

A large, glowing sun is rising over a dark, curved horizon, creating a bright lens flare effect. The sun is positioned to the right of the main title text.

BEYOND HORIZONS

WELCOME TO THE WORLD OF FACC

Q1 2025
April 30th, 2025

HIGHLIGHTS

Q1 2025

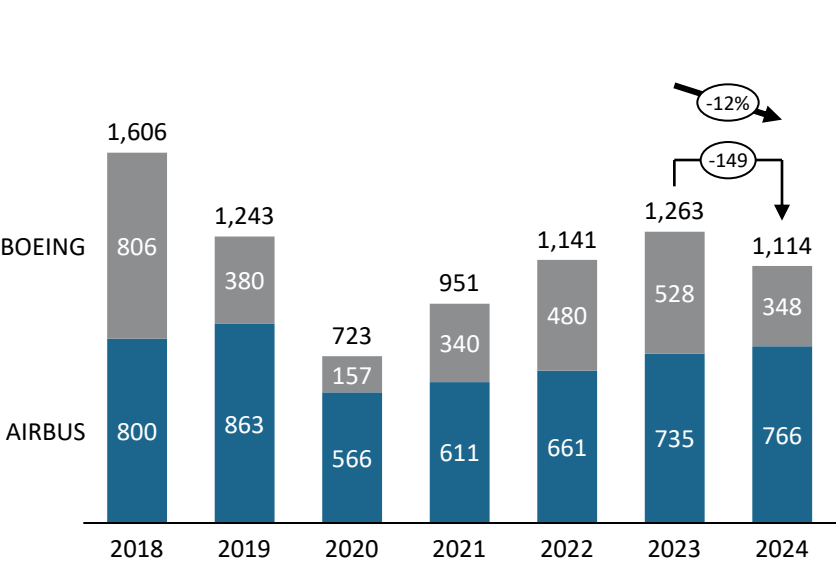
- **FACC among the finalists of the JEC Composites Innovation Awards 2025**
At JEC World 2025 in Paris, the leading trade fair for the composites industry, FACC AG was presented as one of the top 3 finalists of the JEC Composites Innovation Awards (innovative wing profile for aircraft turbines made of thermoplastic composites).
- **Modern processes: FACC receives Aero Excellence Award**
By receiving the Aero Excellence™ Award in bronze FACC is one of only eleven aviation companies worldwide to have received the new international award for the highest standards in manufacturing.
- **CEO contract extended for another five years**
- **Company development in line with market development**
Revenue increased from EUR 202.4 million in the first quarter of 2024 to EUR 231.0 million in the first quarter of 2025, representing an increase of 14.1 percent.

MARKET OUTLOOK

Robert Machtlinger, CEO

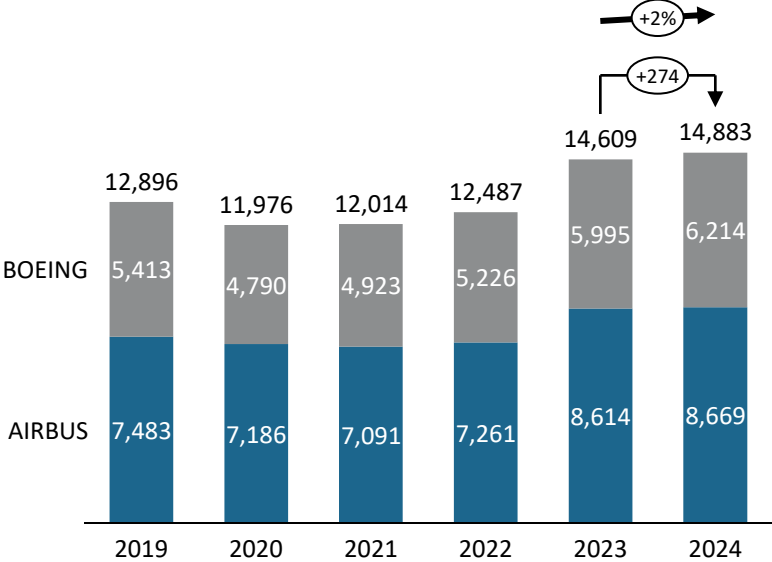
AIRBUS & BOEING MARKET SHARE

DELIVERIES AND CUSTOMER ORDERS AS OF 31.12.2024



Deliveries 2024:

