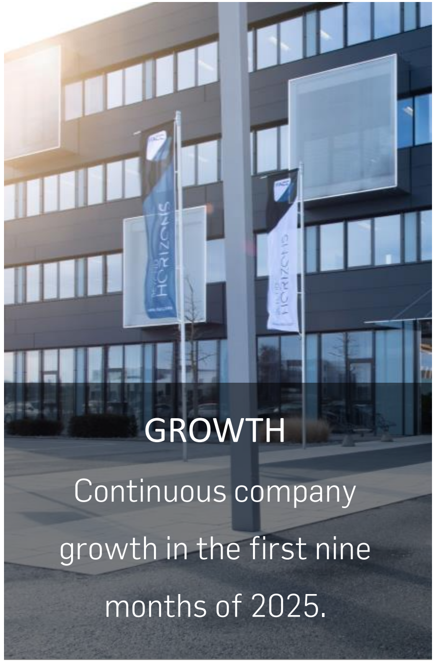
BEYOND HORIZONS

WELCOME TO THE WORLD OF FACC
Q3 2025 RESULTS

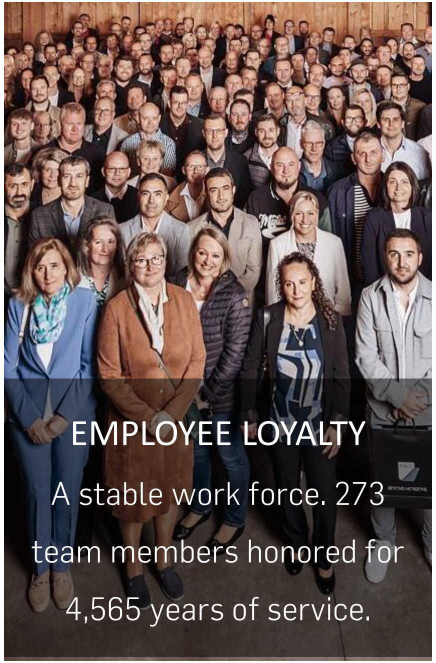
Robert Machtlinger / CEO
Florian Heindl / CFO
November 12th, 2025

HIGHLIGHTS
Q3 2025

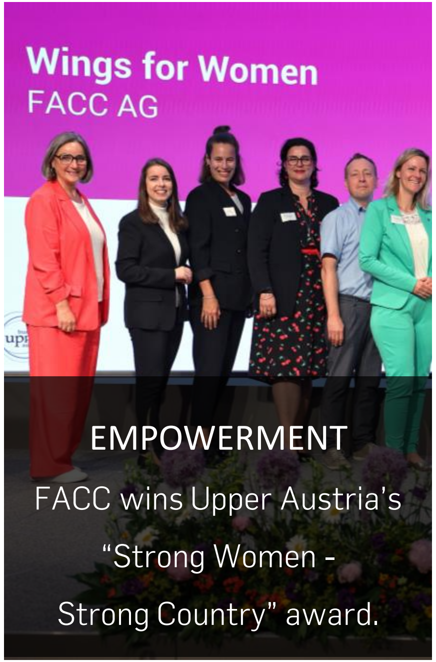


GROWTH
Continuous company growth in the first nine months of 2025.

FACC ACADEMY
One year as a hub for training and dialogue supporting our growth.



EMPLOYEE LOYALTY
A stable work force. 273 team members honored for 4,565 years of service.



EMPOWERMENT
FACC wins Upper Austria’s “Strong Women - Strong Country” award.

