

# FACC FACTSHEET



## COMPANY PROFILE

FACC is a global technology leader in the design, development and manufacture of lightweight systems for the global aerospace industry. As a technology partner to all major aircraft and engine manufacturers, we develop solutions for the mobility of the future together with our customers. All over the world, an aircraft with FACC technology on board takes off every second.

## STRATEGY

The primary goal of FACC is to continue to grow profitably. This is to be achieved above all through innovations, expertise and diversification. Innovations are realized through the continuous development of the product portfolio and by providing customers with complete solutions. FACC hereby focuses on three segments and invests in technologies, infrastructure and efficiency-enhancing measures to further increase profitability. Moreover, FACC is also pursuing new growth markets such as Asia and seeking out composite applications outside its core business.

## GROUP KEY FIGURES (IFRS STANDARDS)

in EUR mill.	2017/18	2018/19	SFY 2019
<b>Revenues and earnings</b>			
Revenues	747.6	781.6	665.0
EBIT	60.1	43.6	34.6
Consolidated Statement of Income	37.0	30.3	21.1
Earnings per share (in EUR)	0.81	0.66	0.46
<b>Balance sheet and cashflow</b>			
Balance sheet total	703.6	725.8	739.4
Net Working Capital	126.0	68.9	48.3
Equity	323.1	299.0	316.1
Equity ratio	45.9%	41.2%	42.8%
Net Debt	181.9	180.9	213.2
Net Debt/EBITDA	2.0	2.4	2.97
Operating cashflow	63.1	63.3	47.7
Investments	-35.1	-35.7	-17.9
<b>Profitability</b>			
EBIT margin	8.0%	5.6%	5.2%
ROCE	11.3%	9.0%	6.9%
Employees (FTE)	3402	3465	3371

## GROUP STRUCTURE / SEGMENTS

Business operations are divided between the three segments Aerostructures, Engines & Nacelles and Cabin Interiors, which together form FACC Operations GmbH and are managed by FACC AG.

in EUR mill.		FY 2017/18	FY 2018/19	SFY 2019
Aerostructures	Revenues	332.8	335.7	243.5
	EBIT	35.9	37.6	31.3
Engines & Nacelles	Revenues	161.4	168.5	152.4
	EBIT	15.93	9.5	6.0
Cabin Interiors	Revenues	253.4	277.4	269.2
	EBIT	8.3	-3.5	-2.6

### Aerostructures

Lightweight components for wings, tail units and fuselages have been the core competencies of FACC for more than 30 years. FACC acts as a partner for the development, qualification, certification and production of primary and secondary structures for aircraft.

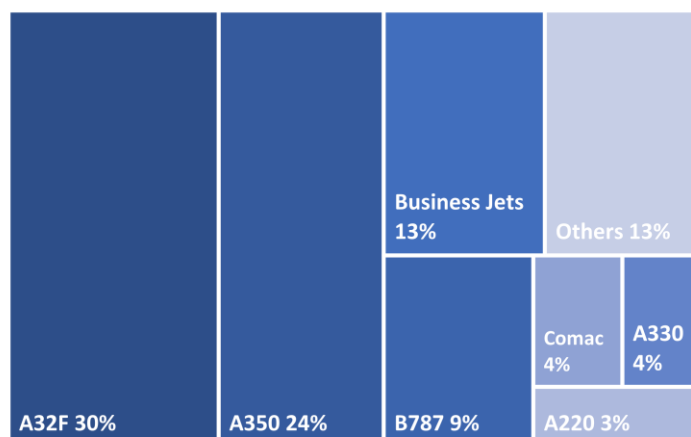
### Engines & Nacelles

In the field of engines, the focus lies on the reduction of noise emissions, weight savings and efficiency in the cold airflow area. Through constructive design and high-tech materials, FACC not only improves the aerodynamics, but also makes engines up to 60% quieter.

### Cabin Interiors

From business jets with customer-specific requirements to the A350, FACC offers a full range of cabin interior solutions. The services provided to OEMs, business jets and airlines include original equipment as well as upgrades and refurbishments.

## REVENUES BY PROGRAM (BASE 31.12.2019)



## FACC SHARE

Securities Identification Number	A1147K
ISIN	AT00000FACC2
Indices	ATX, ATX Prime, WBI
Ticker symbol	FACC
Reuters symbol	FACC.VI
Bloomberg symbol	FACC:AV
Issued shares (in shares)	45,790,000
Market capitalization	600 EUR mill.
Initial listing	June 2014

## SHARE PRICE DEVELOPMENT (AS OF 31.12.19)

YTD	-15,9%
1 year	-15,9%
3 years	116,3%
since IPO	17,3%

## DIVIDEND

Fiscal year	Dividend in EUR	Payment date	Dividend yield
2019	0.00	-	0.0%
2018/19	0.15	17.July 2019	1.1%
2017/18	0.11	12.July 2018	0.5%

In order to guarantee an adequate share in the company's success in the future to shareholders, FACC strives for a distribution ratio of 20 to 30 percent.

## PERFORMANCE TARGETS

- Sustainable growth that outperforms the market with innovation, efficiency and global presence
- Gaining market share on existing platforms and entering new markets
- Increase in financial performance to meet shareholder expectations

**REVENUE GROWTH**  
CAGR > 5 %

**EBIT MARGIN**  
8 - 10 %

**NET DEBT/ EBITDA**  
~ 2.5x

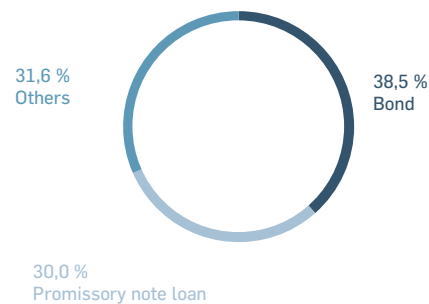
**DIVIDEND POLICY**  
20 -30 %

## ANALYST COVERAGE

Financial Coverage by	Recommendation	Target Price in EUR
Baader Bank	BUY	13.0
ERSTE GROUP	BUY	14.5
Hauck & Aufhäuser	BUY	18.0
Kepler Cheuvreux	BUY	15.0
PARETO SECURITIES	BUY	14.0
RCB	BUY	14.5

## FUNDING MIX (AS OF 31.12.2019)

Net financial debt: 213.2 EUR mill.



## FINANCIAL CALENDAR

25.March 2020	Annual financial report
20.May 2020	Interim Report Q1 2020
26.June 2020	Annual General Meeting 2019
20.August 2020	Half Year Financial Report 2020
20.November 2020	Interim Report Q3 2020

## CONTACT

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