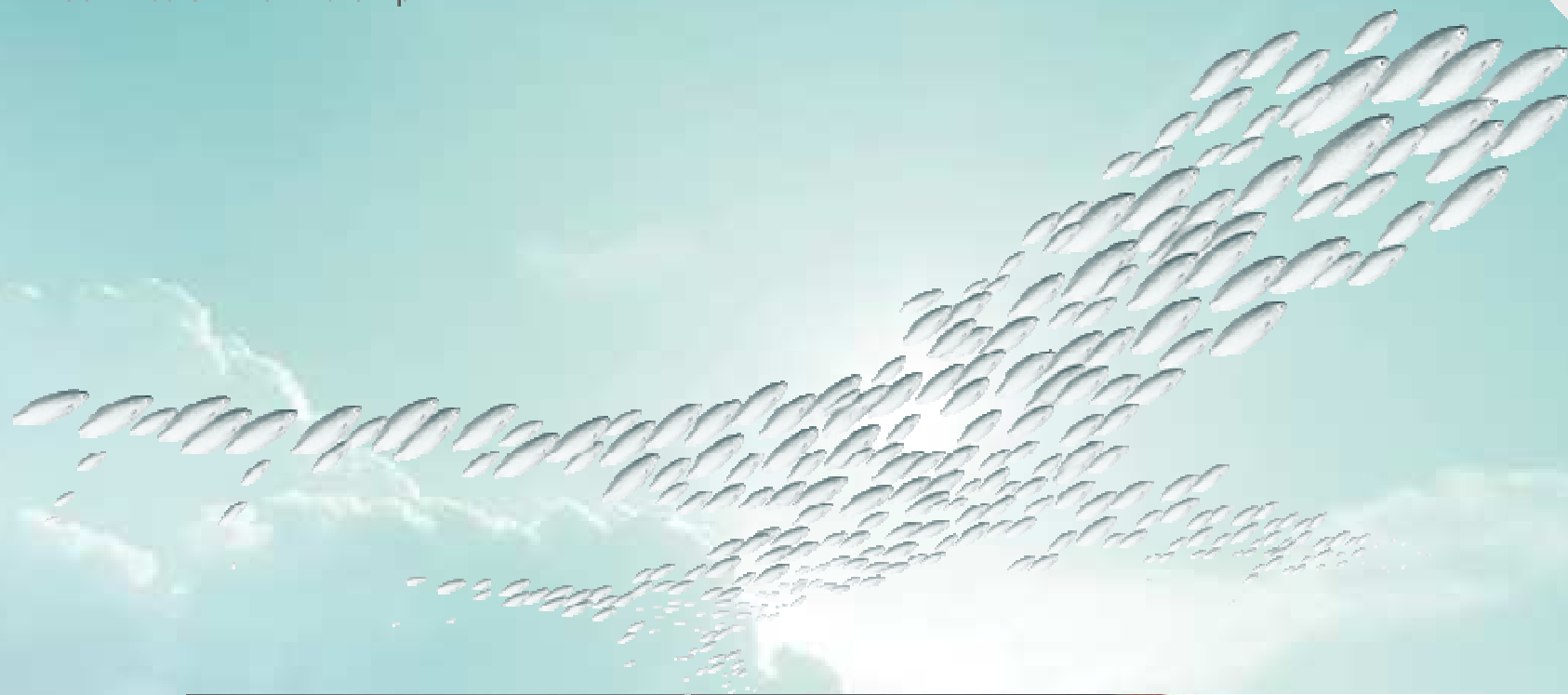


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ANALYST PRESENTATION

Q3 2015/16



January 21, 2016

HIGHLIGHTS – Q1-Q3 2015/16

FURTHER EARNINGS IMPROVEMET



EBIT improved by +23 mill. EUR versus Q3 2014/15

385.7 mill. EUR – Continuous strong RC sales



12.2% SALES INCREASE

USD 5.2 BN ORDER BACKLOG



Orders for new generation aircrafts



MARKET UPDATE

- Confidence in cycle remains high
- Deliveries have increased in the amount of 3,3 % to 1397 a/c
- 2015 orders at a healthy 1800 order, leading to a 1,3 book-to-bill
- Backlog on the market growing
- Delta CEO comments on wide body oversupply hitting A330 and B777 current generation.
- Business jet market weakens again, however FACC AG business jet portfolio is very strong, with strong growth in the Embraer Legacy 450/500.