MARKET OUTLOOK

Robert Machtlinger, CEO

Strong demand for passenger aircraft and further orders lead to revenue growth at FACC

- FACC benefits from the growth of the entire industry despite challenges in the global environment:
  - **8.6% revenue increase** in Q3 [YTD] compared to the same period of the previous year
  - **Revenue of EUR 697.6 million** for the first 9 months of 2025
  - **EBIT** at expected level despite ongoing global economic dynamics
  - **FACC's long-term order book** stable at roughly 6 billion USD due to the excellent order situation with all airplane and engine OEM's

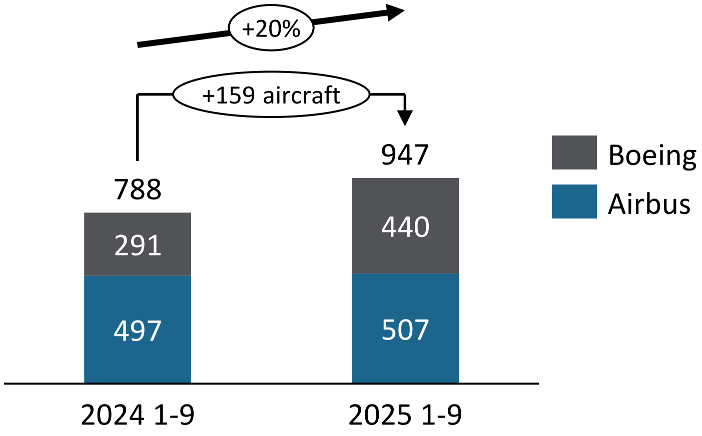
FACC BENEFITS FROM INDUSTRY UPSWING

INCREASING COMMERCIAL JET PRODUCTION RATES & STRONG BUSINESS JET GROWTH

AVIATION INDUSTRY IS GROWING
DELIVERIES & ORDER BACKLOG

Airbus & Boeing

deliveries Jan. – Sep. 2025

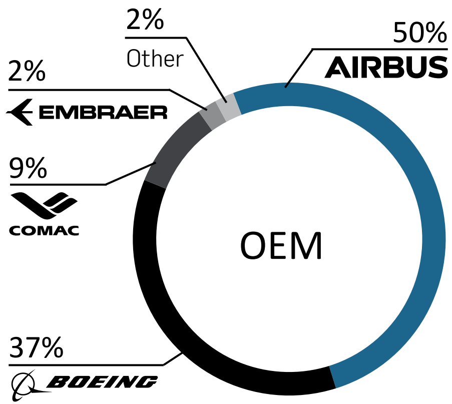


Deliveries: 947 aircraft (+159 aircraft / +20 %)
Airbus: +10 aircraft (+2 %)
Boeing: +149 aircraft (+51 %)