- > **TOTAL:** 1,114 AC (-149 AC / -12%)
- > **Airbus:** +31 AC (+4%)
- > **Boeing:** -180 AC (-34%)



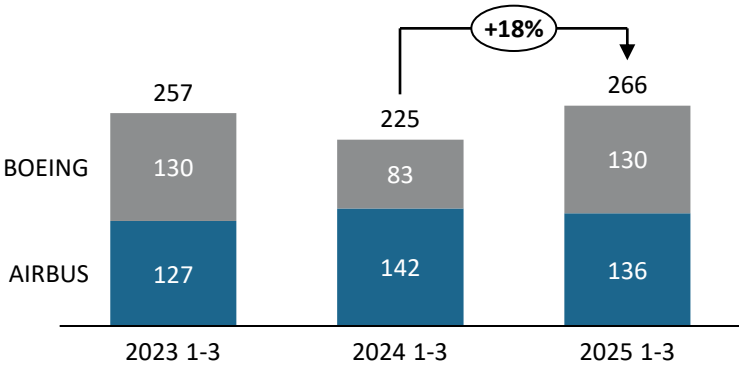
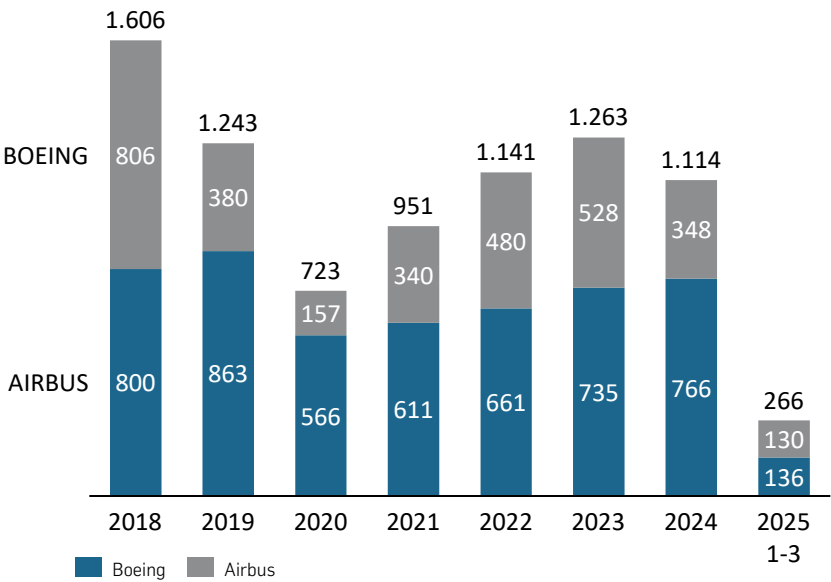
Order Backlog 2024:

- > **TOTAL:** 14,883 AC (+2%)
- > **Airbus:** +55 AC (+1%)
- > **Boeing:** +219 AC (+4%)

Source:
Airbus Monthly Reports / Orders & Deliveries Q3 2024
Boeing Airplane Orders & Deliveries / Data through 09/30/2024

