

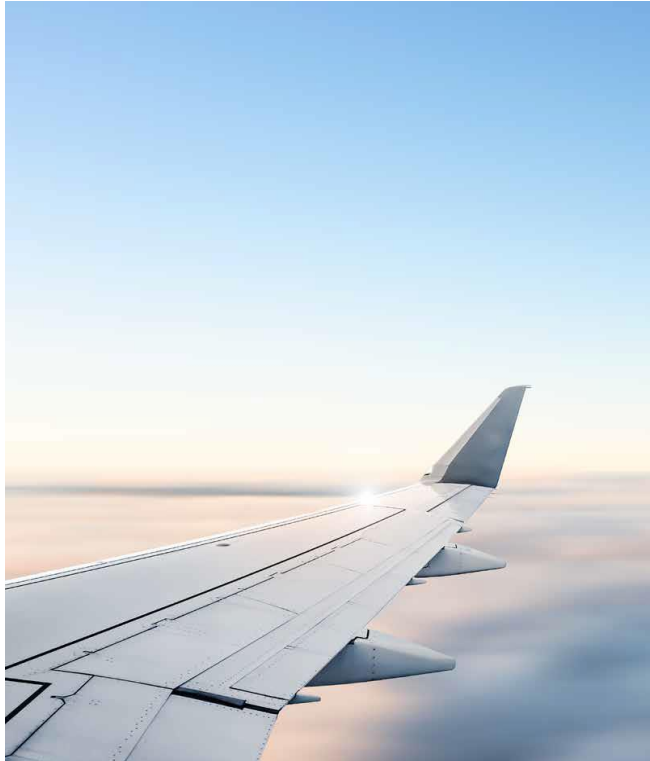
A blurred image of a robotic arm in a factory setting, suggesting motion and industrial activity. The background shows various industrial structures and equipment.

POTENTIAL IN MOTION

1ST HALF 2026 RESULTS
FACC AG | August 19, 2026

POSITIVE COMPANY DEVELOPMENT

PROGRESS ACCORDING TO PLAN IN A CONTINUED DYNAMIC ENVIRONMENT



		EUR 526.3 mil. Revenue (+8.6%)*
EUR 25.3 mil. EBIT (+37.9%)*	Delivering as promised	EUR 48.9 mil. Free Cashflow (+54%)*
Guidance specified		4.8% EBIT margin (+1%)*

*Compared to H1 2025

NEW ORDERS | INVESTMENTS | GROWTH

HIGHLIGHTS IN THE 1ST HALF OF 2026



Embraer Praetor

Development and start of series production of the new business jet cabin for the Praetor 600E and 500E models



EUR 120 mil. Investment

Construction of a new Aerostructures plant in Upper Austria to create additional capacity and growth

Croatia: Expansion of the site

Composite production successfully started. Expansion of the site contributes to further cost optimization in the Cabin Interiors division.



Increasing demand of all OEMs

All major aircraft programs with rate ramp-ups (Airbus, Boeing, Bombardier, COMAC, Embraer and engine manufacturers).

In addition, the start of series production in the field of drones, structural components and engine parts.