BOEING IS NOW CONSTANTLY RAMPING UP

Order Backlog

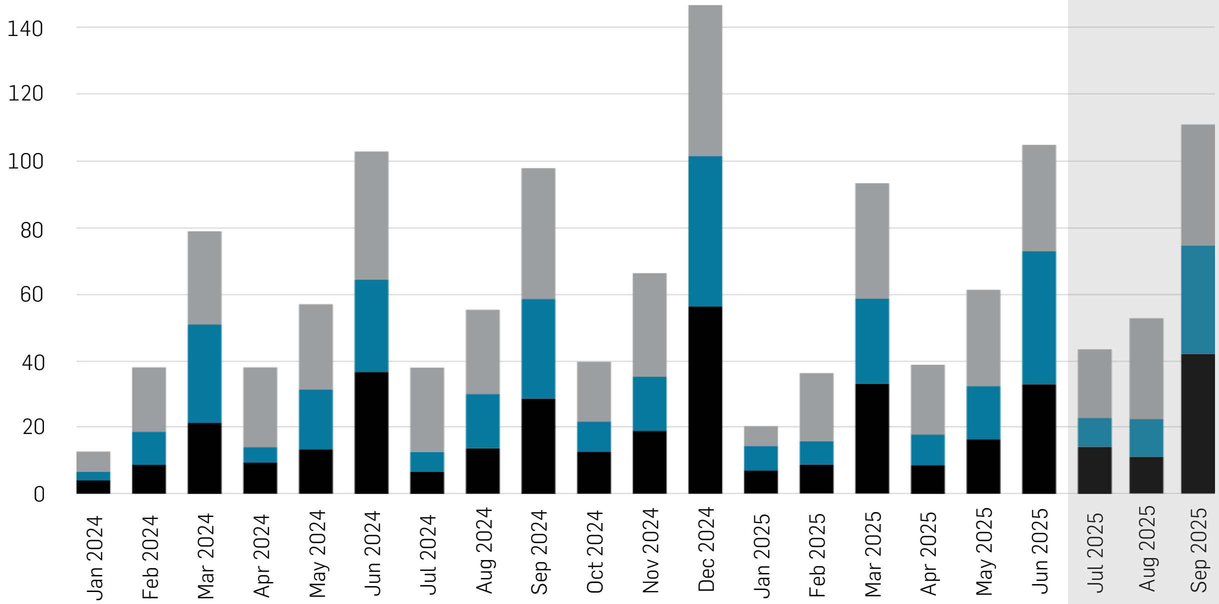
of the Aviation Industry



17,346 AIRCRAFTS FIRMLY ORDERED

BUSINESS JETS

20% OF FACC BUSINESS IS RELATED TO BUSINESS JETS



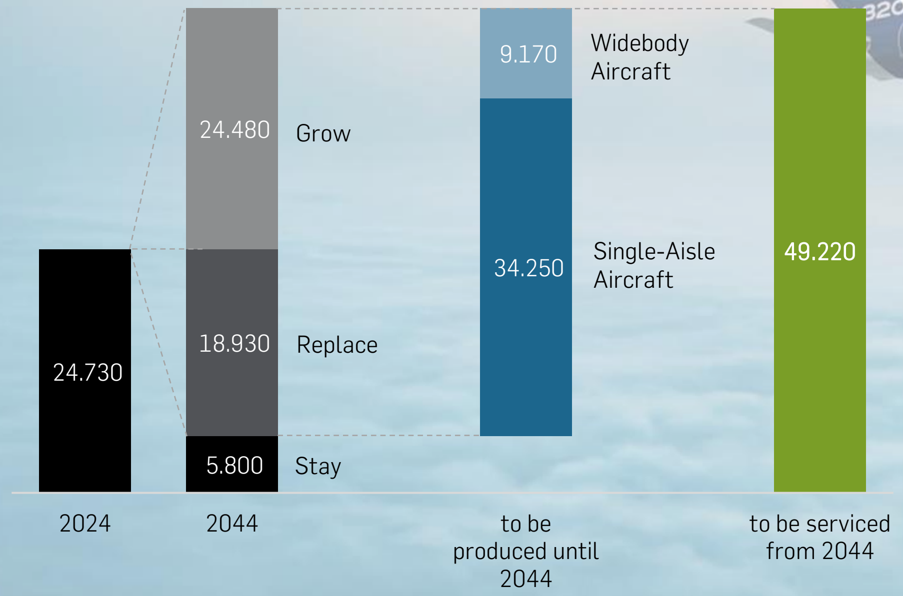
Q3 2025 vs. Q3 2024

Large Jets	69	+38%
Medium Jets	52	0%
Small Jets	87	+10%
TOTAL	**208**	**+15%**

DEMAND

43,420 NEW AIRCRAFT BETWEEN 2025 AND 2044

Fleet in Service



Source: S&P Global, Sabre, Airbus GMF 2025

Aircraft rates per month – OEM forecasts for the future

Wide-body aircraft

	Current Rate	Mid-Term Forecast	%
A350	6	12	+100%
Boeing 787	6	12	+100%
Boeing 777	~1.1	2	+85%

