

A stylized image of a planet's horizon with a bright sun or star rising behind it, creating a lens flare effect. The planet is dark blue/black, and the sun is a bright white point with radiating lines.

BEYOND HORIZONS

Analyst Presentation – H1 2018/19

October 15, 2018

.... THE NEXT MILESTONE IN MOBILITY

FACC congratulates Bombardier to the certification of the „Global 7500“

- > Largest business jet with maximum range
- > Certification received as of Sept. 29, 2018
- > Start of serial production with a rate of approx. 60 aircrafts per year
- > FACC contributes with all three business segments



A low-angle, upward-looking photograph of several modern glass skyscrapers against a blue sky with scattered white clouds. A white commercial airplane is flying in the upper center of the frame. A large black curved shape is on the left side of the image.

HIGHLIGHTS H1 2018/19

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FACC remains on course for growth

- > Growth course: +4% to EUR 373 mill.
- > EBIT EUR 25.1 mill. - implementation of new programmes cause one off effects
- > FACC signed new syndicate loan with total volume of EUR 225 mill.
- > New order with an contracted volume of EUR 230 mill. recived from Airbus for new entrance area
- > Investment programm under exectution - FACC invests about EUR 45 mill. in capacity and technology
- > Outlook for the business year 2018/19 confirmed and specified



REVENUES

EUR 373 mill.

EBIT

EUR 25,1 mill.

Order Backlog

USD 6,5 bn

AEROSPACE MARKET SUMMARY

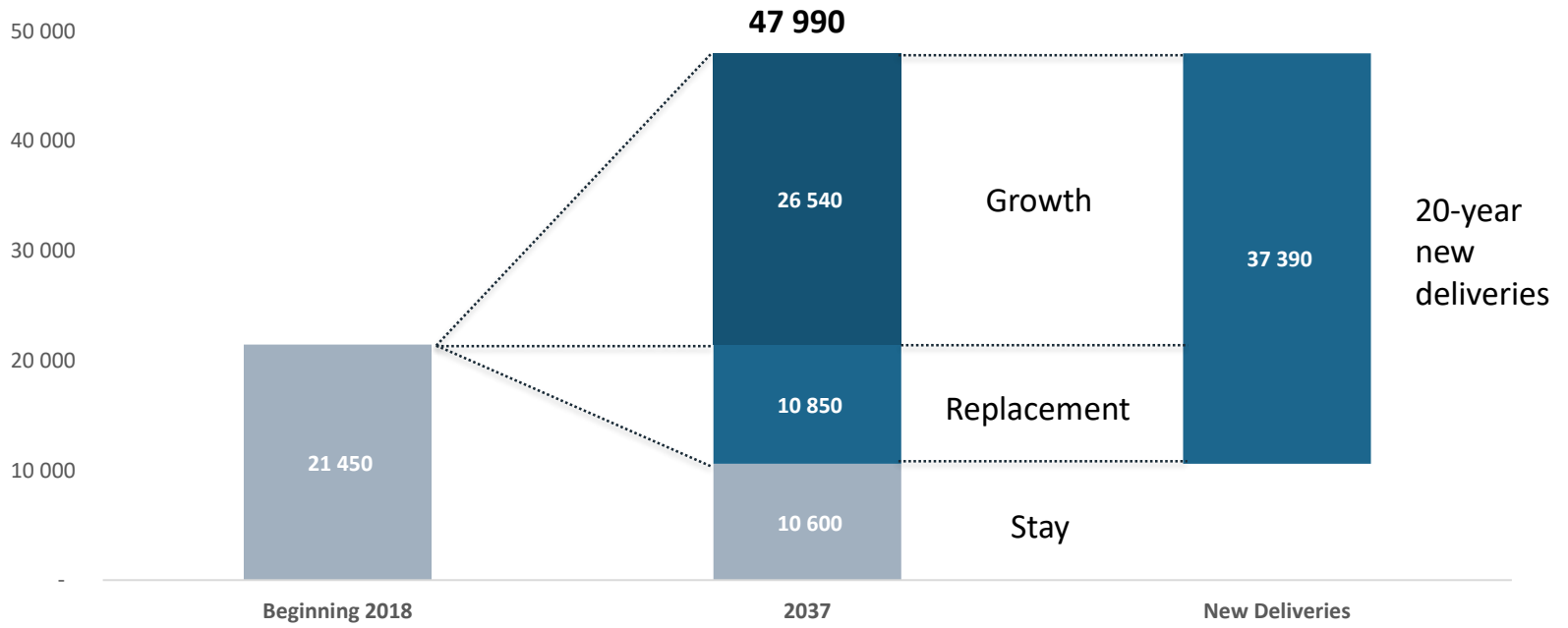
Positive outlook for the civil aerospace market confirmed

