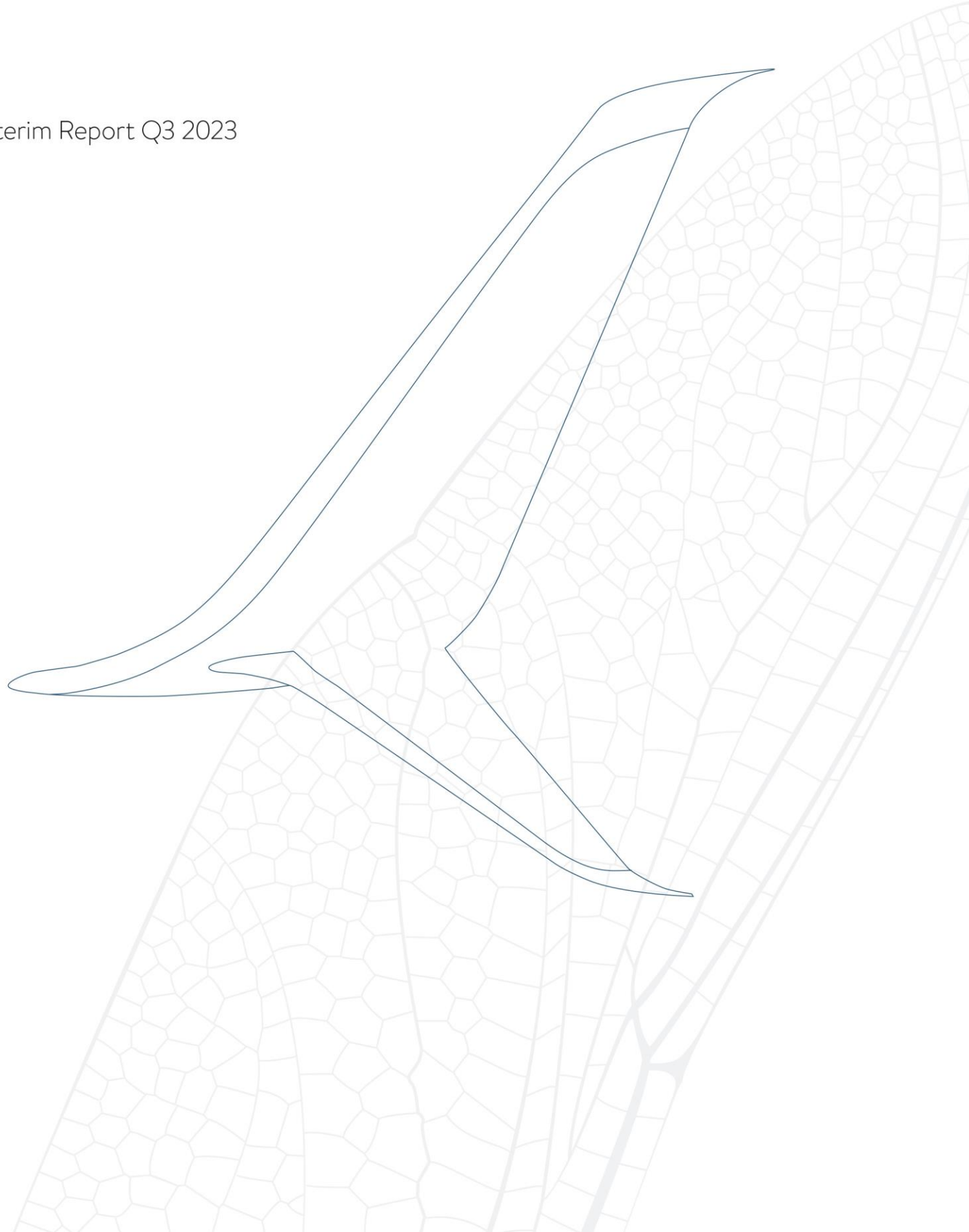


POSITION REPORT



Interim Report Q3 2023



Q3 2023 - Highlights

- Positive market forecasts confirmed:

Revenue up by 22.5 percent from EUR 419.6 million to EUR 513.9 million since the beginning of the year.