Narrow-body aircraft

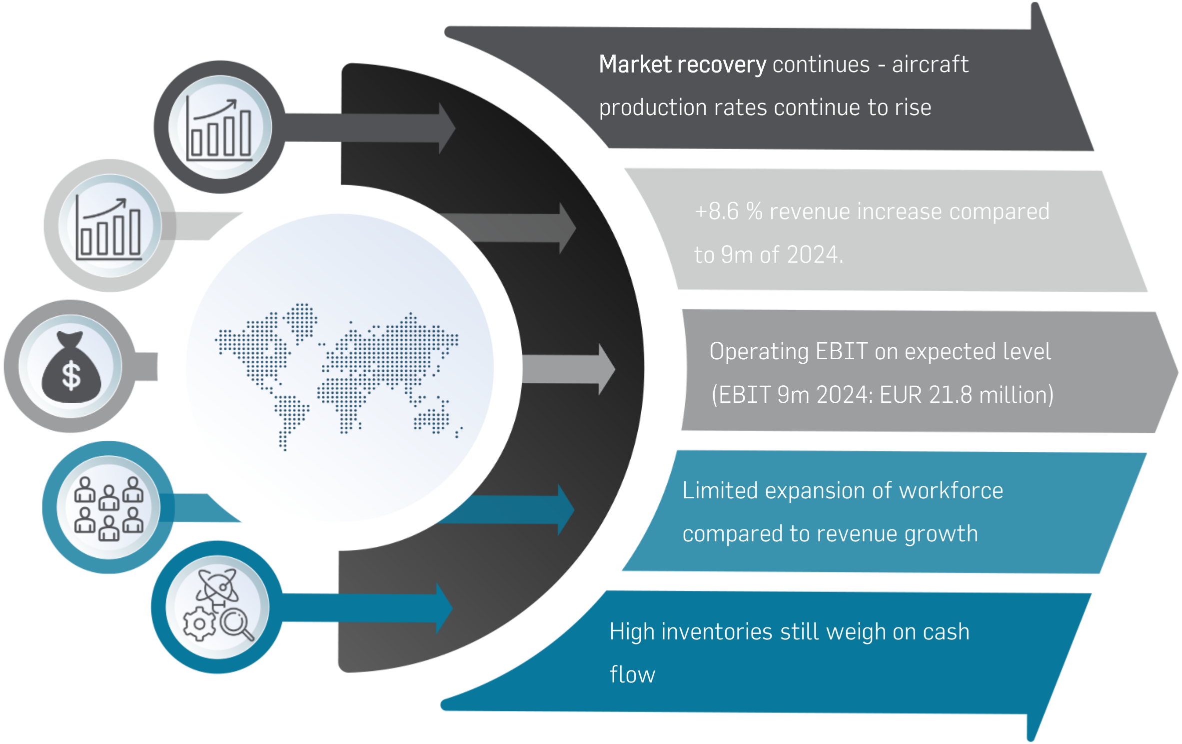
	Current Rate	Mid-Term Forecast	%
A320 Family	62	75	+21%
A220	10	14	+40%
Boeing 737	38	55+	+45%
Comac C919	5	12	+140%

FINANCIALS Q3 2025

Florian Heindl, CFO

STRONG GROWTH

PLANNED DEVELOPMENT OF ALL BUSINESS UNITS IN 9-MONTH 2025



Planned development in core business and AAM (drones)