- > Outlook from OEM's sustainable positive until 2037:
 - 5 % annual growth in air traffic
 - 37,390 new aircrafts required
- > APAC region as the growth market
- > FACC well positioned to serve demand with its global footprint



PROJECTED AIRCRAFT DEMAND

2018 – 2037 // Number of aircrafts above 100 seats



Source: Airbus GMF 2018-2037

NEW AIRBUS CONTRACT

Innovation drive through use of automated technologies and materials



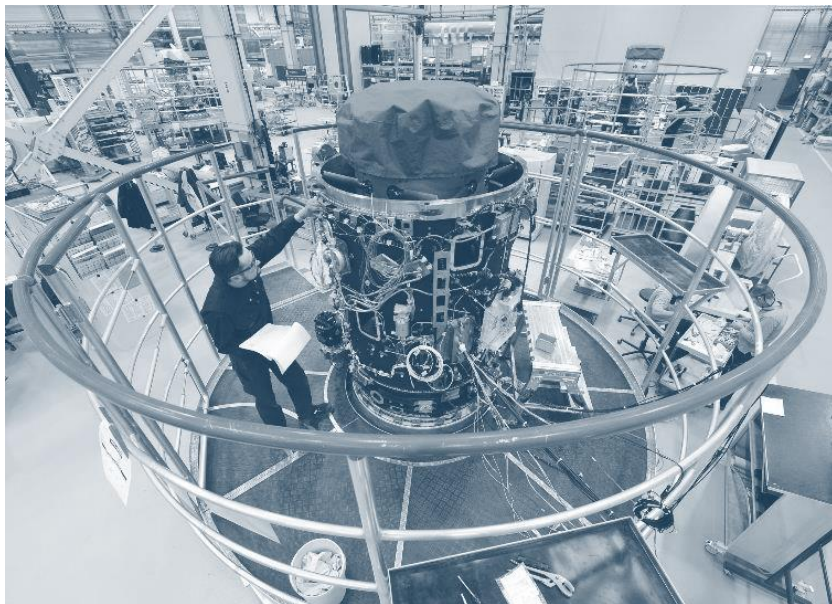
EUR 230 mill. contract volume

Entrance Area according new
Airspace Design

Scope - A320 Family aircrafts
A318/319/320/321

HIGHTECH FOR ROLLS-ROYCE

New generation of engines with composite parts from FACC



- > Efficient Pearl 15 engines for latest ULR (ultra long range) jets from Bombardier
- > Light weight and noise absorbign coating from FACC result in improved efficieny and reduced noise

FACC - SUSTAINABLE GROWTH

Multi year investment programm



Phase One – In operation since 2018:

EUR 35 mill.

Total volume

6.400

squaremeter

- > Capacity extensions at Plant 1 (Aerostructures) and Plant 4 (Engine & Nacelles)
- > Doubling the floor space in Wichita (USA) for aftermarket services
- > Investments into new programmes for further growth

FACC - SUSTAINABLE GROWTH

Phase two in execution

EUR 45 mill

Total volume

2019

Completion

- > Extension of plant 3 (Aerostructures), building and equipment
- > Further automation and I4.0-Initiatives
- > Investments into new programmes



A low-angle, upward-looking photograph of several modern glass skyscrapers against a blue sky with scattered white clouds. A white commercial airplane is flying in the upper center of the frame. A large black curved shape is on the left side of the image, partially obscuring the buildings.