High demand for aircrafts confirmed. Besides the short and medium-haul aircraft segment, start of the rate ramp-up for long-haul aircraft, which is crucial for FACC.

- Additional operating expenses and extra costs due to the challenging material supply negatively impact the operating result in Q3/2023.
- The expansion of the workforce is progressing (3,294 FTEs).
- Milestone order from Pratt & Whitney Canada in the area of engine component maintenance for FACC's MRO division.
- The expansion of the FACC facility in Croatia has started as planned, with the new production area scheduled for completion by mid-2024.
- FACC Wings for Women is the name of the new women's network at FACC.
Goal: to further strengthen the career prospects of women in the company.
This includes existing offers such as all-day childcare and highly flexible working time models.
- FACC is one of the strongest brands in Austria: In the annual ranking conducted by "Industriemagazin", FACC AG achieved first place in the supplier industry category, underscoring its position as one of Austria's leading companies.
- The outlook for the 2023 financial year remains unchanged given the known conditions. Year-on-year revenue growth stands at 12 - 16 percent, and management expects a positive operating result in the second half of the year, albeit lower than in the first half.

Selected Group Key Performance Indicators

| | 01.07.2022- 30.09.2022 in EUR mill. | 01.07.2023- 30.09.2023 in EUR mill. | 01.01.2022- 30.09.2022 in EUR mill. | 01.01.2023- 30.09.2023 in EUR mill. |
|---|---|---|---|---|
| Revenues | 149.5 | 159.1 | 419.6 | 513.9 |
| thereof Aerostructures | 61.7 | 62.4 | 164.3 | 194.8 |
| thereof Engines & Nacelles | 25.7 | 27.9 | 71.2 | 92.7 |
| thereof Interiors | 62.0 | 68.8 | 184.1 | 226.4 |
| Earnings before interest, taxes, depreciation and amortization (EBITDA) ¹⁾ | 9.2 | -1.5 | 34.4 | 30.1 |
| Earnings before interest and taxes (EBIT) | -1.9 | -10.0 | 4.2 | 5.0 |
| thereof Aerostructures | 1.7 | -2.2 | 5.9 | 7.3 |
| thereof Engines & Nacelles | 0.6 | 0.8 | 3.0 | 7.1 |
| thereof Interiors | -4.2 | -8.6 | -4.7 | -9.4 |
| EBIT margin | -1.3% | -6.3% | 1.0% | 1.0% |
| Earnings after taxes | -9.6 | -14.7 | -10.1 | -6.7 |
| Earnings per share (in EUR) | -0.21 | -0.32 | -0.22 | -0.15 |
| | | 30.09.2022 in EUR mill. | 31.12.2022 in EUR mill. | 30.09.2023 in EUR mill. |
| Cash flow from operating activities | | -53.8 | 5.5 | -25.9 |
| Cash flow from investing activities | | -5.5 | -8.6 | -14.2 |
| | | 30.09.2022 in EUR mill. | 31.12.2022 in EUR mill. | 30.09.2023 in EUR mill. |
| Net working capital | | 124.4 | 116.5 | 172.0 |
| Net financial debt | | 238.1 | 188.6 | 253.2 |
| Equity ratio | | 25.9% | 31.1% | 30.9% |
| Balance sheet total | | 644.9 | 654.0 | 649.8 |
| | | | | |
| Headcount (at the balance sheet date) | | 2,830 | 2,919 | 3,294 |
| | | | | |
| | 01.07.2022- 30.09.2022 in EUR mill. | 01.07.2023- 30.09.2023 in EUR mill. | 01.01.2022- 30.09.2022 in EUR mill. | 01.01.2023- 30.09.2023 in EUR mill. |
| Trading volume | 1,982,638 | 2,688,418 | 12,797,650 | 8,472,574 |
| Average daily trading volume | 30,040 | 41,360 | 66,654 | 44,128 |
| Yearly high | 7.7 | 6.7 | 9.6 | 7.5 |
| Yearly low | 5.9 | 6.0 | 5.9 | 5.7 |
| Closing price | 6.1 | 6.1 | 6.1 | 6.1 |
| Performance of period | -13.2% | -2.9% | -20.4% | -0.5% |
| Market capitalization | 277.9 | 278.9 | 277.9 | 278.9 |

¹⁾ The Net Debt/EBITDA ratio is calculated from the EBITDA of the last twelve months and is reported every half year.