THE MARKET AT A GLANCE

CEO Robert Machtlinger

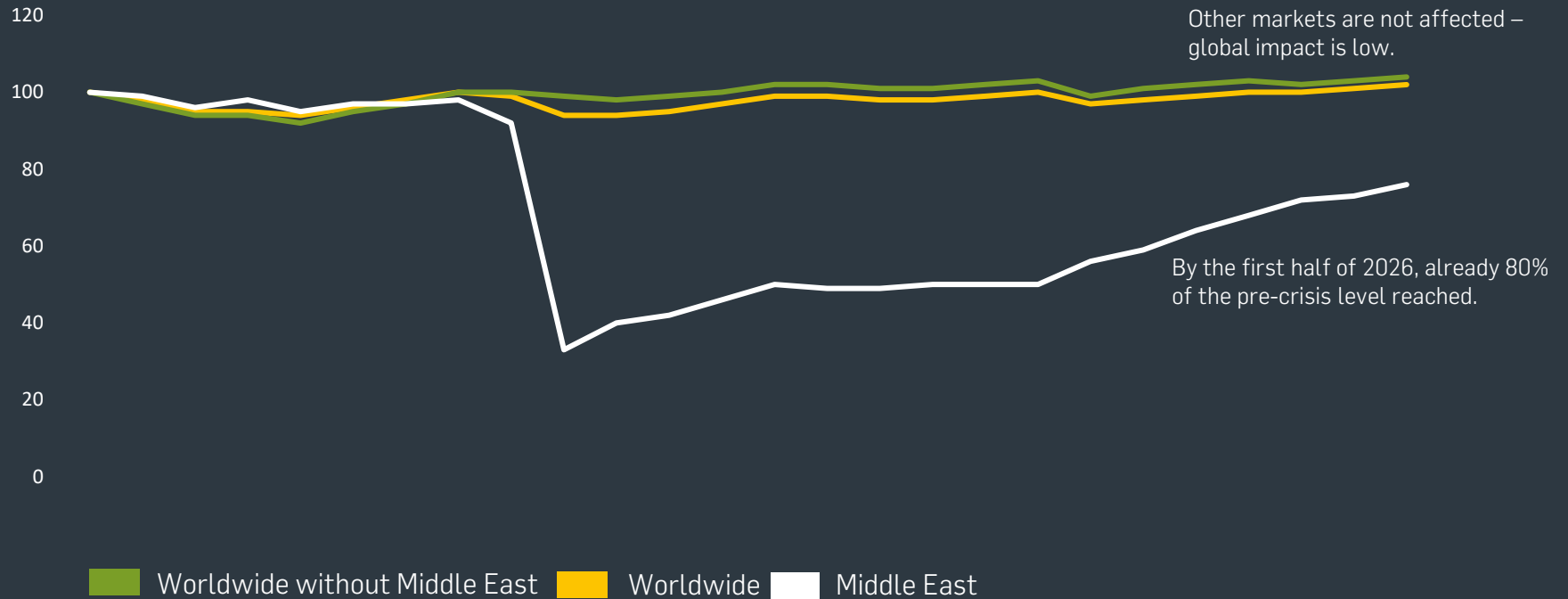
PLANNED RATE INCREASES

INCREASING DEMAND FOR ALL AIRCRAFT PROGRAMS – FACC IS ON BOARD

		Monthly deliveries (Q2 2026)		By the end of 2028	Rate increase (in %)
	A220 FAMILY	10	→	13	30%
	A320 FAMILY	57	→	75	32%
	A350 FAMILY	8	→	12	50%
	BOEING 737	42	→	57+	36%
	BOEING 787	8	→	12	50%
	C919	5	→	12	140%