FINANCIALS H1 - 2018/19

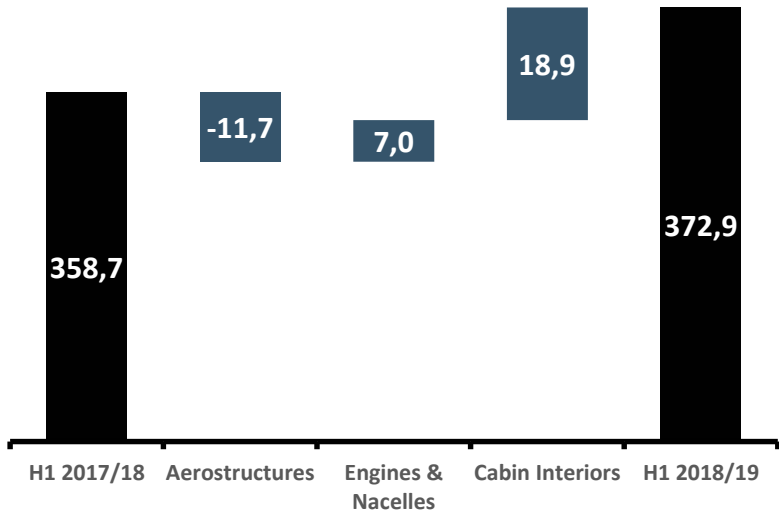
HIGHLIGHTS H1 2018/19

- > Syndicated Loan :
 - Long term financing agreement signed
 - Volume in the amount of EUR 225 mill.
- > Dividend payment of EUR 0,11 per share
- > Net financial debt almost unchanged despite growth in revenues
- > Global positioning of the FACC share as growth stock