Revenues and Earnings Development

| | Q3 2022 in EUR mill. | Q3 2023 in EUR mill. | Change | 9m 2022 in EUR mill. | 9m 2023 in EUR mill. | Change |
|---|-------------------------|-------------------------|--------|-------------------------|-------------------------|--------|
| Revenues | 149.5 | 159.1 | 6.5% | 419.6 | 513.9 | 22.5% |
| Earnings before interest and taxes (EBIT) | -1.9 | -10.0 | - | 4.2 | 5.0 | 18.7% |
| EBIT margin | -1.3% | -6.3% | - | 1.0% | 1.0% | -3.1% |
| Assets | 644.9 | 649.8 | 0.8% | 644.9 | 649.8 | 0.8% |
| Investments of the period | 1.5 | 11.1 | 648.5% | 5.5 | 14.2 | 156.9% |

Revenues in the first nine months of 2023 amount to EUR 513.9 million (comparative period 2022: EUR 419.6 million). This corresponds to growth of 22.5 percent compared to the previous year.

The cost of sales in relation to sales (gross profit) was 90.4 percent in the first nine months of 2023 (comparative period 2022: 93.3 percent).

Reported earnings before interest and taxes (EBIT) amounted to EUR 5.0 million in the first nine months of 2023 (comparative period 2022: EUR 4.2 million).

The strong revenue growth continues to be operationally burdened by difficulties within the global supply chain. FACC partly supports

local suppliers on site to ensure that the production of key materials and components functions smoothly. Moreover, the learning curves for various new projects are still in their early stages and thus generate additional expenses, which will be reduced in the coming periods. Additional employees are needed for the increasing customer call-offs; as of 30 September 2023, FACC employed 3,294 FTEs. The introductory training required will take time as the aviation industry requires specially trained personnel, and FACC must ensure the high quality of its products.

In the third quarter of 2023, by definition, no revenues were generated within the meaning of the European Union's Taxonomy Regulation. The reportable expenses mainly relate to investments in maintenance, service and servicing of the photovoltaic and geothermal plants as well as investments in FACC's electric fleet.

SEGMENT REPORTING

Aerostructures

| | Q3 2022 in EUR mill. | Q3 2023 in EUR mill. | Change | 9m 2022 in EUR mill. | 9m 2023 in EUR mill. | Change |
|---|-------------------------|-------------------------|---------|-------------------------|-------------------------|--------|
| Revenues | 61.7 | 62.4 | 1.2% | 164.3 | 194.8 | 18.5% |
| Earnings before interest and taxes (EBIT) | 1.7 | -2.2 | -231.1% | 5.9 | 7.3 | 24.7% |
| EBIT margin | 2.7% | -3.5% | -229.6% | 3.6% | 3.7% | 5.2% |
| Assets | 272.4 | 269.5 | -1.1% | 272.4 | 269.5 | -1.1% |
| Investments of the period | 0.1 | 3.1 | 2584.3% | 2.0 | 5.0 | 153.4% |

Revenues in the Aerostructures segment amounted to EUR 194.8 million in the first nine months of 2023 (comparative period 2022: EUR 164.3 million). The Airbus A320 family programs continue to be the main project in terms of revenue. In the area of structural components, the programs for the Airbus A220 are already the second largest platform.

Earnings before interest and taxes (EBIT) in the first nine months of 2023 amounted to EUR 7.3 million (comparative period 2022: EUR 5.9 million).

