

# FACC 2030

## Performance

FACC is a best-in-class performer and a reliable and strong manufacturing and development partner. Building on these unique selling points, FACC strives to steadily increase its market share through new orders from existing customers.

1.



## Sustainable transformation

FACC employs new technologies to replace existing components with increasingly efficient parts. In this way, the company creates growth while promoting the transformation from a linear to a sustainable circular economy.

2.



Based on **three pillars**, FACC aims to position itself more broadly by 2030, not only with existing customers, but also in new market segments, and with a special focus on sustainability.

3.



## New markets

FACC is constantly expanding its customer and product portfolio. On the basis of its lightweight construction expertise, the company strives to generate further growth in the new markets of Advanced Air Mobility and Space and further diversify its duct portfolio.

## FACC-Vision:

Our vision is to fulfill people's desire for mobility in new, more efficient and more sustainable ways.

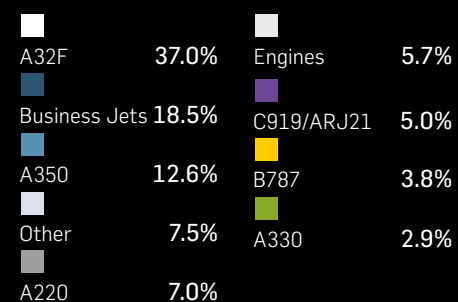
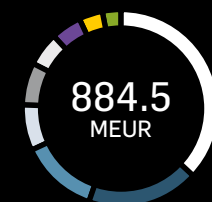
## FACC-Mission:

We shape the mobility of the future with the materials of tomorrow.

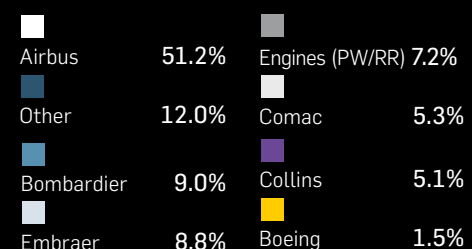
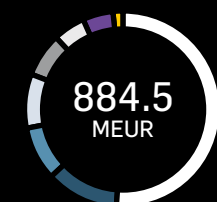
www.projektagentur.at

# Revenue

## BY AIRCRAFT



## BY CUSTOMERS



## Financial Calender

2 April 2025 — Capital Markets Day  
26 April 2025 — Record date  
„Annual General Meeting“

30 April 2025 — Interim Report Q1 2025  
06 May 2025 — Annual General Meeting

20 Aug. 2025 — Half-Year Financial Report 2025  
12 Nov. 2025 — Interim Report Q3 2025

## Contact

Michael Steirer  
Vice President  
Controlling/Investor Relations/  
Enterprise Risk Management  
Telephone +43 59616 1468  
Mobile +43 59616 71468  
E-mail m.steirer@facc.com



# UNLEASH THE POTENTIAL

Facts and Figures 2024

FACC

# Key Figures

FACC 2024

FACC KEY FIGURES		2022	2023	2024
Revenues	MEUR	607.0	736.2	884.5
of which Aerostructures	MEUR	235.1	272.4	350.1
of which Engines & Nacelles	MEUR	97.3	129.7	157.6
of which Cabin Interiors	MEUR	274.6	334.1	376.8
EBITDA	MEUR	44.4	56.6	66.9
EBIT	MEUR	5.5	17.5	28.3
of which Aerostructures	MEUR	3.9	13.5	15.4
of which Engines & Nacelles	MEUR	0.5	13.4	19.1
of which Cabin Interiors	MEUR	1.0	-8.9	-6.2
EBIT in percent of revenues		0.9 %	2.4 %	3.2 %
Cash flow from operating activities	MEUR	5.5	36.6	32.0
Cash flow from investing activities	MEUR	-8.6	-19.4	-24.3
Headcount (at year-end)	FTE	2,919	3,456	3,850
Net working capital	MEUR	116.5	125.1	140.0
Net debt	MEUR	188.6	209.3	240.8
Net debt/EBITDA		4.25	3.7	3.60
Equity	MEUR	203.5	220.6	215.8
Equity ratio in %	%	31.1	31.2	30.4
Balance sheet total	MEUR	654.0	706.5	710.5
Trading volume	Shares	19,159,502	12,867,024	13,496,760
Average daily trading volume	Shares	75,135	46,451	53,137
Yearly high	EUR	9.6	7.5	8.5
Yearly low	EUR	5.5	5.5	5.5
Closing price	EUR	5.7	5.8	6.0
Annual performance	%	-19.6	2.8	0.0
Market capitalization	MEUR	259.6	267.0	273.4
Dividend per share	EUR	0	0	0

# CORE

CORPORATE RESHAPING

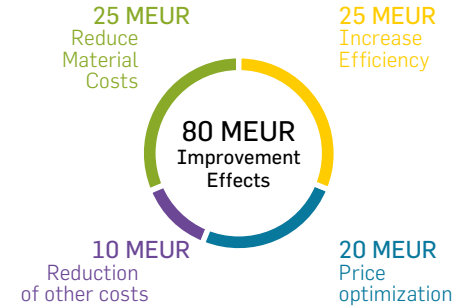
Our program to make FACC fit for the future

**COSTS**  
Down

**ORGANISATION**  
Streamlining

**RETURN ON CAPITAL**  
Stakeholder Value

**EFFICIENCY**  
Increase



## 4 Measures to improve EBIT

Until end of 2026

**Material Cost Saving**  
55% of FACC's cost is material cost. Supply chains in best-cost countries are being further leveraged to reduce our expenses. Currently, 55 work transfer projects are in progress.