AIRBUS & BOEING MARKET SHARE

ACTUAL DELIVERIES & 2025 Q1 STATUS

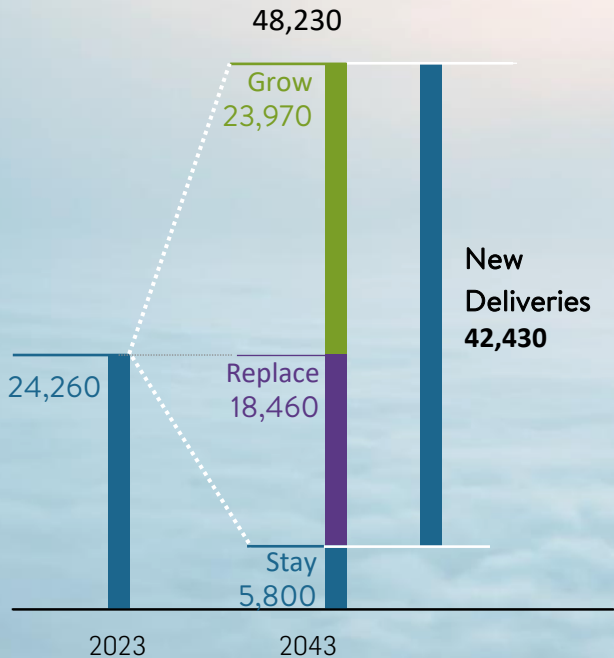


DELIVERIES 2025 1-3:

TOTAL:	266 AC (+41 AC / +18,2 %)
AI:	-6 AC (-4,2 %)
BCA:	+47 AC (+56,6%)