Source: Airbus, Boeing & Comac

IRAN – USA: AIR TRAFFIC DEVELOPMENT

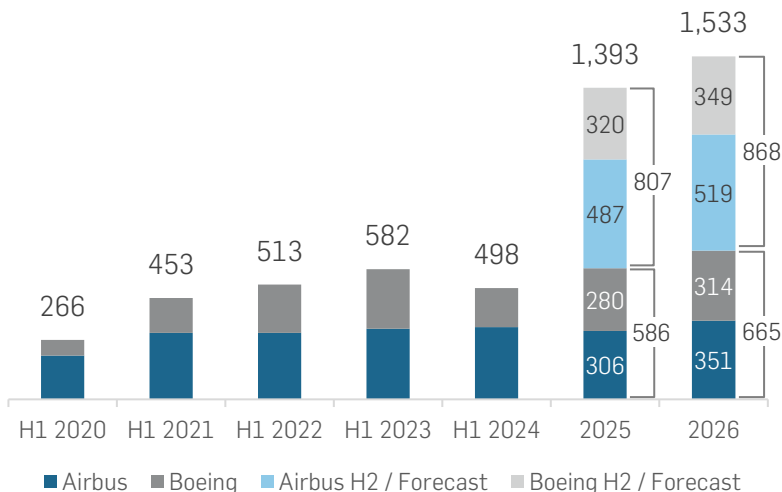


COMMERCIAL AVIATION & BUSINESS JETS

ENTIRE INDUSTRY ON TRACK

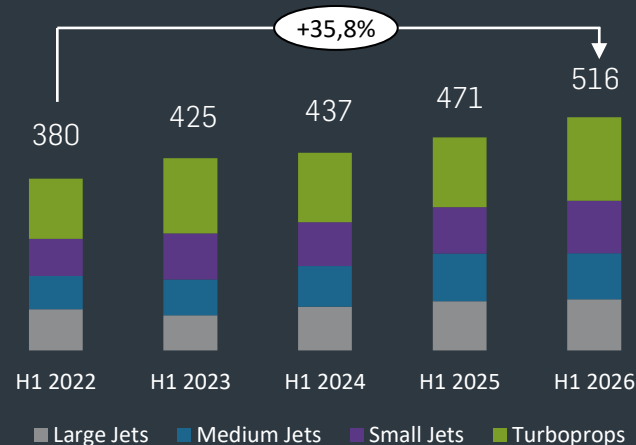


DELIVERIES AIRBUS & BOEING



- 79 additional deliveries in H1 2026 vs H1 2025
- Airbus + 45 AC (14.70%) continues to dominate market
- Boeing +34 AC (12.14%) confirms comeback in H1 2026

BUSINESS JET DELIVERIES



- FACC is the world market leader in the midsize segment for cabin interiors
- Business jets at FACC with 18% share of revenue