**Increase Efficiency**  
Lower fixed cost in our business administration, use learning curve effects – generate more output with the same workforce, continue to train our employees – stabilize processes and reduce non quality cost.

**Price optimization**  
Up flow of supply chain cost increases is essential to meet 2025 and future year profitability targets.

**Reduction of other costs**  
A general cost saving program was agreed in the 2025 budget process. Savings are monitored monthly.

Another key topic is the optimization of our working capital, with the aim of releasing tied-up capital, strengthening our financial structure, and creating scope for further investments.

## Divisions

### Aerostructures

1.0 Leading Edge  
Boeing 777, Boeing 767

1.1 Winglets  
Airbus A320, A350, Embraer E2, COMAC C919, Boeing 737NG, DassaultFalcon X, Falcon 2000, Hawker 800

1.2 Spoilers  
Boeing 787, Airbus A330, A350, Embraer E2, COMAC C919

1.3 Aileron  
Bombardier Global 7500, Embraer E2

1.4 Flap Track Fairings  
Airbus A330, Embraer E2

1.5 Rudders  
Airbus A220

1.6 Outboard Flaps  
Airbus A320, Embraer E2

1.7 Radomes  
Airbus A220

1.8 Wing-to-Body Fairings  
Airbus A220, A320, Bombardier Global 7500, Challenger 3500

1.9 Elevators  
Airbus A220

### Engines & Nacelles

2.0 Translating Sleeves and Thrust Reversers  
Boeing 787, Airbus A350

2.1 Engine Cowlings  
Airbus A330, A320neo

2.2 Engine Components  
Pratt & Whitney PW300 und PW800, Rolls-Royce TXWB/T7000/T1000, Pearl; BR725 Gulfstream G500, G600, G700

### Cabin Interiors

3.0 Passenger Cabins & Cockpit Linings  
COMAC C919, ARJ21, Boeing 717

3.1 Floor-to-Floor, Hatracks, Sidewall, Ceiling and Cove Light Panels, Entrance Areas Passenger Door Linings, Baggage Compartments and Linings  
Airbus A319/320/A321, A350, Dassault FX10, Archer Midnight, A380

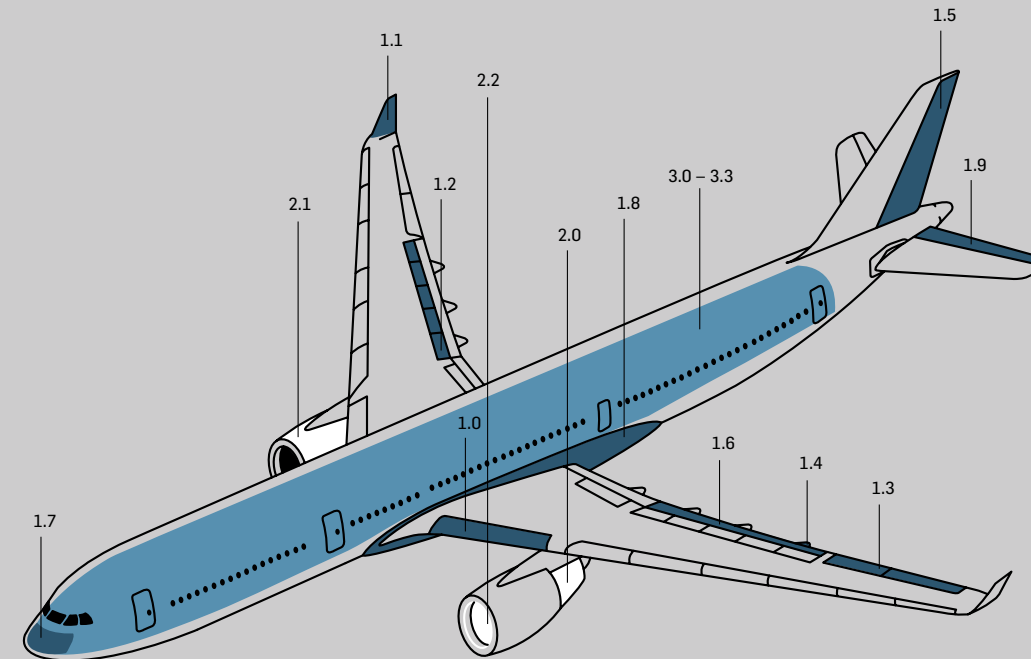
3.2 Passenger Door Linings  
Airbus A350

3.3 Individual high-end business jet cabins  
Business jets from Embraer and Bombardier

### FACC GUARANTEE LASTING PERFORMANCE:

#### Aftermarket Services

FACC ensures the lasting performance of its products via an efficient service network for maintenance, repair, and retrofits in the Americas, Asia, and Europe. Aircraft including FACC-made components are serviced, repaired, or modified locally and will therefore be ready for take-off faster and at lower cost.



## DOA

**DESIGN ORGANIZATION APPROVAL**  
DOA entitles organizations to independently develop and modify aircraft and their components. It guarantees compliance with all aviation and regulatory requirements in accordance with EASA regulations.

## POA

**PRODUCTION ORGANIZATION APPROVAL**  
POA entitles organizations to manufacture aviation products and parts in accordance with approved designs. It ensures that production fulfills the quality and safety requirements of EASA.

## MOA

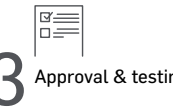
**MAINTENANCE ORGANIZATION APPROVAL**  
MOA entitles organizations to maintain, repair and overhaul aircraft and their components. It ensures that all maintenance work is performed in accordance with aviation regulations and the highest safety standards



1 Research & development



2 Design & calculations



3 Approval & testing



4 Qualification



5 Industrialization & tool manufacture



6 Manufacturing



7 Modification & overhaul



8 Repair



9 Inspection & testing