



THE LIGHTNESS OF FLYING

Facts and Figures 2023





KEY FIGURES

Key Figures		2021	2022	2023
Revenues	MEUR	497.6	607.0	736.2
of which Aerostructures	MEUR	167.5	235.1	272.4
of which Engines & Nacelles	MEUR	103.7	97.3	129.7
of which Cabin Interiors	MEUR	226.4	274.6	334.1
EBITDA	MEUR	37.2	44.4	56.6
EBIT	MEUR	-25.1	5.5	17.5
of which Aerostructures	MEUR	-28.5	3.9	13.5
of which Engines & Nacelles	MEUR	8.7	0.5	13.4
davon Cabin Interiors	MEUR	-5.2	1.0	-8.9
EBIT in percent of revenues		-5.0	0.9 %	2.4 %
Cash flow from operating activities	MEUR	82.3	5.5	36.6
Cash flow from investing activities	MEUR	-11.7	-8.6	-19.4
Headcount (at year end)	FTE	2,538	2,919	3,456
Net working capital	MEUR	80.2	116.5	125.1
Net debt	MEUR	177.8	188.6	209.3
Net debt/EBITDA		4.79	4.25	3.7
Equity	MEUR	206.0	203.5	220.6
Equity ratio	%	32.0	31.1	31.2
Balance sheet total	MEUR	644.5	654.0	706.5
Trading volume	Shares	28,353,854	19,159,502	12,867,024
Average daily trading volume	Shares	111,629	75,135	46,451
Yearly high	EUR	12.0	9.6	7.5
Yearly low	EUR	7.0	5.5	5.5
Closing price	EUR	7.1	5.7	5.8
Annual performance	%	-15.2	-19.6	2.8
Market capitalization	MEUR	322.8	259.6	267.0
Dividend per share	EUR	0	0	0

EQUITY STORY

Market OUTLOOK

- Steady global growth, driven by increasing demand for travel
- The need for innovative, sustainable technologies
- Increasing volume of fiber-reinforced composite structures in aircraft

FACC

- 35 years of experience in the field of fiber-reinforced composites segment
- Turn-Key Capability range from basic research and component development to global production and product support
- Order-Backlog to 5.8 billion USD

The priorities of STRATEGY 2030

● REVENUE GROWTH

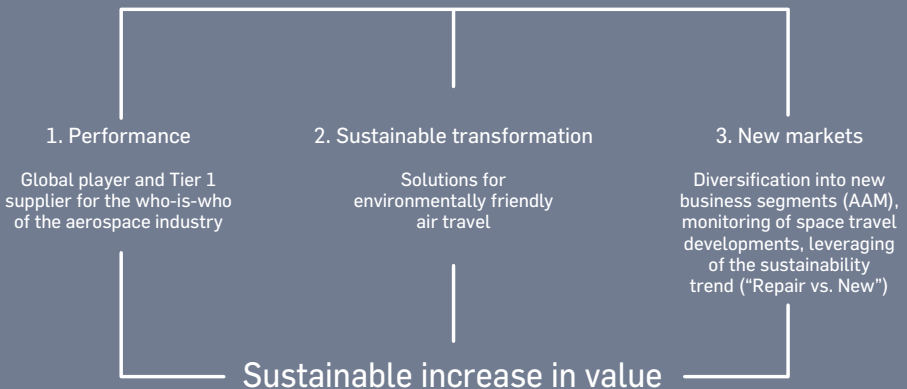
per year on a par with global aviation growth

● EBIT MARGIN at Group level 8%

● POSITIVE CASH FLOW

- Investments: growth
- Dividends: 20-30% of the Group's consolidated profit after taxes
- Reduction of debt: leverage below 2.5

WHAT FACC SAFEGUARD THROUGH THE 3 PILLARS STRATEGY



STRATEGY

FACC 2030



PILLAR 1 PERFORMANCE

FACC is a best-in-class performer and a reliable and strong partner for both manufacturing and development. Based on these unique selling points, FACC strives to increase its market share steadily by acquiring new orders from existing customers.