DEMAND

42,430 NEW AIRCRAFT BETWEEN 2024 AND 2043



Source: S&P Global, Sabre, Airbus GMF Europe is based on geographic definition

Aircraft rates per month - future forecasts by OEMs

	2024 FACC	Long-term forecast	%
A350	6	12	+100%
Boeing 787	6	12	+100%
Boeing 777	~1.1	2	+85%

Wide-Body Type

	2024 FACC	Long-term forecast	%
A320 Family	62	75	+21%
A220	10	14	+40%
Boeing 737	30	55	+83%
Comac C919	5	12	+140%

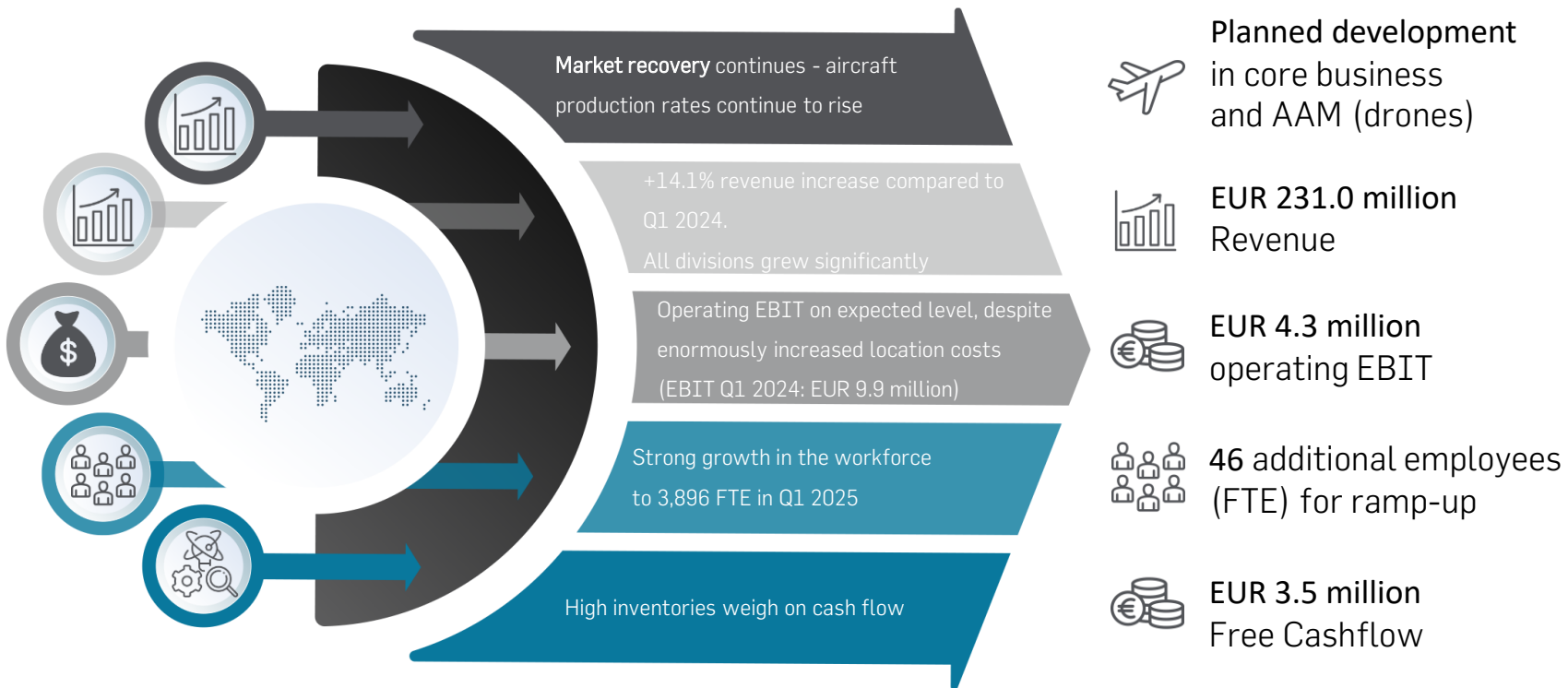
