Family Overhead Stowage Compartment Systems.
- Low cost production volume in India and China further incerased

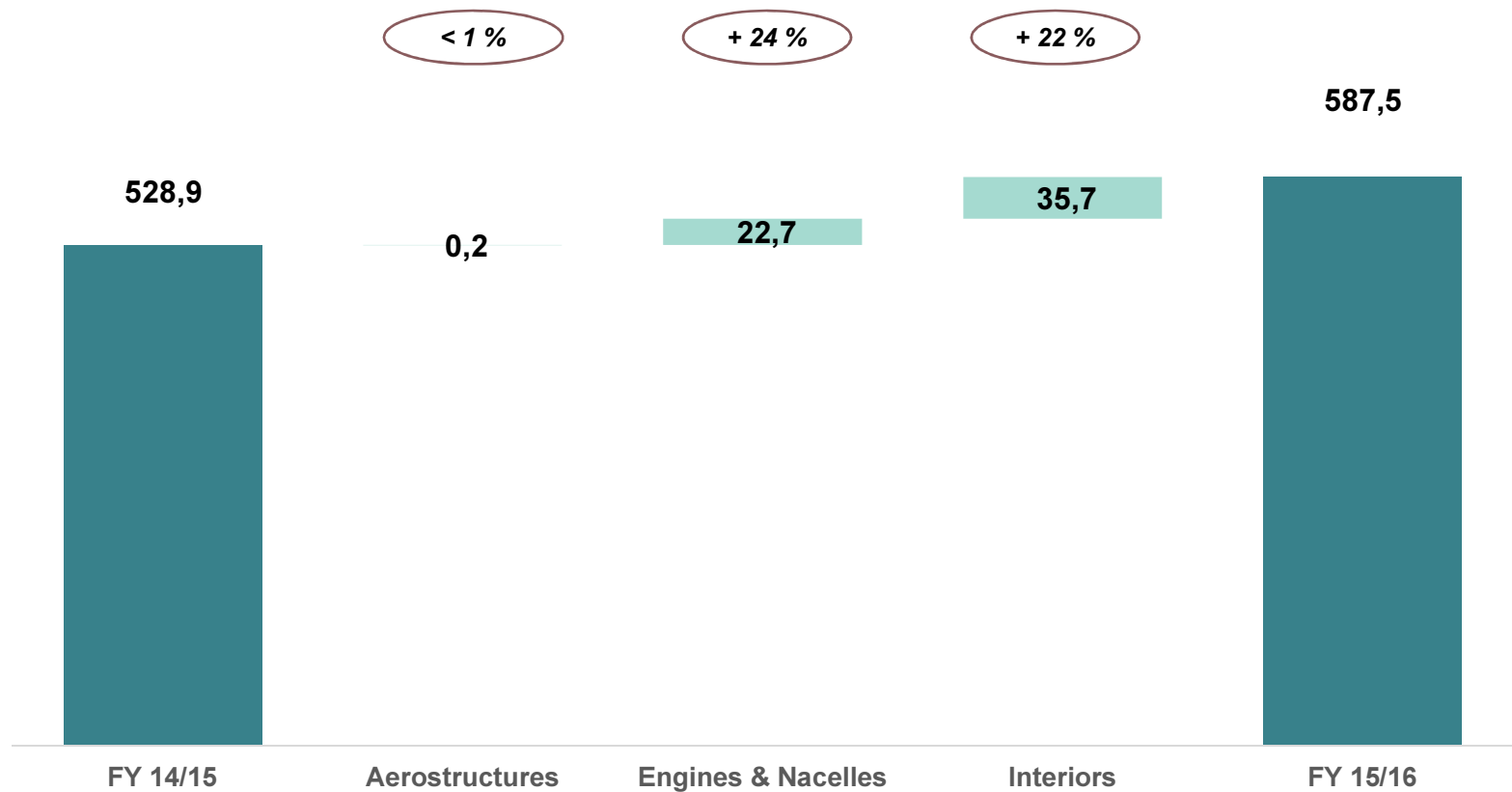
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SALES BRAKE-DOWN BY SEGMENT

Revenues grew by 11.1 % in the business year 2015/16.

in EUR mill.



INCOME STATEMENT

- Earnings before interest, taxes and fair value measurement of derivative financial instruments (EBIT) for the FY 2015/16 includes on off expenses in regard of the „FAKE PRESIDENT INCIDENT“ in the amount of EUR 41.9 mill.

In EUR mill.	2012/13	2013/14	2014/15	2015/16
Revenue	434.6	547.4	528.9	587.5
Changes in inventories	5.5	-8.2	2.8	4.4
Own work capitalised	4.5	9.8	18.8	18.9
Cost of materials	-257.1	-308.0	-330.2	-373.9
Staff costs	-110.5	-142.6	-162.3	-158.5
Other income/expenses	-25.3	-37.5	-39.2	-75.8
Depreciation	-17.2	-18.0	-23.3	-25.9
EBIT	34.7	41.9	-4.5	-23.4
EBIT margin (in %)	8.0	7.7	-	-
Financial result	-7.7	-5.4	-10.0	-12.1
EBT	27.0	36.5	-14.6	-30.3
Taxes	-6.3	-7.6	5.0	8.4
Periodic result	20.8	28.9	-9.6	-21.9

SEGEMENT REPORT

Revenue and EBIT by business segment

- Earnings before interest, taxes and fair value measurement of derivative financial instruments (EBIT) for the FY 2015/16 includes on off expenses in regard of the „FAKE PRESIDENT INCIDENT“ in the amount of EUR 41.9 mill.

in EUR mill.