Engines & Nacelles

| | Q3 2022 in EUR mill. | Q3 2023 in EUR mill. | Change | 9m 2022 in EUR mill. | 9m 2023 in EUR mill. | Change |
|---|-------------------------|-------------------------|--------|-------------------------|-------------------------|--------|
| Revenues | 25.7 | 27.9 | 8.4% | 71.2 | 92.7 | 30.2% |
| Earnings before interest and taxes (EBIT) | 0.6 | 0.8 | 31.0% | 3.0 | 7.1 | 135.0% |
| EBIT margin | 2.3% | 2.8% | 20.9% | 4.2% | 7.6% | 80.5% |
| Assets | 106.7 | 119.2 | 11.8% | 106.7 | 119.2 | 11.8% |
| Investments of the period | 0.9 | 1.0 | 6.7% | 1.4 | 1.6 | 14.8% |

Revenues in the Engines & Nacelles segment amounted to EUR 92.7 million in the first nine months of 2023 (comparative period 2022: EUR 71.2 million). After two years of low demand, the production and delivery of all Boeing 787 programs are once again making a positive contribution to the division's revenue performance.

Earnings before interest and taxes (EBIT) in the Engines & Nacelles segment amounted to EUR 7.1 million in the first nine months of 2023 (comparative period 2022: EUR 3.0 million).

Cabin Interiors

| | Q3 2022 in EUR mill. | Q3 2023 in EUR mill. | Change | 9m 2022 in EUR mill. | 9m 2023 in EUR mill. | Change |
|---|-------------------------|-------------------------|---------|-------------------------|-------------------------|--------|
| Revenues | 62.0 | 68.8 | 11.0% | 184.1 | 226.4 | 23.0% |
| Earnings before interest and taxes (EBIT) | -4.2 | -8.6 | - | -4.7 | -9.4 | - |
| EBIT margin | -6.7% | -12.5% | - | -2.5% | -4.2% | - |
| Assets | 265.9 | 261.1 | -1.8% | 265.9 | 261.1 | -1.8% |
| Investments of the period | 0.5 | 7.0 | 1381.1% | 2.1 | 7.5 | 255.5% |

Revenues in the Cabin Interiors segment amounted to EUR 226.4 million in the first nine months of 2023 (comparative period 2022: EUR 184.1 million). The production of components for the interior of an aircraft still involves many manual steps. Considering the labor cost advantage, the expansion of the site in Croatia was started this year. The construction work will be completed in June 2024, and the workforce will almost triple to 600 employees by 2025.

Earnings before interest and taxes (EBIT) in the Cabin Interiors segment amounted to EUR -9.4 million in the first nine months of 2023 (comparative period 2022: EUR -4.7 million). Earnings were negatively affected by considerable difficulties in the supply of materials, delays in the re-sourcing of components due to the still strained supply chains, and ramp-up costs for the new projects for Bombardier and COMAC C919.

Financial Position

Inventories at the end of the reporting period Q3 2023 stood at EUR 147.9 million (31 December 2022: EUR 116.3 million). In view of global developments, higher inventory levels continue to be selectively maintained to secure material availability and thus fulfill customer requirements in the best possible way.

Trade receivables have decreased from EUR 105.6 million to EUR 90.0 million since the last reporting in the first half of 2023. Trade payables have decreased from EUR 73.8 million to EUR 66.8 million since the half-year reporting.

Cash-effective investments in the first nine months of 2023 amount to EUR 14.2 million (comparative period 2022: EUR 5.5 million).

The company's share capital amounts to EUR 45.8 million and is fully paid in. It is divided into 45,790,000 individual shares with a value of EUR 1 each.

On 17 February 2023, FACC Operations GmbH undersigned an extension of the syndicated loan in the amount of EUR 225.4 million with five participating banks. FACC AG and FACC Solutions Croatia d.o.o. are serving as guarantors. The syndicated loan has a term of three years plus a two-year prolongation option. The contract stipulates five facilities with various intended uses. With the exception of the framework credit of the Austrian Kontrollbank (OEKB), which is also part of the syndicated loan agreement, all other facilities are unsecured.