Operations Highlights Q3 2015/16

IMPORTANT MILESTONES ACHIEVED

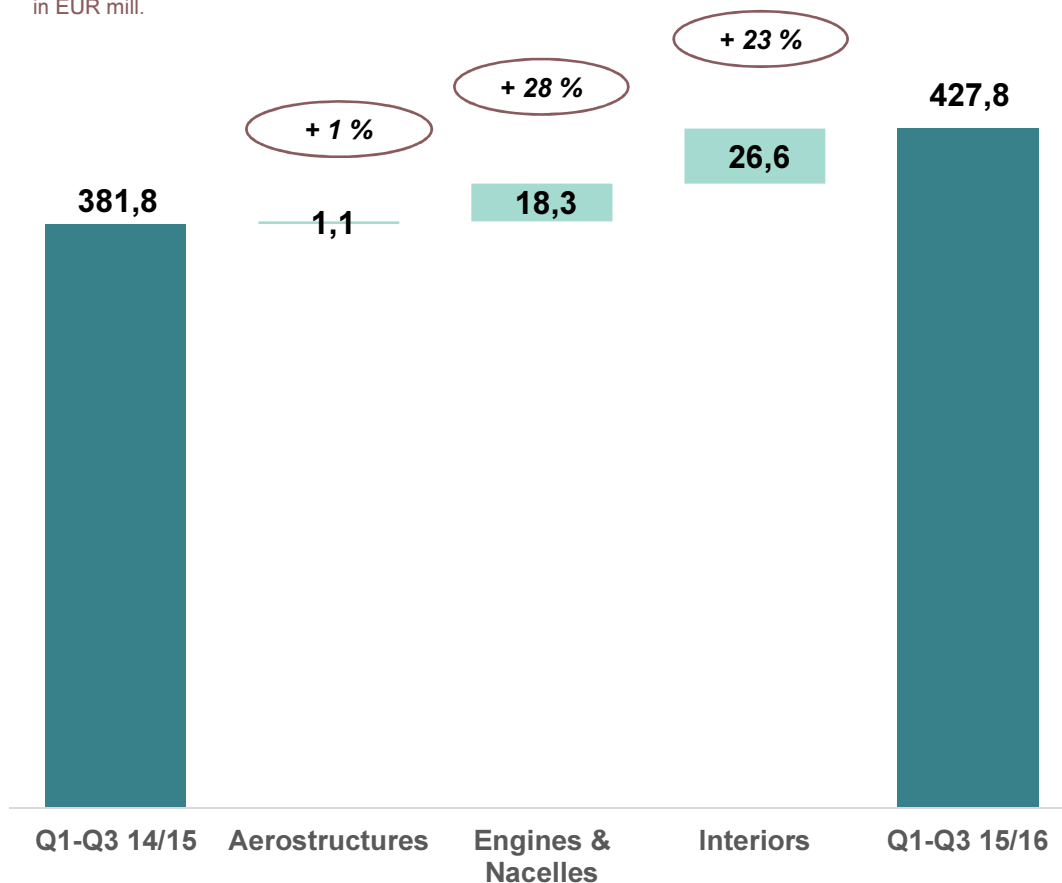
- ✓ Production Ramp on new programs progressing as planned
- ✓ Operational Excellence Targets on track resulting in higher production output per labor hour
- ✓ Installation of automated Outboard Assembly Production started
- ✓ Further production off loads to China facility accomplished and production ramps on going

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SALES BRAKE-DOWN BY SEGMENT

Product revenues grew by 12,2 % in the first nine months of the business year.

in EUR mill.