PILLAR 2 SUSTAINABLE TRANSFORMATION

FACC uses new technologies to replace existing components with ever more efficient parts. In doing so, the company creates growth while at the same time promoting its transition from a linear to a sustainable circular economy.



PILLAR 3 NEW MARKETS

FACC is constantly expanding its customer and product portfolio. On the basis of its expertise in lightweight construction, the company aims to strengthen its presence in the new Advanced Air Mobility and Space markets and thus further diversify its product portfolio.

Focus SUSTAINABILITY



ENVIRONMENT

Carbon-neutral production by 2040

40% reduction in CO₂ emissions by 2030 (compared to 2008)

100% LED lighting by 2024 starting in Austria



SOCIAL

Maintaining a quota of 50% women for scholarships and apprenticeships

Actively encouraging women to pursue a career in the field of technology and finance through two school campaigns per year

Maintaining a mix of 15 to 20 nationalities at all management levels



GOVERNANCE

Zero breaches of the FACC Code of Conduct

Further increasing of awareness of CSR and compliance

Expanding the CSR ratings of its suppliers

DIVISIONS

SUPPLIER FOR THE FOLLOWING PLATFORMS

1

AEROSTRUCTURES

1.0 Leading Edge

Boeing 777, Boeing 767

1.1 Winglets

Airbus A320, A350, Embraer E2, COMAC C919, Boeing 737NG, Dassault Falcon X, Falcon 2000, Hawker 800

1.2 Spoilers

Boeing 787, Airbus A330, A350, Embraer E2, COMAC C919

1.3 Aileron

Bombardier Global 7500, Embraer E2

1.4 Flap Track Fairings

Airbus A330, Embraer E2

1.5 Rudders

Airbus A220

1.6 Outboard Flaps

Airbus A320, Embraer E2

1.7 Radomes

Airbus A220

1.8 Wing-to-Body Fairings

Airbus A220, A320, Bombardier Global 7500, Challenger 3500

1.9 Elevators

Airbus A220

2

ENGINES & NACELLES

2.0 Translating Sleeves und Thrust Reversers

Boeing 787, Airbus A350

2.1 Engine Cowlings

Airbus A330, A320neo

2.2 Engine Components

Pratt & Whitney PW300 und PW800, Rolls-Royce TXWB/T7000/T1000, Pearl; BR725 Gulfstream G500, G600, G700

3

CABIN INTERIORS

3.0 Passenger Cabins & Cockpit Linings

COMAC C919, ARJ21, Boeing 717

Floor-to-Floor, Hatracks, Sidewall, Ceiling and Cove Light Panels, Entrance Areas Passenger

3.1 Door Linings, Baggage Compartments and Linings

Airbus A319/320/A321, A350, Dassault FX10, Archer Midnight, A380

3.2 Passenger Door Linings

Airbus A350

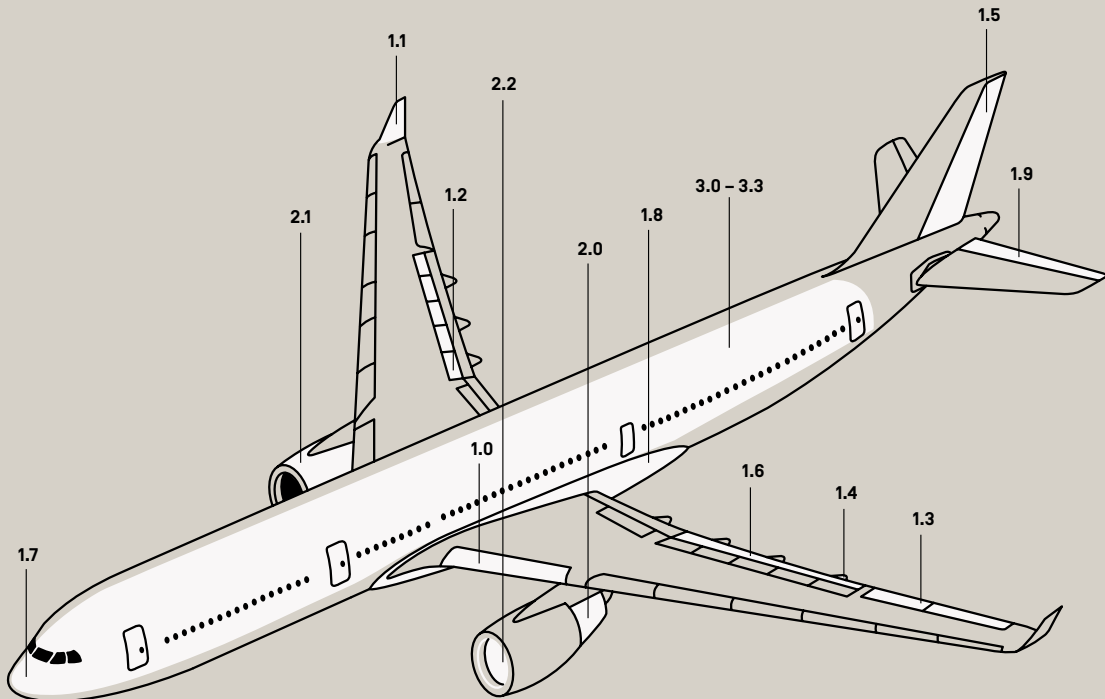
3.3 Individuelle High-end Business Jet Cabins