The facility of EUR 60 million (KRR COVID-19 framework credit of OEKB), which was additionally subscribed during the COVID-19 pandemic on 26 June 2020, was repaid as of 10 March 2023. In turn, an amount of EUR 36 million was drawn from the equity financing program of OEKB, and EUR 33.5 million from Exportinvest.

Outlook

FACC does not expect any significant deviations from the planned revenues and operating results in the fourth quarter. These forecasts continue to be based on the aircraft deliveries communicated by the OEMs, which will not lead to any short-term postponements of orders or deliveries.

In the fourth quarter, FACC will focus increasingly on the following measures:

- The implementation of rate increases in line with the demands of our customers.
- Finalizing customer negotiations on inflation-related price increases

The following financial covenants have been defined:

| | 30.06.2023 | 31.12.2023 | 31.12.2024 | 31.12.2025 |
|---------------------------|------------|------------|------------|------------|
| Net Financial Debt/EBITDA | 4.5 | 4.5 | 4.25 | 3.75 |
| Equity ratio | 25% | 25% | 25% | 25% |

The financial covenants applicable at the end of the respective year also apply as of 30 June of the same year (e.g. a ratio of 4.25 applies on 30 June 2024 and on 31 December 2024) and are tested every six months. Creditors have a right of termination in the event that the ratios are exceeded.

For all relevant reporting dates after 31 December 2025, a net financial debt/EBITDA ratio of 3.5 as well as an equity ratio of at least 25 percent are required. The financial covenants were met as of 31 December 2022 and 30 June 2023. All other material provisions of the original syndicated loan agreement and the subsequent amendment agreements were largely carried over to the extension of the syndicated loan.

On 31 July 2019, promissory note loans in a total amount of EUR 70.0 million were issued. The individual tranches have both fixed and variable interest rates and are due for repayment after five, seven and ten years. The financing agreements contain an interest rate increase clause of 50 basis points if net financial debt/EBITDA exceeds a value of 3.75. This interest rate increase clause is based on the net financial debt/EBITDA ratio and has been applied since the financial year 2020. The ratio is tested annually.

- The reduction of raw material inventory to free up blocked liquidity will be accelerated.

The revenue forecasts for the financial year as a whole, based on the assumption that the currently known global environment remains unchanged, predict a year-on-year increase of around 12 - 16 percent.

Factors such as ramp-up costs, learning curve effects due to new staff and supply chains that remain challenging are impacting the operating performance accordingly. These influences are largely in line with planning, which is why management expects a reduced but positive result for the second half of the year compared to the first.

Consolidated Profit and Loss Statement

for the period from 1 January 2023 to 30 September 2023

| | 01.07.2022 – 30.09.2022 EUR'000 | 01.07.2023 – 30.09.2023 EUR'000 | 01.01.2022 – 30.09.2022 EUR'000 | 01.01.2023 – 30.09.2023 EUR'000 |
|---|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| Revenues | 149,452 | 159,148 | 419,597 | 513,853 |
| COGS - Cost of goods sold | -140,471 | -152,933 | -391,461 | -464,405 |
| Gross profit | 8,981 | 6,215 | 28,136 | 49,448 |
| Research and technology expenses | -367 | -509 | -941 | -1,566 |
| Selling expenses | -2,447 | -2,650 | -6,668 | -6,550 |
| Administration expenses | -12,294 | -13,711 | -29,817 | -41,013 |
| Other operating income | 4,289 | 1,752 | 14,258 | 6,303 |
| Other operating expenses | -71 | -1,071 | -783 | -1,656 |
| Earnings before interest and taxes (EBIT) | -1,909 | -9,974 | 4,186 | 4,967 |
| Financing expenses | -2,519 | -5,681 | -7,221 | -14,138 |
| Other financial result | 509 | 592 | 1,352 | 1,649 |
| Financial result | -2,009 | -5,089 | -5,869 | -12,489 |
| Earnings before taxes (EBT) | -3,918 | -15,063 | -1,683 | -7,522 |
| Income taxes | -5,698 | 400 | -8,449 | 834 |
| Earnings after taxes | -9,616 | -14,663 | -10,132 | -6,688 |
| Diluted (=undiluted) earnings per share (in EUR) | -0.21 | -0.32 | -0.22 | -0.15 |
| Issued shares (in shares) | 45,790,000 | 45,790,000 | 45,790,000 | 45,790,000 |