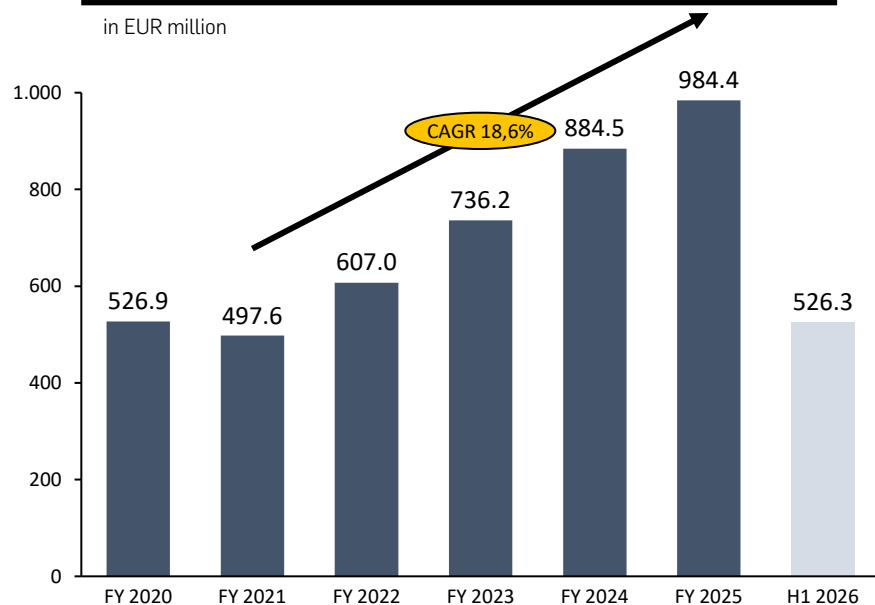


1ST HALF OF 2026
CFO Florian Heindl

REVENUE AND EBIT DEVELOPMENT AS PLANNED

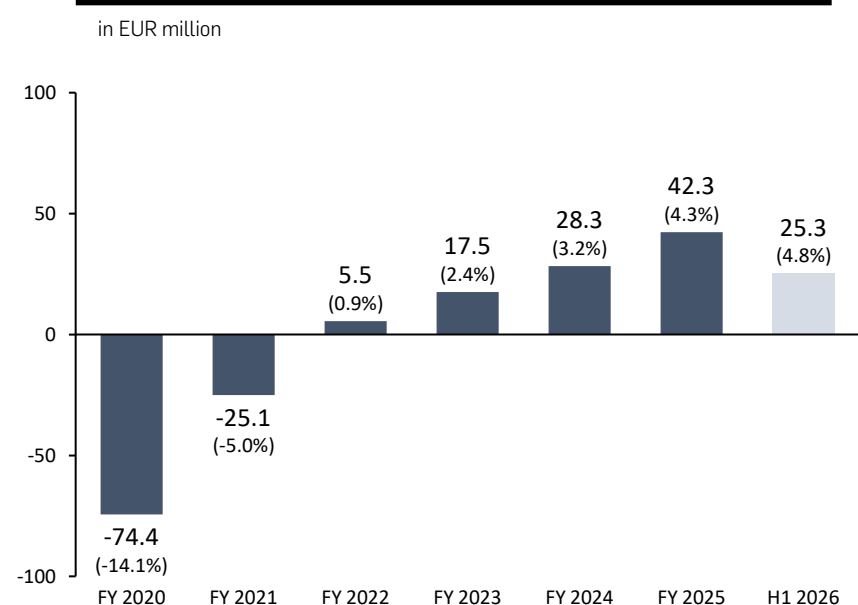
Revenue

in EUR million



EBIT

in EUR million

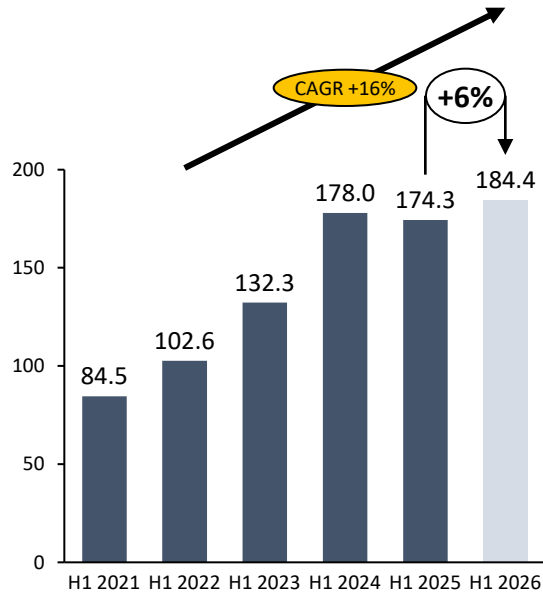


REVENUE DEVELOPMENT OF THE DIVISIONS

REVENUE DECLINE IN ENGINES & NACELLES DIVISION

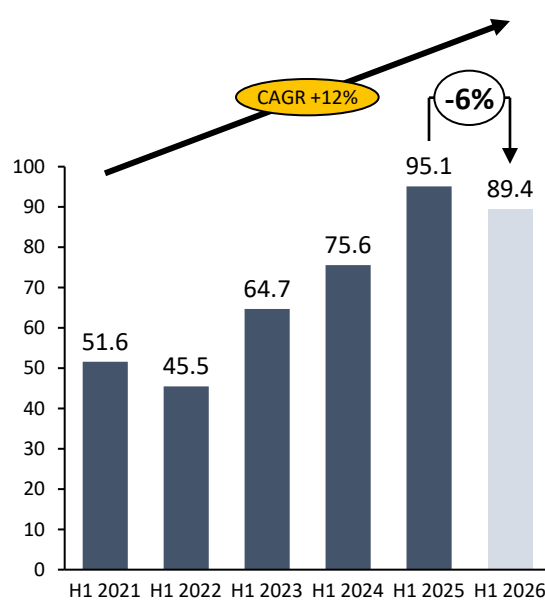
Aerostructures

in EUR million



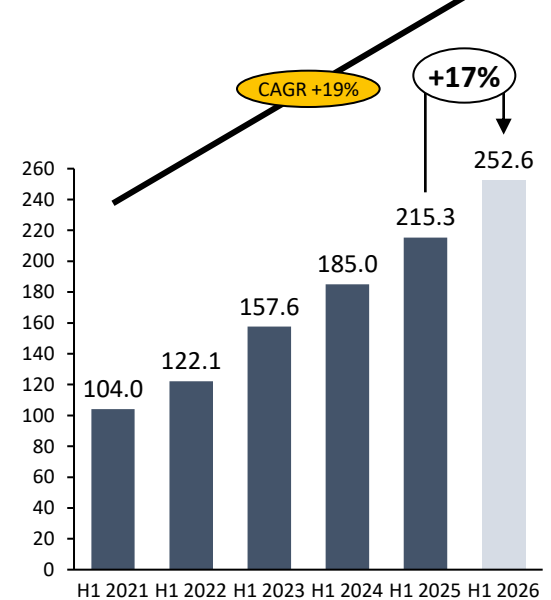
Engines & Nacelles

in EUR million



Cabin Interiors

in EUR million