EUR 697.6 million Revenue

EUR 21.5 million operating EBIT

17 additional employees (FTE) since YE 2024

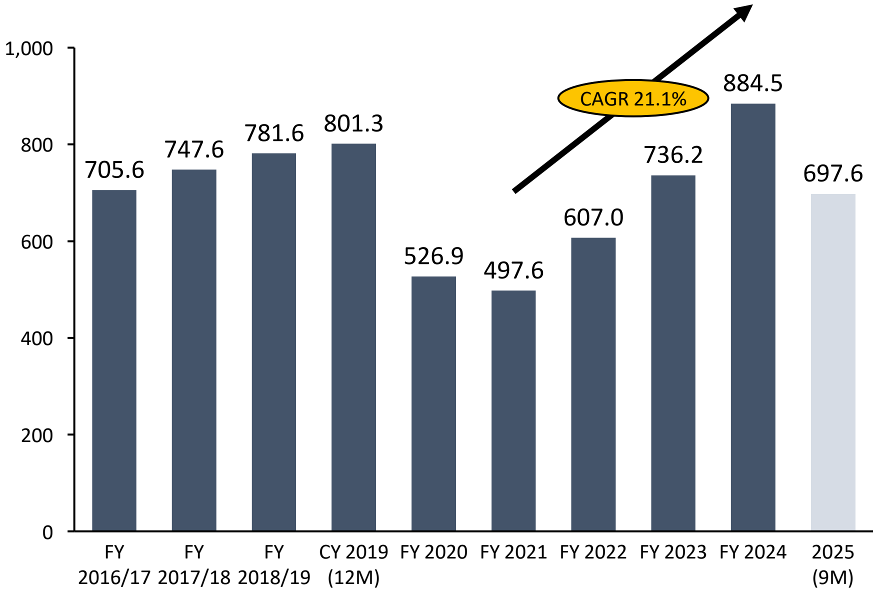
EUR 25 million Free Cashflow

REVENUE AND EBIT

REVENUE INCREASED, BUT COST ISSUES REMAIN

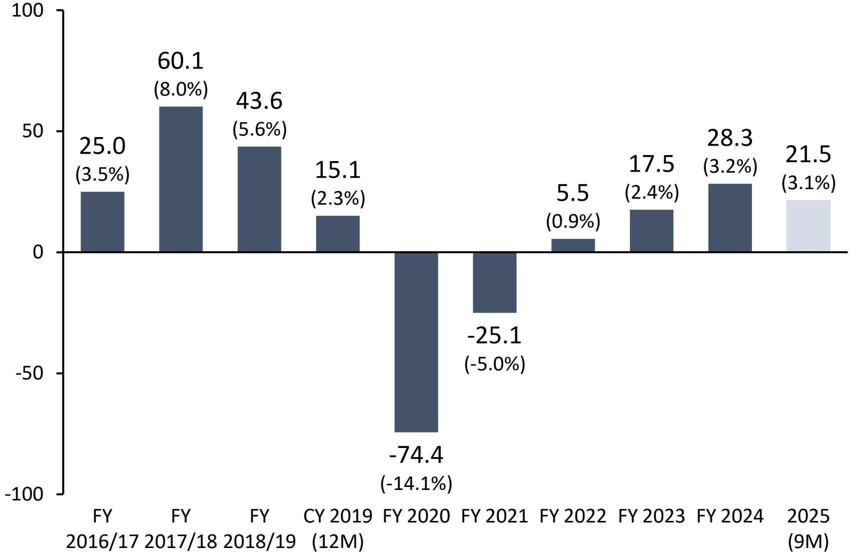
Revenue

in million EUR



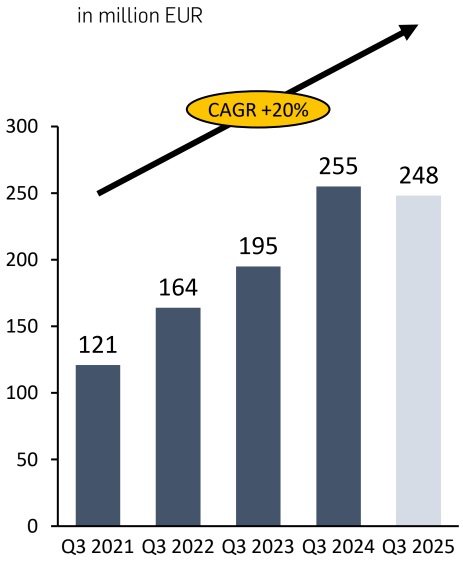
EBIT