Consolidated Statement of Comprehensive Income

for the period from 1 January 2023 to 30 September 2023

| | 01.07.2022 – 30.09.2022 EUR'000 | 01.07.2023 – 30.09.2023 EUR'000 | 01.01.2022 – 30.09.2022 EUR'000 | 01.01.2023 – 30.09.2023 EUR'000 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| Earnings after taxes | -9,616 | -14,663 | -10,132 | -6,688 |
| Currency translation differences from consolidation | 136 | 114 | 454 | -18 |
| Cash flow hedges | -16,776 | -6,946 | -37,938 | 5,033 |
| Tax effect | 4,026 | 1,598 | 9,034 | -1,158 |
| Items subsequently reclassified to profit and loss | -12,614 | -5,234 | -28,451 | 3,858 |
| Revaluation effects of termination benefits | -27 | -71 | -81 | -212 |
| Fair value measurement of securities (fair value through other comprehensive income) | -16 | -8 | -74 | 2 |
| Tax effect | 10 | 18 | -3 | 47 |
| Items not subsequently reclassified to profit and loss | -33 | -60 | -158 | -162 |
| Other comprehensive income after taxes | -12,646 | -5,294 | -28,609 | 3,695 |
| Total comprehensive income | -22,262 | -19,958 | -38,741 | -2,993 |

Consolidated Statement of Financial Position

as of 30 September 2023

| ASSETS | As of 31.12.2022 EUR'000 | As of 30.09.2023 EUR'000 |
|---|--------------------------------|--------------------------------|
| Intangible assets | 5,030 | 9,017 |
| Property, plant and equipment | 156,034 | 159,455 |
| Receivables from customer-related engineering | 27,427 | 26,248 |
| Contract assets | 3,318 | 3,770 |
| Contract costs | 71,248 | 67,857 |
| Other financial assets | 422 | 424 |
| Receivables from related companies | 3,071 | 3,091 |
| Derivative financial instruments | 2,987 | 0 |
| Other receivables | 10,236 | 10,545 |
| Deferred taxes | 19,113 | 19,116 |
| Non-current assets | 298,885 | 299,523 |
| Inventories | 116,325 | 147,898 |
| Customer-related engineering | 11,488 | 22,221 |
| Trade receivables | 61,065 | 89,997 |
| Receivables from related companies | 20,155 | 15,453 |
| Current tax income receivables | 158 | 495 |
| Derivative financial instruments | 0 | 0 |
| Other receivables and deferred items | 43,259 | 33,284 |
| Cash and cash equivalents | 102,691 | 40,976 |
| Current assets | 355,140 | 350,324 |
| Balance sheet total | 654,025 | 649,847 |