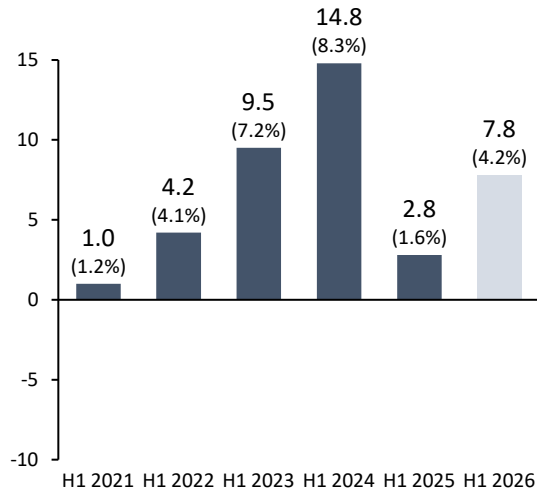


EBIT DEVELOPMENT OF THE DIVISIONS

GRADUAL INCREASE IN AEROSTRUCTURES & CABIN INTERIORS

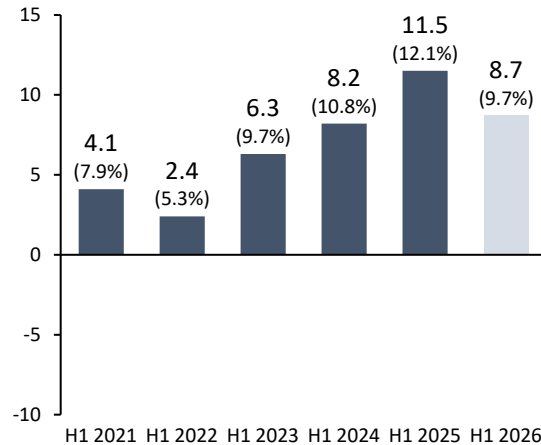
Aerostructures

in EUR million



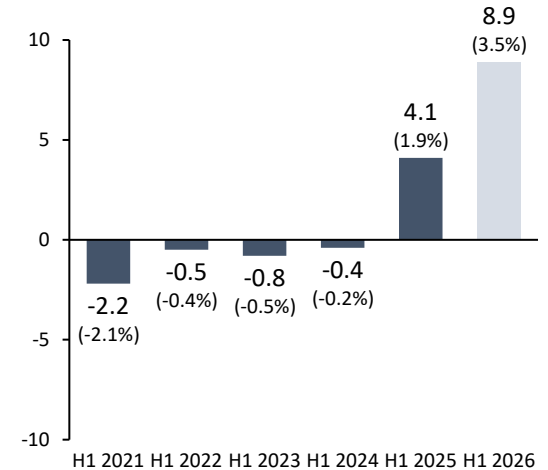
Engines & Nacelles

in EUR million



Cabin Interiors

in EUR million

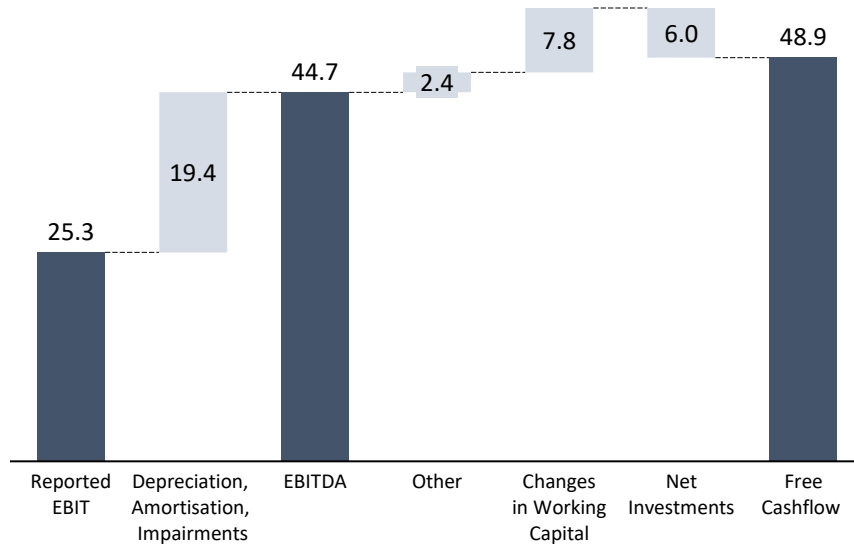


FREE CASH FLOW

CONTINUOUS POSITIVE DEVELOPMENT

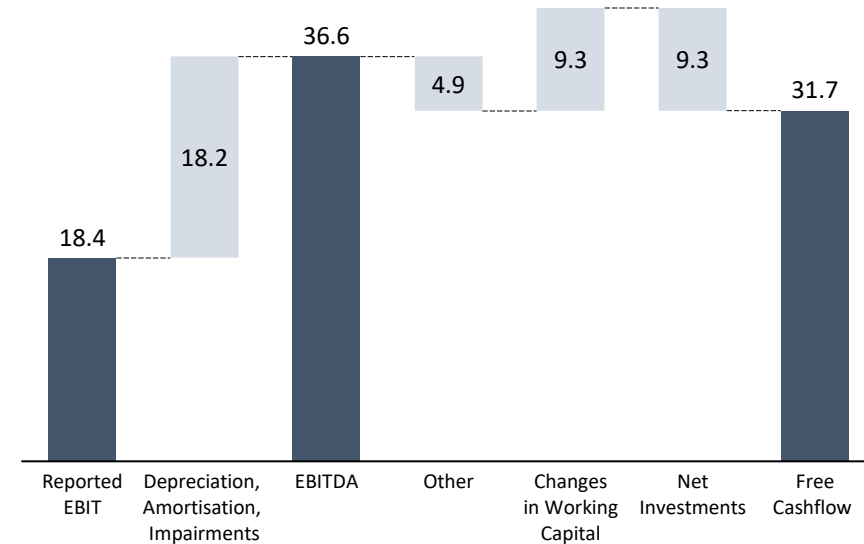
Free Cashflow H1 2026

in EUR million



Free Cashflow H1 2025

in EUR million

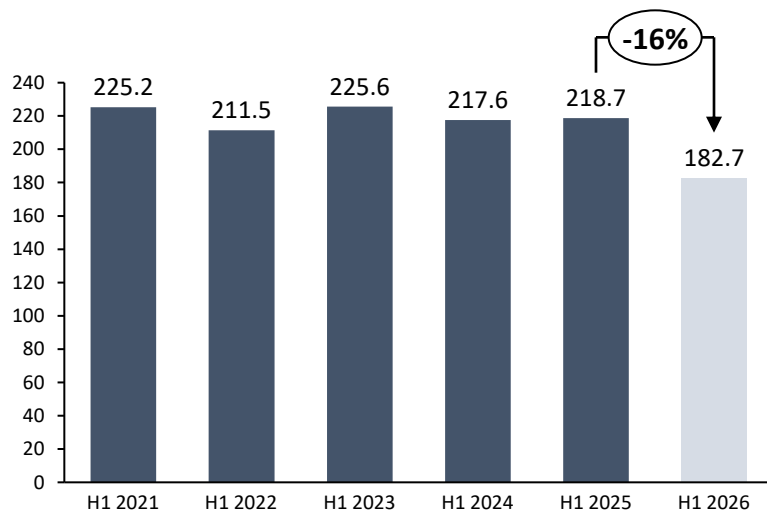