HIGHLIGHTS

- 12.2 % overall increase in production output
- 1% growth in **Aerostructures**
- 28% growth in **Engine & Nacelle**
- 23% growth in **Interiors**

Growth drivers

- Further A350 XWB ramp up
- Increase of A321 rates benefiting FACC's A321 product portfolio
- New Business Jet Interiors at serial production rate

INCOME STATEMENT

EUR tsd.	2012/13	2013/14	2014/15	Q1-Q3 2014/15	Q1-Q3 2015/16
Revenue	434,615	547,382	528,914	381.798	427.807
Changes in inventories	5,523	-8,186	2,755	11.738	10.483
Own work capitalised	4,471	9,758	18,762	12.077	14.623
Cost of materials	-257,105	-308,959	-330,193	-247,759	-274.937
Staff costs	-110,519	-142,572	-162,259	-120.287	-118.161
Other income/expenses	-25,327	-37,450	-39,192	-30.687	-27.140
Depreciation	-17,214	-18,042	-23,299	-15.907	-18.725
EBIT ¹	34,741	41,931	-4,512	-9.027	13.950
EBIT margin (in %)	8.0	7.7	-	-	3,3
Financial result	-7,665	-5,432	-10,044	-3,128	-5,61
EBT	27,049	36,499	-14,557	-17.474	8.493
Taxes	-6,277	-7,639	4,976	4.739	-894
Periodic result	20,772	28,860	-9,581	-12.735	7.599

1) Earnings before interest, taxes and fair value measurement of derivative financial instruments

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SEGEMENT REPORT

Revenue and EBIT by business segment

in EUR mill.

	Q3 2104/15	Q3 2015/16	Change	Q1-Q3 2014/15	Q1-Q3 2015/16	Change
Revenue	145.9	157.7	11,8	381.8	427.8	46,0
Aerostructures	76.8	72.6	- 4,1	201.0	202.1	1,1
Engines & Nacelles	24.9	28.8	3,9	65.0	83.3	18,3
Interiors	44.2	56.3	12,1	115.8	142.4	26,6
EBIT ¹	5.5	7.9	2,4	-9.0	14.0	23,0
Aerostructures	11.4	10.7	- 0,7	13.9	25.7	11,8
Engines & Nacelles	-6.1	-0.7	5,4	-18.3	-5.6	12,7
Interiors	0.2	-2.1	- 2,3	-4.7	-6.2	- 1,5

1) Earnings before interest, taxes and fair value measurement of derivative financial instruments

BALANCE SHEET

EUR tsd.		Feb. 28, 2013	Feb. 28, 2014	Feb. 28, 2015	November 30, 2015
ASSETS	Non-current assets	217,659	274,575	334,976	348,874
	Current assets	230,154	294,745	383,269	411,832
	Total assets	447,813	569,320	718,245	760,707
EQUITY & LIABILITIES	Equity (incl. non-controlling interest)	198,545	224,828	314,908	325,554
	Non-current liabilities	105,197	238,359	192,413	239,789
	Current liabilities	144,071	106,133	210,924	195,363
	Total assets	447,813	569,320	718,245	760,707
Ratios	Net debt (in EUR mill.)	76,0	150,7	102,6	179,4
	Equity ratio (in %)	44.3	39.5	43.8	42,8