Single-Aisle Type

FINANCIALS Q1 2025

Florian Heindl, CFO

STRONG GROWTH

PLANNED DEVELOPMENT OF ALL BUSINESS UNITS IN Q1 2025



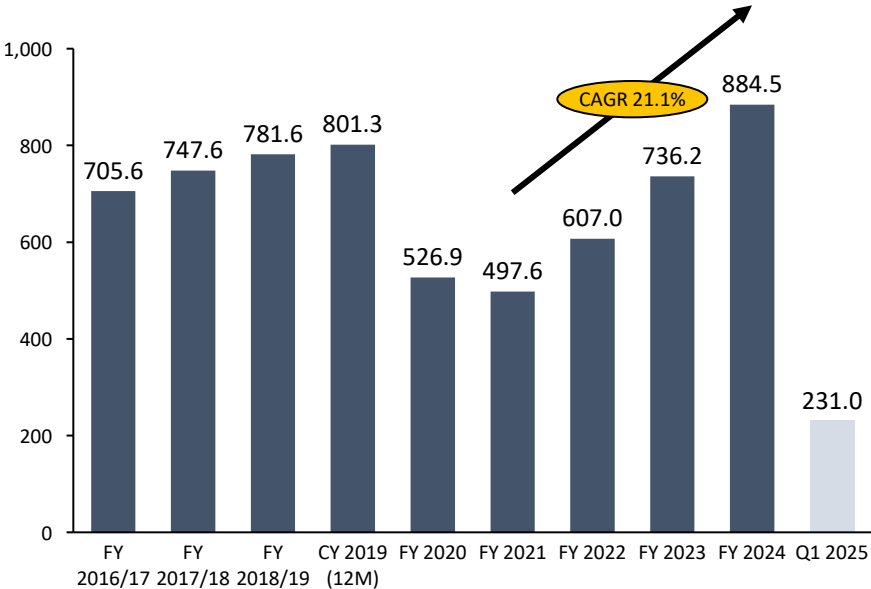


REVENUE AND EBIT

REVENUE INCREASED, BUT COST ISSUES REMAIN

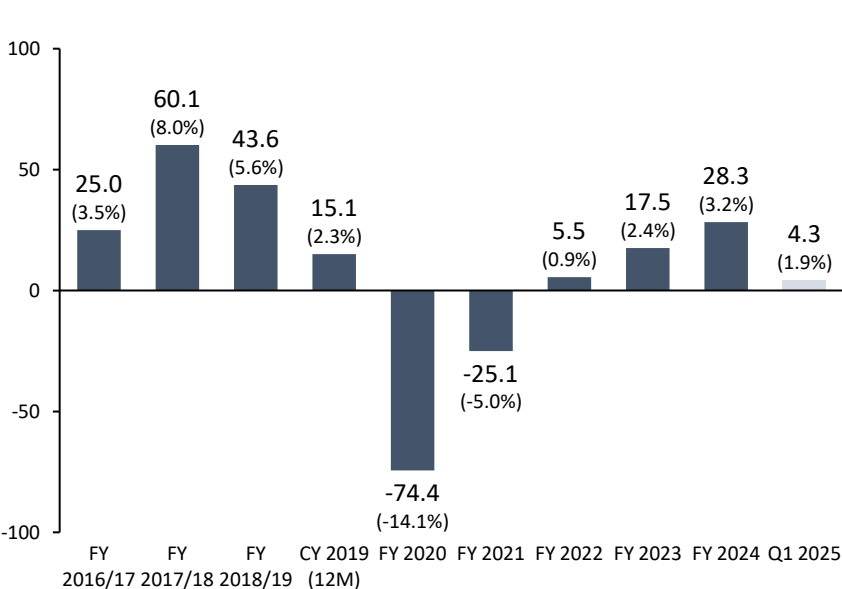
Revenue

in million EUR



EBIT

in million EUR

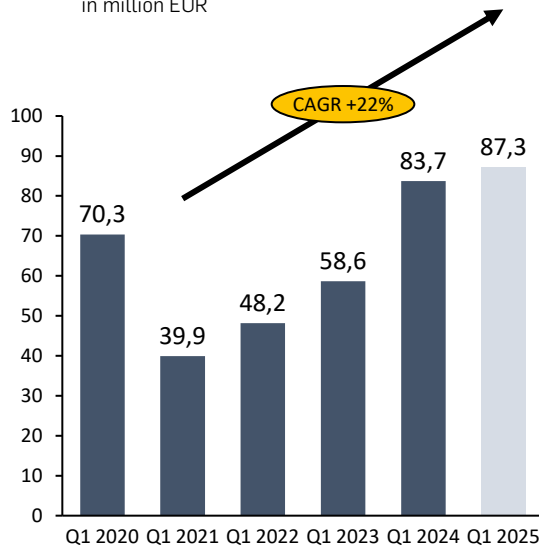


REVENUE DEVELOPMENT OF THE DIVISIONS

ALL BUSINESS SEGMENTS WITH STRONG GROWTH RATES [Q1 YTD]