FINANCIAL KEY FIGURES

DEBT REDUCED AS PLANNED

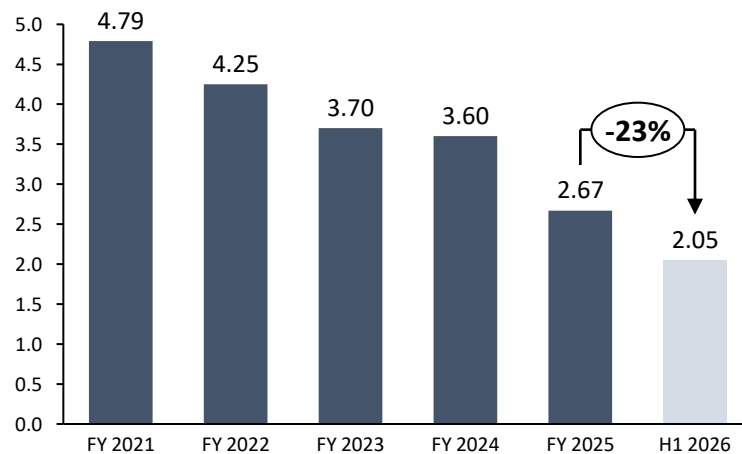
NET DEBT

in EUR million



LEVERAGE (NET DEBT/EBITDA)

Ratio



OUTLOOK

CEO Robert Machtlinger

GUIDANCE 2026

Objectives of FACC for the Financial Year 2026

Due to partnerships with all major manufacturers, FACC benefits from the global growth of the aviation industry.

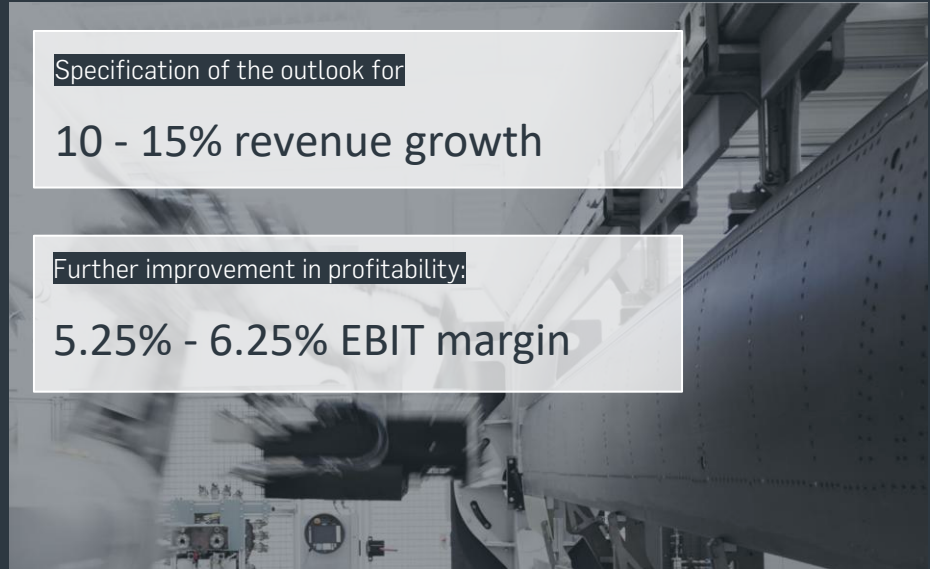
The global geopolitical situation continues to be followed with the greatest attention. There is currently no impact on aircraft deliveries planned for 2026.

Specification of the outlook for

10 - 15% revenue growth

Further improvement in profitability:

5.25% - 6.25% EBIT margin



A bright, starburst-like light source is positioned behind a dark, curved horizon line, creating a lens flare effect. The light is white and yellow, with several rays extending outwards. The horizon is a smooth, dark curve that spans the right side of the image.

THANK YOU!

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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