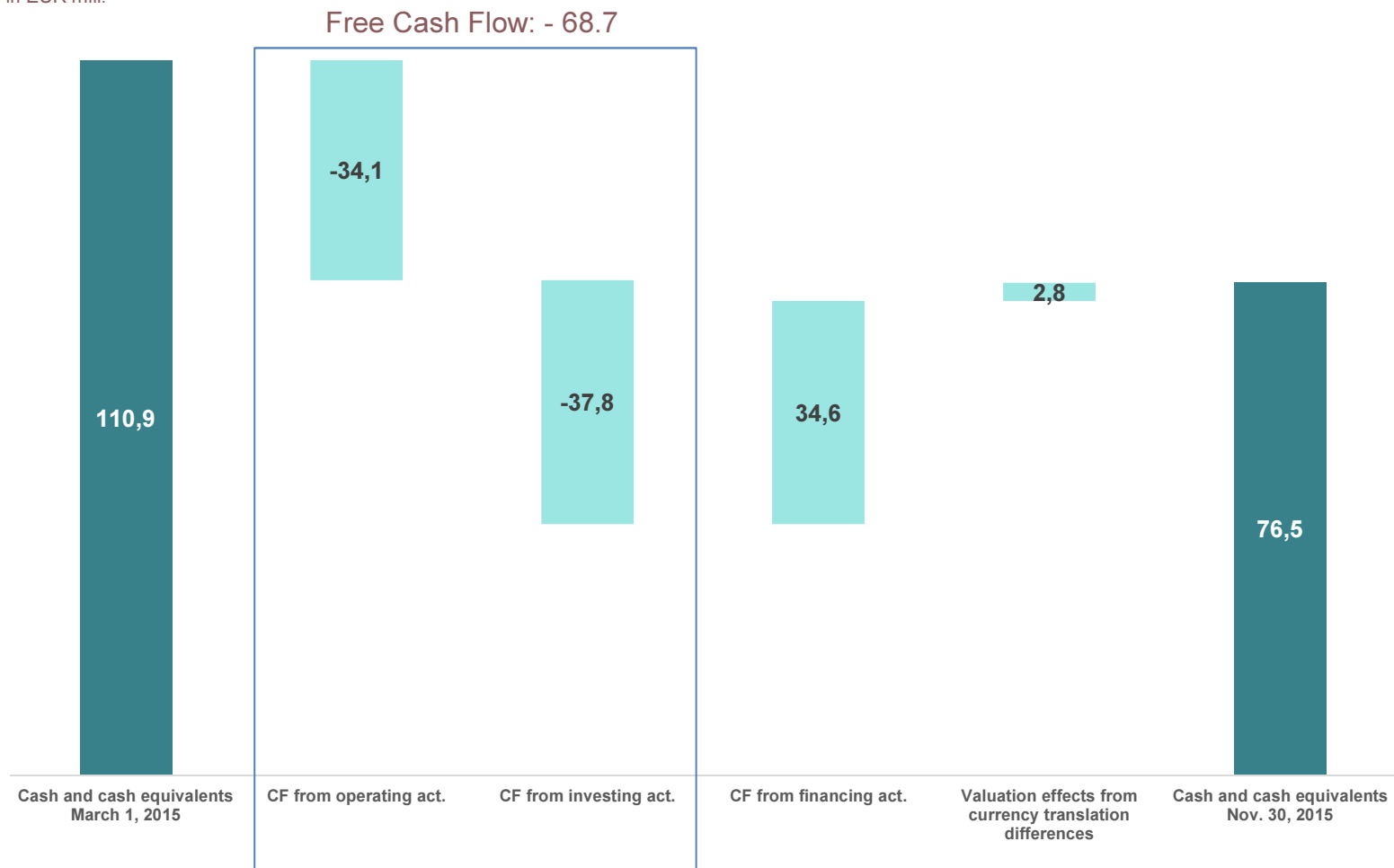
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CASH DEVELOPMENT

March – November 2015

in EUR mill.



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OUTLOOK 2015/16

(Extract from the interim report Q3 2015/16)

The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters 'facc' in a white, sans-serif font, positioned on a dark blue rectangular background. This background is partially covered by a light blue, curved shape that resembles a folded corner of a document.

- The solid performance of the commercial aerospace market continued to have a positive effect on the development of Group's revenues. On the basis of the orders currently booked for the remaining quarters, the management of FACC AG assumes that this positive operational development will continue over the year.
- Due to a number of seasonality effects, an increase in sales of around 10% is expected.
- As a result of the latest event (see also Subsequent events after the interim reporting period) a guidance regarding the consolidated results is at the moment not possible.

IR-Information

Share Information

ISIN	AT00000FACC2
Official market	Vienna Stock Exchange / prime-market
Ticker symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares outstanding	45,790,000
Market capitalisation	EUR 290.8 mill.

IR Contact

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Financial Calendar 2015/16

January 21, 2016 Q3 2015/16

May 25, 2016 Full year results 2015/16

Shareholder Structure

- FACC International
- ERSTE ASSET MANAGEMENT
- Freefloat