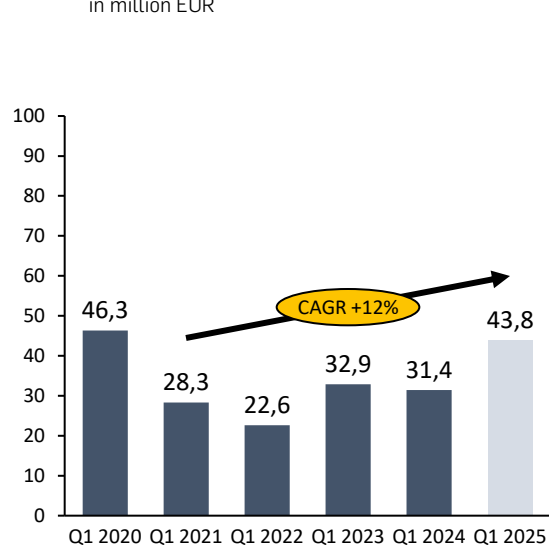
Aerostructures

in million EUR



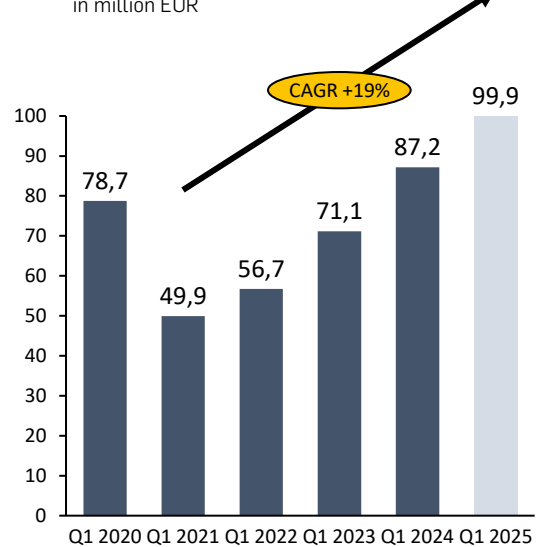
Engines & Nacelles

in million EUR



Interiors

in million EUR

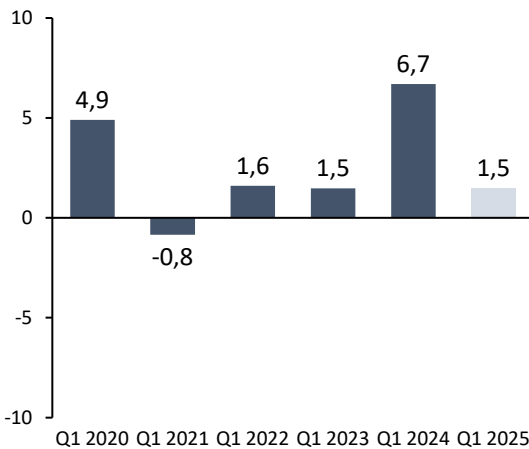


EBIT DEVELOPMENT OF THE DIVISIONS

STILL CHALLENGES IN CABIN INTERIOR SEGMENT [Q1 YTD]