EQUITY AND LIABILITIES

| | As of 31.12.2022 EUR'000 | As of 30.09.2023 EUR'000 |
|--|--------------------------------|--------------------------------|
| Share capital | 45,790 | 45,790 |
| Capital reserve | 221,459 | 221,459 |
| Currency translation reserve | -533 | -551 |
| Other reserves | -9,910 | -6,197 |
| Retained earnings | -53,324 | -60,012 |
| Equity | 203,481 | 200,489 |
| Promissory note loans | 70,000 | 45,500 |
| Lease liabilities | 65,288 | 62,088 |
| Other financial liabilities | 5,034 | 57,470 |
| Derivative financial instruments | 0 | 1,421 |
| Investment grants | 7,266 | 7,239 |
| Employee benefit obligations | 9,280 | 9,884 |
| Other liabilities | 1,970 | 5,547 |
| Deferred tax liabilities | 281 | 283 |
| Non-current liabilities | 159,120 | 189,433 |
| Promissory note loans | 0 | 24,500 |
| Lease liabilities | 7,450 | 8,484 |
| Other financial liabilities | 143,522 | 96,084 |
| Derivative financial instruments | 16,536 | 6,523 |
| Contract liabilities from customer-related engineering | 19,350 | 27,841 |
| Trade payables | 66,655 | 66,773 |
| Liabilities from related companies | 12,016 | 6,525 |
| Investment grants | 1,009 | 1,009 |
| Income tax liabilities | 252 | 246 |
| Other provisions | 11,421 | 1,207 |
| Other liabilities and deferred items | 13,212 | 20,733 |
| Current liabilities | 291,424 | 259,926 |
| Balance sheet total | 654,025 | 649,847 |

Consolidated Statement of Changes in Equity

for the period from 1 January 2023 to 30 September 2023

| | Attributable to shareholders of the parent company | | |
|--|--|-----------------|------------------------------|
| | Share capital | Capital reserve | Currency translation reserve |
| | EUR'000 | EUR'000 | EUR'000 |
| As of 1 January 2022 | 45,790 | 221,459 | -555 |
| Earnings after taxes | 0 | 0 | 0 |
| Other comprehensive income after taxes | 0 | 0 | 454 |
| Total comprehensive income | 0 | 0 | 454 |
| As of 30 September 2022 | 45,790 | 221,459 | -101 |
| As of 1 January 2023 | 45,790 | 221,459 | -533 |
| Earnings after taxes | 0 | 0 | 0 |
| Other comprehensive income after taxes | 0 | 0 | -18 |
| Total comprehensive income | 0 | 0 | -18 |
| As of 30 September 2023 | 45,790 | 221,459 | -551 |

| Attributable to shareholders of the parent company | | | | | |
|---|--------------------------------|-------------------------------|---------------------------------|--|-------------------------|
| Other reserves | | | | | Total equity EUR'000 |
| Securities - fair value through other com- prehensive income EUR'000 | Cash flow hedges EUR'000 | Reserves IAS 19 EUR'000 | Retained earnings EUR'000 | | |
| 8 | -5,346 | -3,014 | -52,340 | | 206,002 |
| 0 | 0 | 0 | -10,132 | | -10,132 |
| -56 | -28,905 | -102 | 0 | | -28,609 |
| -56 | -28,905 | -102 | -10,132 | | -38,741 |
| -48 | -34,251 | -3,116 | -62,472 | | 167,261 |
| -50 | -6,917 | -2,943 | -53,324 | | 203,481 |
| 0 | 0 | 0 | -6,688 | | -6,688 |
| 2 | 3,875 | -164 | 0 | | 3,695 |
| 2 | 3,875 | -164 | -6,688 | | -2,993 |
| -48 | -3,042 | -3,107 | -60,012 | | 200,489 |