Revenue
Aerostructures
Engines & Nacelles
Interiors
EBIT
Aerostructures
Engines & Nacelles
Interiors

2014/15	2015/16	
528.9	587.5	
273.3	273.5	
93.9	116.6	
161.7	197.4	
Reported EBIT	Before „on off effects“	Reported EBIT
25.0	32.9	13.3
-22.6	-5.1	-13.3
-7.0	-9.2	-23.4
-4.5	18.6	-23.4

BALANCE SHEET

- In regard of the „FAKE PRESIDEN INCIDENT“ EUR 10.9 mill. were secured on foreign bank accounts. This amount is recognized as non-current assets
- Liabilites in regard of the promissory note load in the amount of EUR 42 mill. were reclassified as non-current liabilities.

In EUR mill.

	Feb. 28. 2013	Feb. 28. 2014	Feb. 28. 2015	Feb. 29, 2016	
ASSETS	Non-current assets	217.7	274.6	334.9	365.7
	Current assets	230.1	294.7	383.3	333.5
	Total assets	447.8	569.3	718.2	699.2
EQUITY & LIABILITIES	Equity (incl. non-controlling interest)	198.5	224.8	314.9	304.4
	Non-current liabilities	105.2	238.4	192.4	229.6
	Current liabilities	144.1	106.1	210.9	165.2
	Total assets	447.8	569.3	718.2	699.2
Ratios	Net debt (in EUR mill.)	76.0	150.7	102.6	171.9
	Equity ratio (in %)	44.3	39.5	43.8	43.8






ECONOMIC ENVIRONMENT


Demand for 32,000 new aircrafts until 2034

Global Outlook	2014	2034	% Change 2014-2034
RPK (Billionen)	6.2	15.2	145%
Civil Aerospace	18,500	37,500	102%
Global Outlook		31,400	
Cargo Aircraft	1,600	2,700	65%
Global Outlook		800	

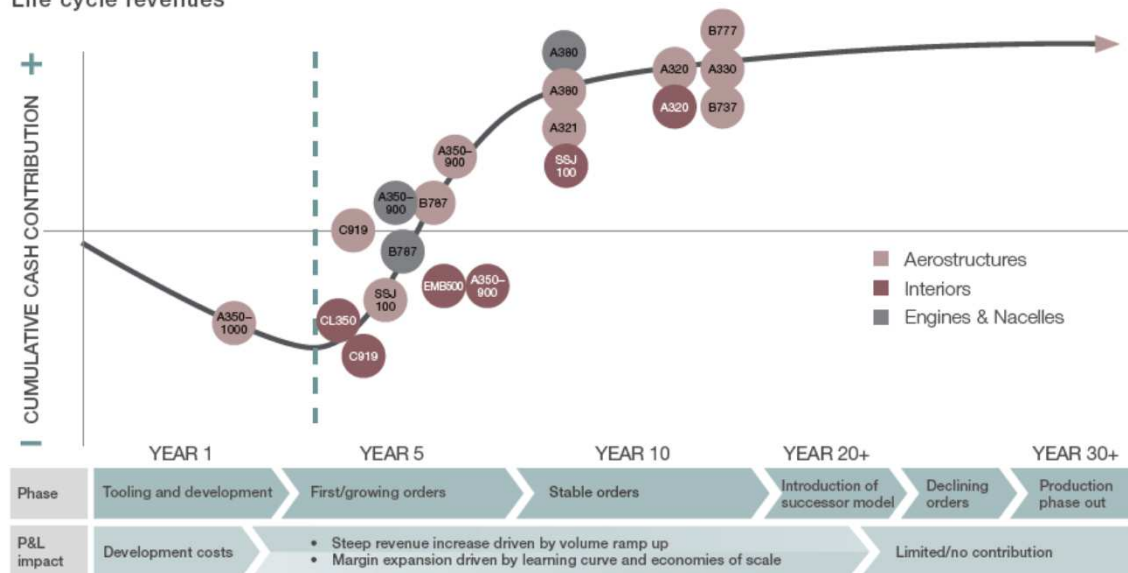
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OUTLOOK 2016/17

- **SALES** 
- RC SALES 
- NRC SALES 

- **EBIT** 
- **FX RATE (USD\$) → 1.225**

Life cycle revenues



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IR-Information



Share Information

ISIN	AT00000FACC2
Official market	Vienna Stock Exchange / prime-market
Ticker symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares outstanding	45.790.000
Market capitalisation	EUR 290.8 mill.

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Shareholder Structure