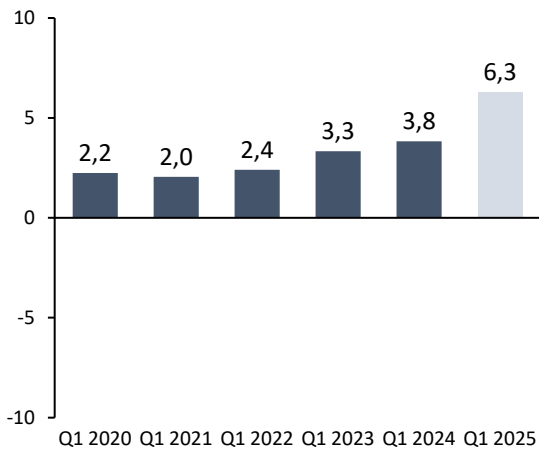
Aerostructures

in million EUR



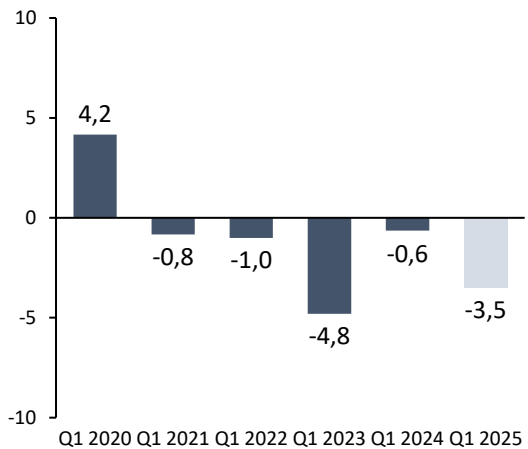
Engines & Nacelles

in million EUR



Interiors

in million EUR

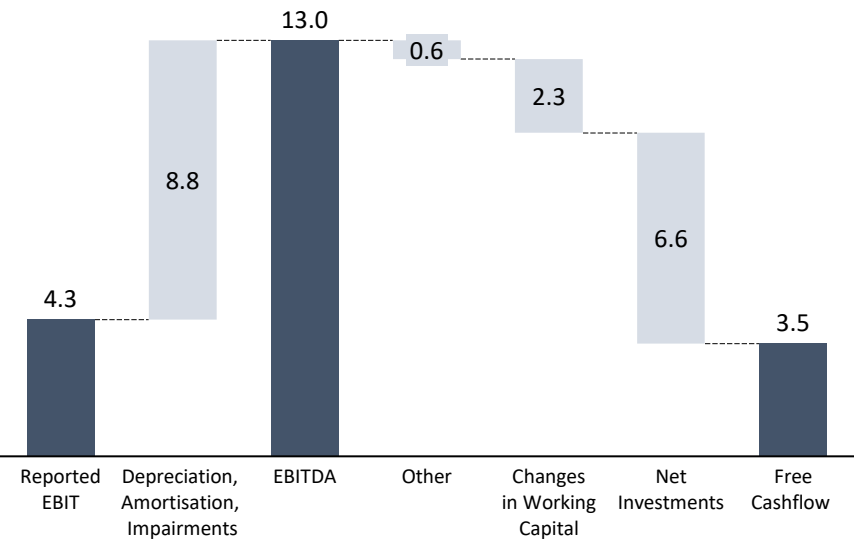


FREE CASH FLOW

POSITIVE, BUT FOCUS ON CORE INITIATIVES NECESSARY

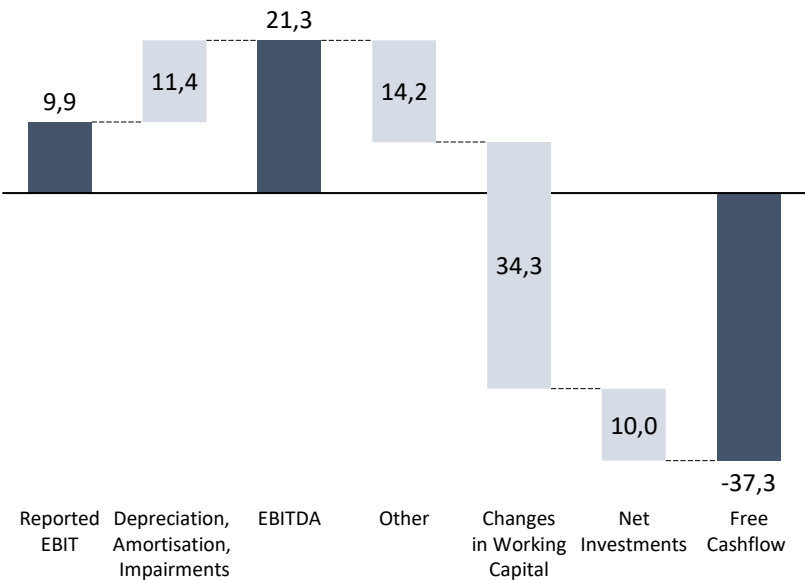
Free Cashflow Q1 2025

in million EUR



Free Cashflow Q1 2024

in million EUR



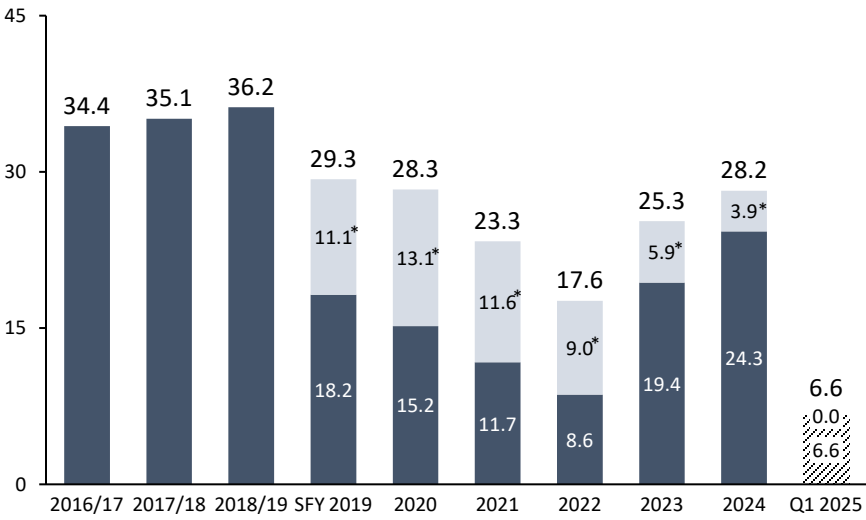


CASH FLOW

HIGH INVENTORIES IMPACT CASH FLOW

Investments

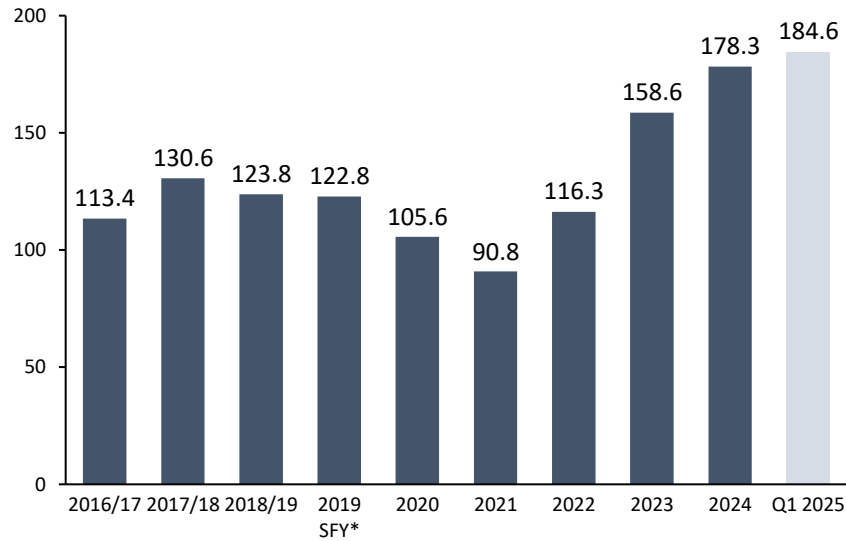
in million EUR



* Additions contract costs (re-classification since 31.12.2021)

Inventory

in million EUR



* SFY ... Short Fiscal Year (March 2019 – December 2019)

OUTLOOK

Robert Machtlinger, CEO

OUTLOOK & PRIORITIES

FISCAL YEAR 2025

Outlook

- **Further recovery** in the aviation industry
- **Increasing build rates** for short- and medium-haul aircraft & **stable construction rates** for wide-body aircraft
- FACC will continue to **grow by 5-15% in 2025**

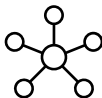


Priorities

- **Continued ramp-up** in line with the build rates of our customers and the current supply chain challenges
- Maximum focus on implementation of CORE initiatives to increase efficiency
- Continuous relocation of projects in the cabin interior segment to Croatia



Challenges



Supply chain stability



Rising operating costs



Geopolitical upheavals

GLOBALLY CONNECTED INDUSTRY

TARIFFS POSING NEW CHALLENGES FOR AVIATION

FACC Supplier Network – Number of suppliers by region



Tariff impacts to FACC:

Short-Term:

- For contracts in place import tariffs are mainly customers' responsibility. FACC is closely monitoring the situation in the supply chain, given the very dynamic tariff environment.

Mid-Term:

- Travel demand might be impacted by possible tariffs influencing travel behavior and potential reduction of demand.

Long-Term:

- Check local for local footprint and implement if necessary to remain competitive.

THANK YOU

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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