Consolidated Statement of Cash Flows

as of 30 September 2023

| | 01.01.2022 – 30.09.2022 EUR'000 | 01.01.2023 – 30.09.2023 EUR'000 |
|--|---------------------------------------|---------------------------------------|
| Earnings before taxes (EBT) | -1,683 | -7,522 |
| Plus financial result | 5,869 | 12,489 |
| Earnings before interest and taxes (EBIT) | 4,186 | 4,967 |
| Plus/minus | | |
| Depreciation, amortisation and impairment | 17,074 | 17,101 |
| Amortisation contract costs | 13,181 | 8,046 |
| Additions contract costs | -5,462 | -4,654 |
| Income from the reversal of investment grants | -240 | -256 |
| Change in employee benefit obligations | 544 | 392 |
| Other non-cash expenses/income | -1,216 | 3,408 |
| | 28,066 | 29,004 |
| Change in working capital | | |
| Change in inventory and customer-related engineering | -32,302 | -42,682 |
| Change in trade receivables and other receivables, receivables from customer-related engineering and contract assets | -28,858 | -7,578 |
| Change in trade payables and other liabilities | -2,794 | 5,285 |
| Change in current provisions | -17,974 | -10,214 |
| Cash flow from ongoing activities | -53,861 | -26,184 |
| Interest received | 50 | 443 |
| Income taxes paid | -3 | -141 |
| Cash flow from operating activities | -53,815 | -25,882 |
| Payments for the acquisition of non-current assets | -5,517 | -14,174 |
| Proceeds from the disposal of non-current assets | 17 | 0 |
| Cash flow from investing activities | -5,500 | -14,174 |
| Proceeds from interest-bearing liabilities | 31,205 | 96,983 |
| Repayments of interest-bearing liabilities | -20,100 | -91,984 |
| Outflows from leasing agreements | -6,477 | -7,008 |
| Interest paid | -6,875 | -14,057 |
| Cash flow from financing activities | -2,248 | -16,067 |
| Net changes in cash and cash equivalents | -61,563 | -56,123 |
| Cash and cash equivalents at the beginning of the period | 114,966 | 102,691 |
| Effects from foreign exchange rates | 4,933 | -5,592 |
| Cash and cash equivalents at the end of the period | 58,337 | 40,976 |

Selected Notes

To the Consolidated Financial Statements for the 3rd quarter 2023

NOTE

The condensed Consolidated Interim Financial Statement as of 30 September 2023 have been prepared in accordance with the rules and regulations of "Prime market - Section Interim Reports" of the Vienna Stock Exchange.

The reporting currency is Euro (EUR). All figures presented in the condensed Consolidated Interim Financial Statement are quoted in thousands of euros (EUR'000), unless otherwise stated.

Rounding errors may occur when adding rounded amounts and percentages due to the use of automated invoicing aids.

WAIVER OF AUDIT REVIEW

The present consolidated interim financial statement has neither been audited nor reviewed.

Ried im Innkreis, 8 November 2023

Robert Machtlinger m. p.
Chairman of the Management
Board

Andreas Ockel m. p.
Member of the Management
Board

Aleš Stárek m. p.
Member of the Management
Board

Zhen Pang m. p.
Member of the Management
Board

Investor Relations

BASIC INFORMATION ABOUT THE FACC SHARE

| | |
|---|--------------------------------------|
| International Securities Identification Number (ISIN) | AT00000FACC2 |
| Currency | EUR |
| Stock market | Vienna (XETRA) |
| Market segment | Prime market (official trading) |
| Initial listing | 25.06.2014 |
| Issue price | 9,5 EUR |
| Paying agent | ERSTE GROUP |
| Indices | ATX, ATX GP, ATX IGS, ATX Prime, WBI |
| Share class | Ordinary shares |
| Ticker symbol | FACC |
| Reuters symbol | FACC.VI |
| Bloombergs symbol | FACC AV |
| Shares outstanding | 45,790,000 shares |

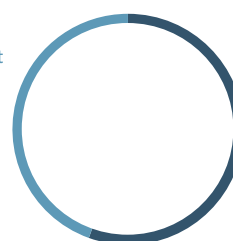
SHAREHOLDER STRUCTURE AND SHARE CAPITAL

FACC AG's share capital amounts to EUR 45,790,000 and is divided into 45,790,000 no-par value shares. The Aviation Industry Corporation of China holds 55.5% of voting rights of FACC AG via AVIC Cabin System Co., Ltd (previously FACC International).

The remaining 44.5% of shares represent free float and are held by both international and Austrian investors.

FACC AG did not hold any treasury shares at the end of the reporting period.

44.5%
Free float



55.5%
AVIC Cabin Systems Co.,
Limited

CONTACT

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Controlling / Investor Relations / Enterprise Risk Management
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