in million EUR

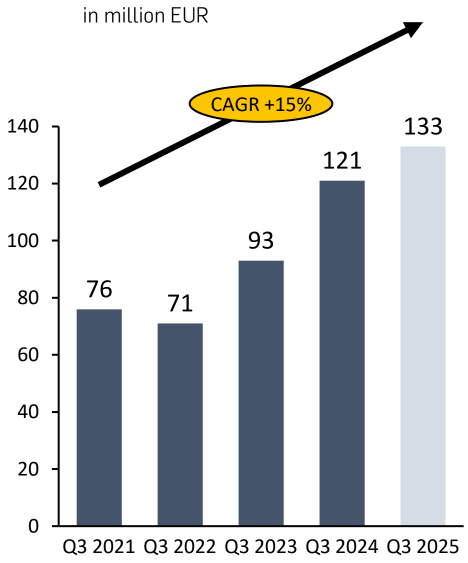


REVENUE DEVELOPMENT OF THE DIVISIONS
STRONG GROWTH IN TWO DIVISIONS [Q3 YTD]

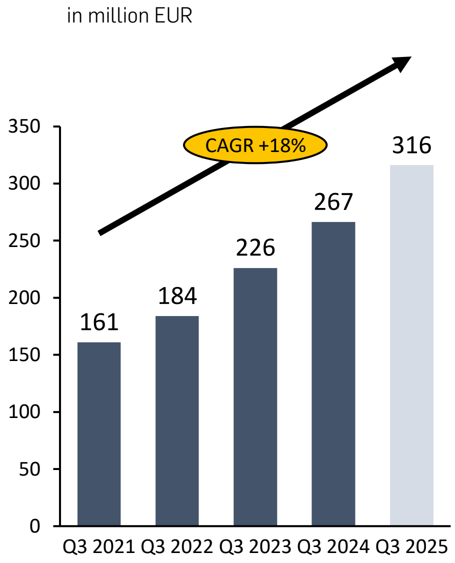
Aerostructures



Engines & Nacelles



Interiors

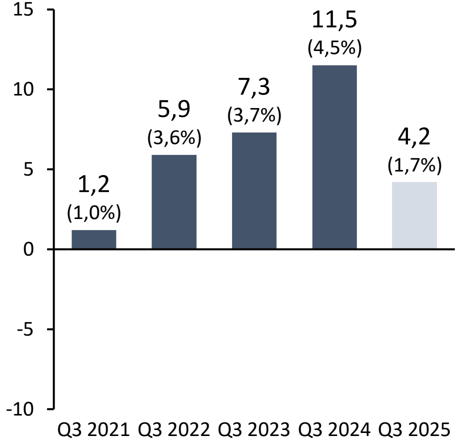


EBIT DEVELOPMENT OF THE DIVISIONS

IMPROVEMENT IN CABIN INTERIORS ONGOING [Q3 YTD]