REVENUES H1 2018/19

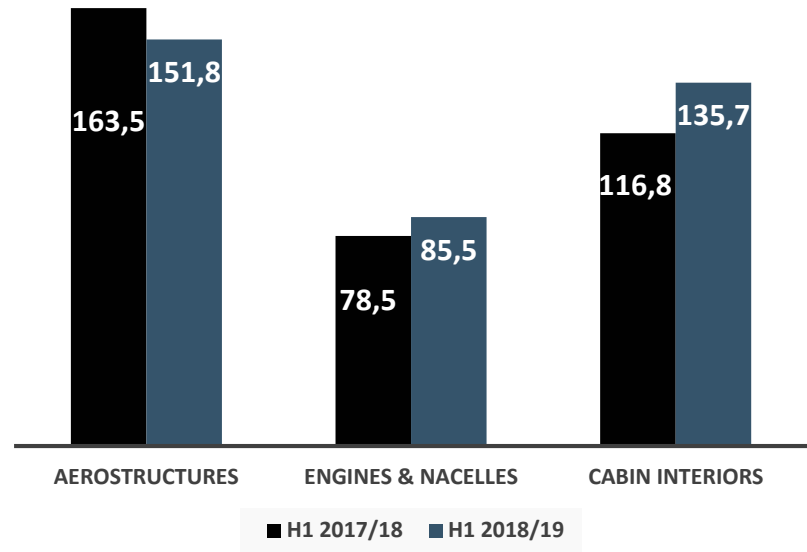
GROUP REVENUES

in Mio. EUR



REVENUES BY BUSINESS SEGMENT

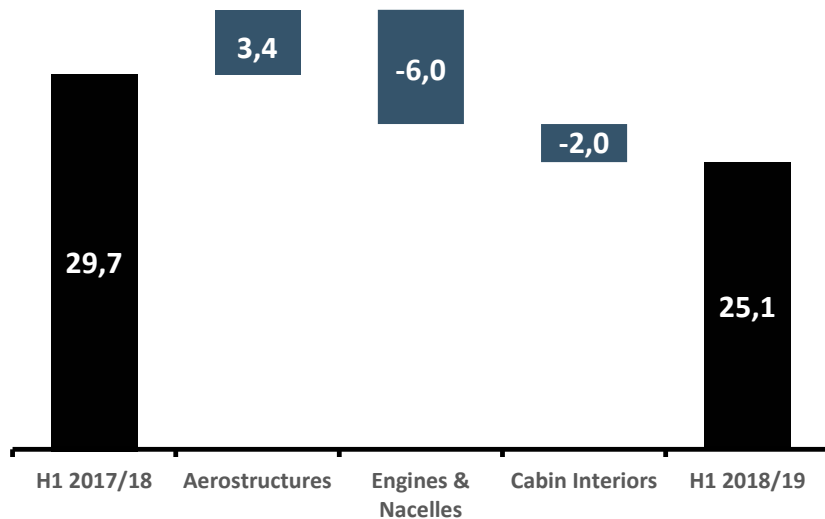
in Mio. EUR



EBIT H1 2018/19

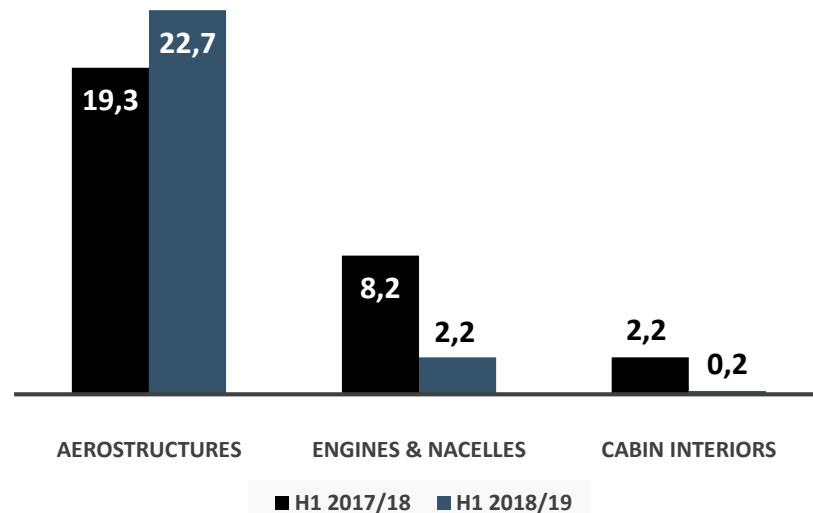
GROUP EBIT

in Mio. EUR

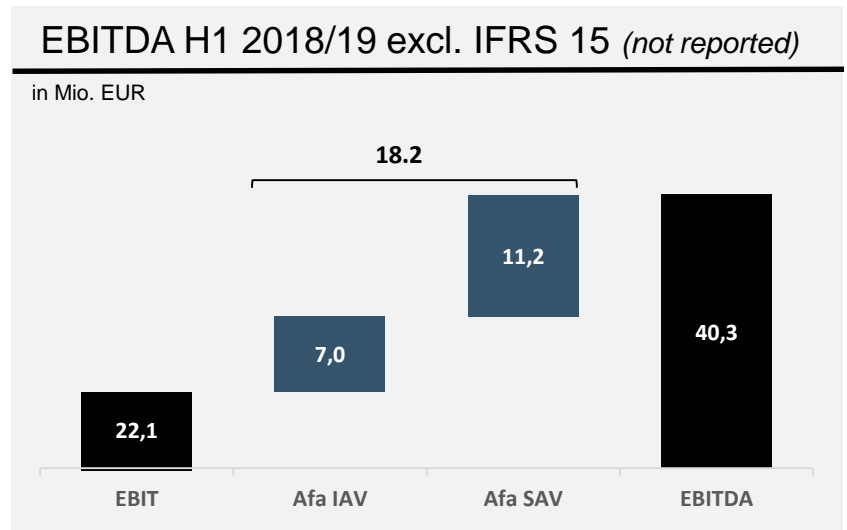
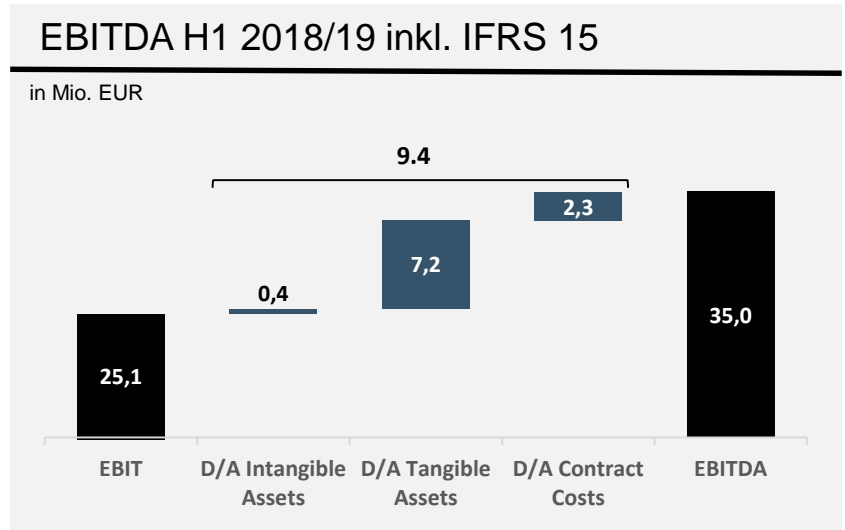


