

Correction according to IAS 8 "Group Balance Sheet"

	31.05.2016		
	Reported	Correction	Adjusted
	TEUR	TEUR	TEUR
ASSETS			
Non-current assets			
Intangible assets	166.322	-19.809	146.513
Property, plant and equipment	168.453	-3.799	164.654
Other non-current financial assets	456	0	456
Non-current receivables	29.879	-738	29.141
Deferred taxes	0	11.388	11.388
Total non-current assets	365.110	-12.959	352.151
Current assets			
Inventories	127.274	0	127.274
Trade receivables	130.097	-15.423	114.674
Receivables from construction contracts	28.604	-8.390	20.214
Other receivables and deferred income	18.192	0	18.192
Receivables from related companies	8.944	0	8.944
Cash and cash equivalents	36.404	0	36.404
Total current assets	349.515	-23.813	325.702
Total assets	714.625	-36.772	677.853

	31.05.2016		
	Reported	Correction	Adjusted
	TEUR	TEUR	TEUR
EQUITY			
Equity attributable to equity holders of the parent			
Share capital	45.790	0	45.790
Capital reserve	221.459	0	221.459
Currency translation reserve	-219	0	-219
Revenue reserves	0	0	0
Other reserves	-8.095	0	-8.095
Retained earnings	51.094	-37.690	13.404
	310.029	-37.690	272.339
Non-controlling interests	17	0	17
Total equity	310.046	-37.690	272.356
LIABILITIES			
Non-current liabilities			
Promissory note loans	42.000	0	42.000
Bonds	89.286	0	89.286
Other financial liabilities	70.309	0	70.309
Derivative financial instruments	0	0	0
Investment grants	12.205	0	12.205
Employee benefit obligations	10.792	0	10.792
Deferred taxes	1.047	-1.047	0
Total non-current liabilities	225.639	-1.047	224.592
Current liabilities			
Trade payables	71.956	0	71.956
Liabilities to related companies	1.075	0	1.075
Other liabilities and deferred income	32.331	0	32.331
Other financial liabilities	40.869	0	40.869
Promissory note loans	0	0	0
Derivative financial instruments	22.294	0	22.294
Other provisions	9.420	1.965	11.385
Investment grants	904	0	904
Income tax liabilities	92	0	92
Total current liabilities	178.940	1.965	180.905
Total liabilities	404.579	918	405.497
Total equity and liabilities	714.625	-36.772	677.853

Correction according to IAS 8 "Group Profit and Loss Statement"

	31.05.2016		
	Reported	Correction	Adjusted
	TEUR	TEUR	TEUR
Revenues	164.942	-1.776	163.166
Expenses	-162.353	1.217	-161.136
EBIT	2.588	-559	2.029
Financial results	-2.586	0	-2.586
Earnings before tax	3	-559	-556
Tax on income	250	140	389
Earnings after tax	252	-419	-167
Other results	5.412	0	5.412
Total comprehensive income	5.664	-419	5.245

Correction according to IAS 8 "Group Cash Flow Statement"

	31.05.2016		
	Reported	Korrektur	Adjusted
	TEUR	TEUR	TEUR
Earnings before tax	3	-559	-556
Financial results	2.586	0	2.586
EBIT	2.588	-559	2.029
Non cash income/expenses	6.022	-107	5.915
Changes in working capital	-30.172	666	-29.506
Interest received	8	0	8
Tax paid	0	0	0
Net cash flow from operating activities	-21.554	0	-21.554
Net cash flow from investing activities	-7.201	0	-7.201
Net cash flow from financing activities	10.071	0	10.071
Net changes in cash and cash equivalents	-18.684	0	-18.684