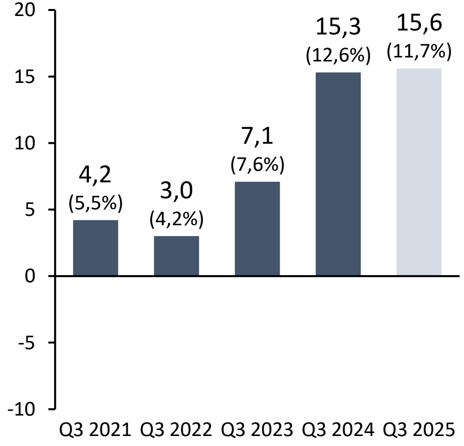
Aerostructures

in million EUR



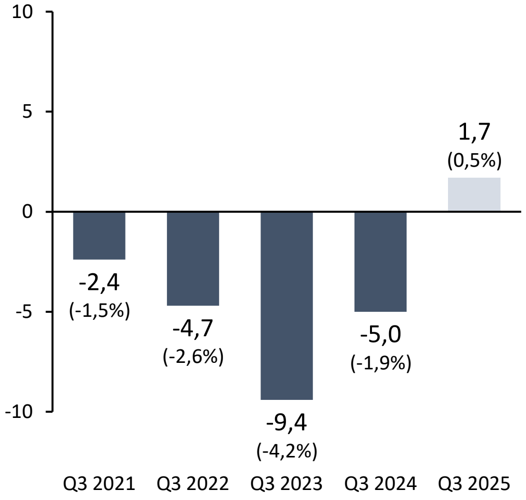
Engines & Nacelles

in million EUR



Interiors

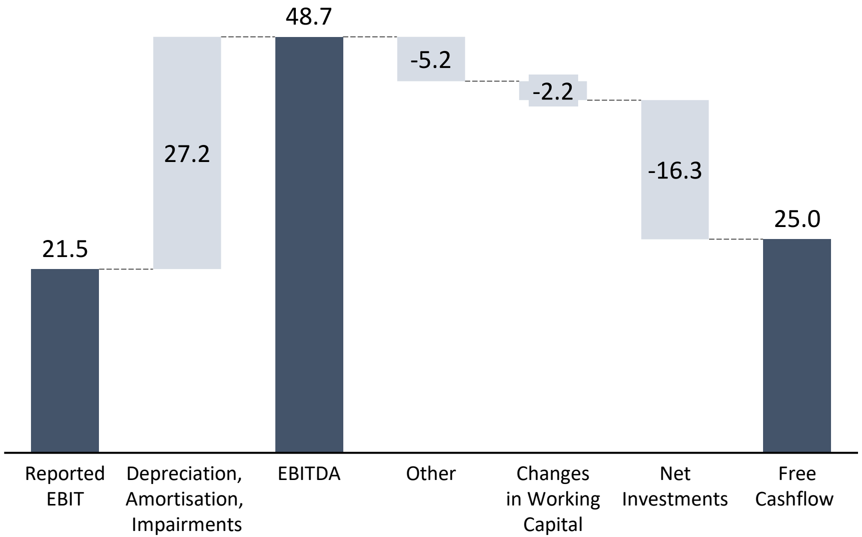
in million EUR



FREE CASH FLOW
POSITIVE, INVENTORY MANAGEMENT PROGRAM SHOWS POSITIVE MOMENTUM

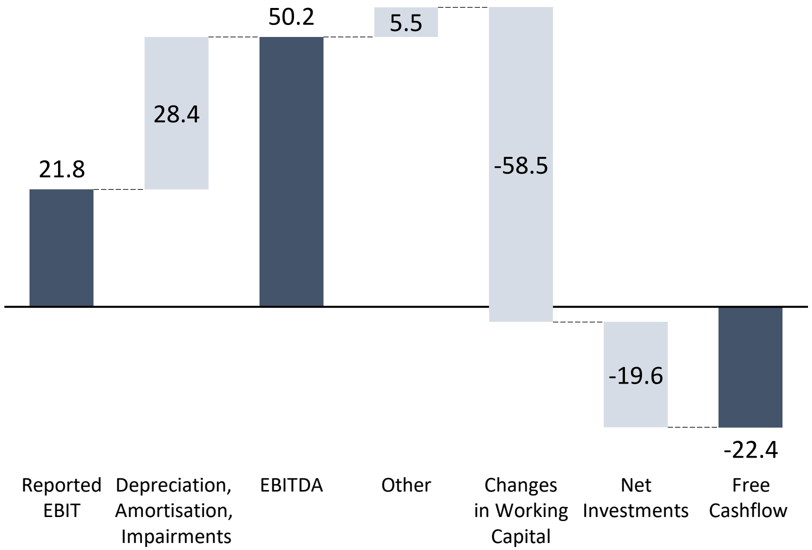
Free Cashflow Q3 2025

in million EUR



Free Cashflow Q3 2024

in million EUR

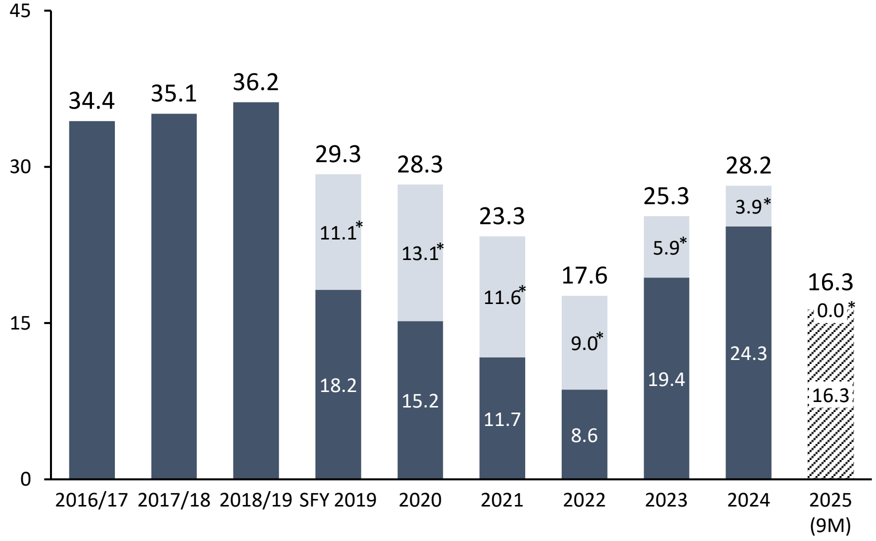


CASH FLOW

INVESTMENTS WELL CONTROLLED, INVENTORY STABILIZED

Investments

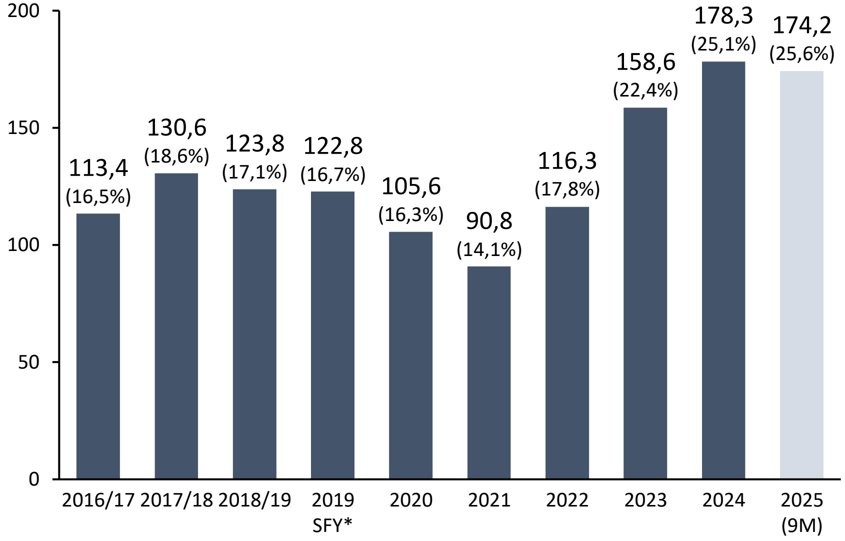
in million EUR



* Additions contract costs (re-classification since 31.12.2021)

Inventory

in million EUR and ratio to total assets in %



* SFY … Short Fiscal Year (March 2019 – December 2019)

OUTLOOK

Robert Machtlinger, CEO

OUTLOOK
2025 AND BEYOND

REVENUE AND EBIT

Year-End outlook re-confirmed
EBIT guidance further specified.

~ EUR **1 billion** revenue
> 10% revenue growth

Improved **EBIT margin**
2025: 4-5% (2024: 3.2%)

MEASURES IN FOCUS

Ensuring **Industry Ramp-up**

CORE efficiency measures
- EBIT margin 8-10% (end 2027)
- Leverage ratio < 2.50

Globalization Strategy
Expansion of the global footprint

Quality & Safety
Ensure quality & product safety in all we do

THANK YOU

DISCLAIMER

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