EBIT BY BUSINESS SEGMENT

in Mio. EUR



IFRS 15 - RECONCILIATION

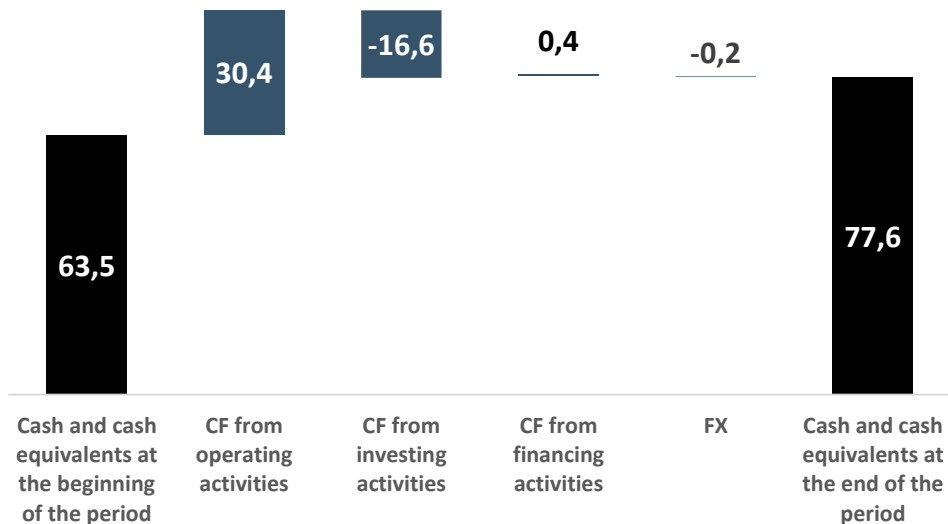


- > EBITDA (and EBIT) include a positive currency (USD/EUR) translation effect in H1 2018/19 of EUR 4.3 mill.
- > IFRS 15 also results in a sales reduction with an EBIT impact of minus EUR 1.3 mill.