Business Jets from Embraer and Bombardier

FACC GUARANTEE LASTING PERFORMANCE:

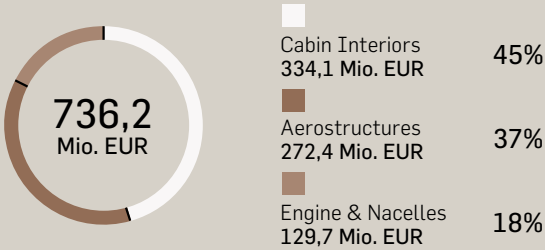
Aftermarket Services

FACC ensures the lasting performance of its products via an efficient service network for maintenance, repair, and retrofits in the Americas, Asia, and Europe. Aircraft including FACC-made components are serviced, repaired, or modified locally and will therefore be ready for take-off faster and at lower cost.

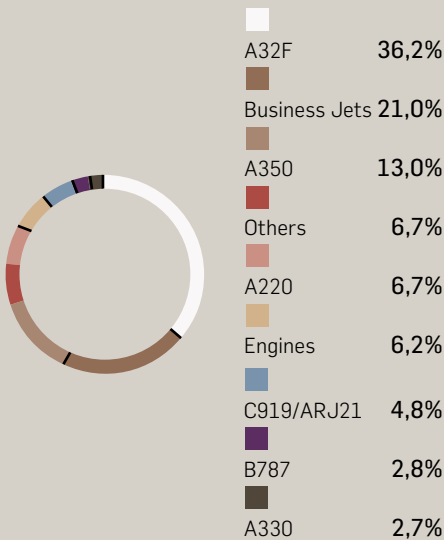


REVENUE

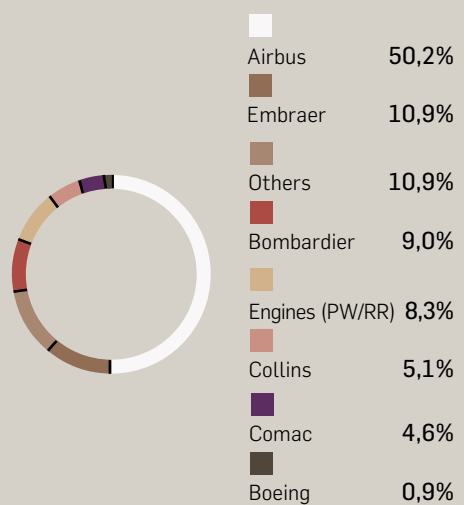
BY SEGMENTS



BY AIRCRAFT TYPE



BY CUSTOMERS





FINANCIAL CALENDAR

05/07/2024	Record date Annual General Meeting
05/08/2024	Interim Q1 2024
05/17/2024	Annual General Meeting
08/14/2024	Half-Year Financial Report 2024
11/13/2024	Interim Report Q3 2024



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