CASH FLOW AND INVESTMENTS

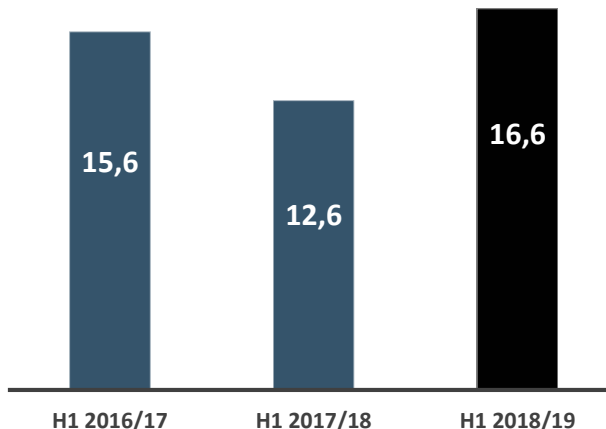
CASH FLOW

in Mio. EUR



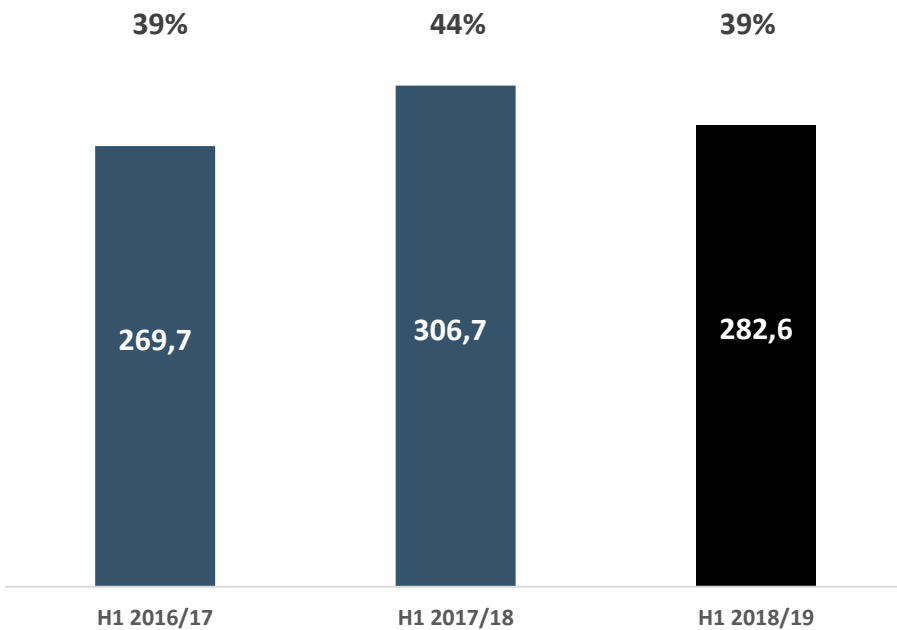
INVESTMENTS

in Mio. EUR



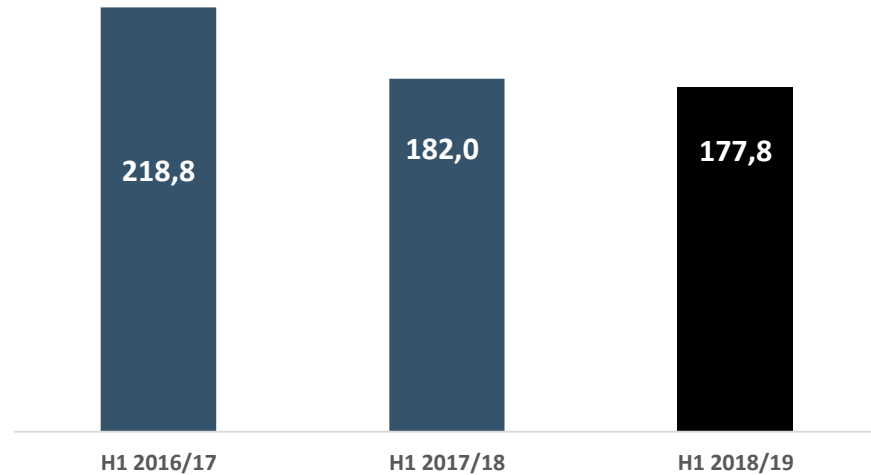
BALANCE SHEET RATIOS

EQUITY AND EQUITY RATIO

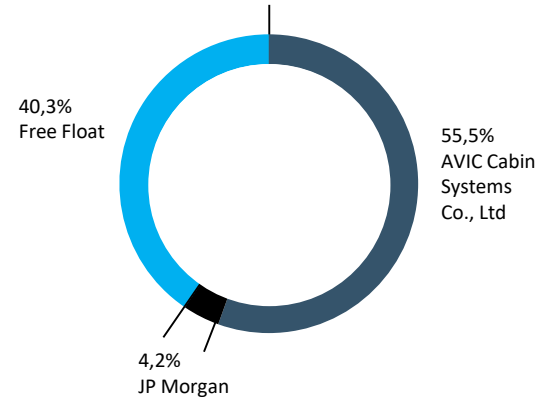
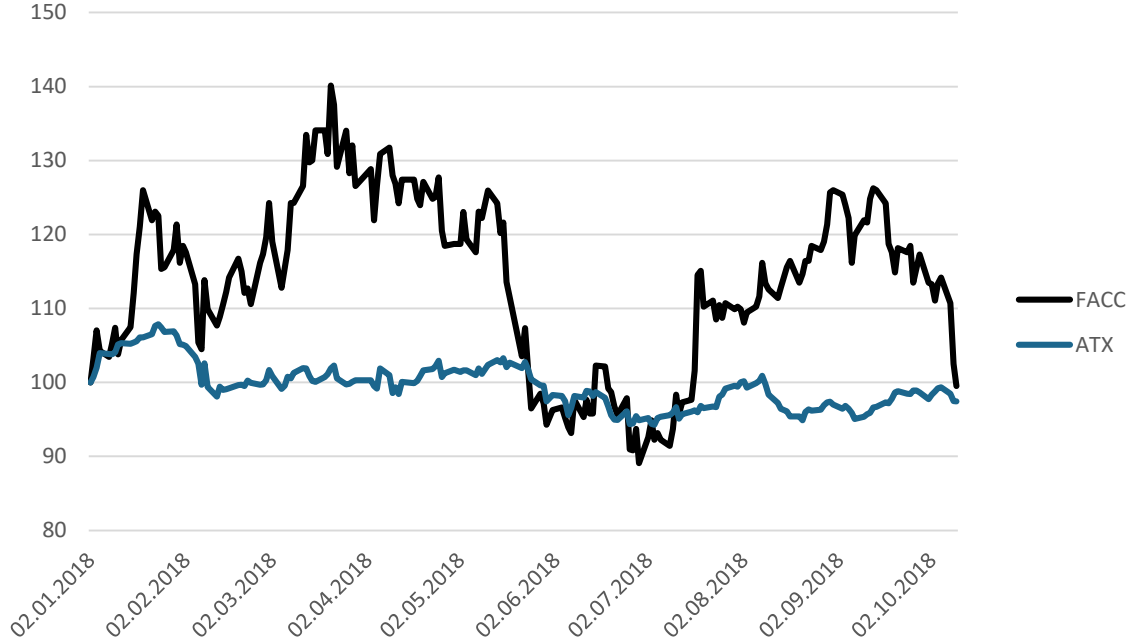


NET FINANCIAL DEBT

in Mio. EUR



SHARE PERFORMANCE AND OWNERSHIP



OUTLOOK



OUTLOOK FOR THE BUSINESS YEAR 2018/19

Continuous growth and new programmms

- > Execution of phase two of the investment programm
 - Implementation of required capacity in production
 - Automation and I4.0 initiatives
 - Investments into new programmms
- > Financial Outllok
 - Revenue target FY 2018/19: EUR 760 - 770 mill
 - EBIT target FY 2018/19: EUR 52 - 55 mill.
- > Gaining new market shares in all business segments
- > R&T Focus – New materials and production technologies

A glowing blue arc, resembling a celestial body or a path, curves across the upper right portion of the frame. At its peak, there is a bright, multi-pointed starburst effect, suggesting a source of light or energy.

INNOVATION IS OUR DESTINATION